Version Updates for 6.01.1 (Date Released 2nd November 2026):

1. **Major Update – Initial Release of Benchmark AI Addon –** Benchmark AI is a new addon that leverages the power of ChatGPT. Ask questions about your sales, stock, and purchases in plain English and receive clear, conversational answers - no exporting, reports, or uploading of data required. You can even import PDFs or images of Sales Invoices, Purchase Invoices, and Sales Orders to create them as transactions within the system. Please contact Benchmark Software Support if you are interested in trying Benchmark AI.

2. CPOS End of Day - New option in CPOS Admin to specify an email address. When printing and clearing the End of Day the system will email this address the selected End of Day report files as PDFs. [M&J]

3. CPOS End of Day - When printing and clearing the End of Day, the printed reports will be exported to PDFs automatically and saved.

4. CPOS Search - Updated the search box to allow some special characters when typing. Certain characters are still restricted, specifically square and curly brackets, the question mark, apostrophe, and the hash sign. [Homecare]

5. CPOS Till/ CPOS Search - Fixed rare crash when adding a product to the sale via CPOS Search and then immediately discounting it. [County Plumbing]

6. CPOS Search - Updated the Enhanced Searching to only refresh the products found table once per second. This can greatly improve searching speed when there are large numbers of results. [Xray]

7. CPOS Till/ CPOS Admin - The 'Product has no stock' pop-up is now disabled by default on new PCs.

8. CPOS Till - Orders/ Quotes - Fixed Our Ref 2/ Despatch No not being populated when converting an Order or a Quote into a Sale. [County Plumbing]

9. CPOS Refunds - New switch in CPOS Admin to use the Rep code associated with the original transaction rather than the rep processing the refund. [County Plumbing]

10. Product Archive - Added new 'ALL' searching option to allow searching for any part of Code, Description, or Selection Code. [Harworth Heating]

11. Email Setup - Added some tool-tip text to the 'Browse...' button when adding a Terms and Conditions file to explain what will happen to the selected file and how it gets attached when emailing.

12. Email Setup - Fixed an issue trying to uncheck the 'Enable Outlook Binding Override' if you had an email account already selected.

13. Email Setup - Fixed an issue where clicking the button to clear the Terms and Conditions file didn't work.

14. Emailing - Fixed a bug related to the BCC email address throughout the system.

15. CPOS Sales Orders/ Quotes - Fixed emailing Pro-Forma option not using the company specific Pro-Forma layout. [County Plumbing]

16. Customer Automatic Deletion/ Supplier Automatic Deletion - Added a progress message when the system is taking an automatic backup.

17. Customer Automatic Deletion/ Supplier Automatic Deletion - Fixed a rare issue if attempting to do multiple deletions within the same minute which could cause the automatic backup to attempt to override the previous backup.

18. SOP Automatic Deletion - The checkboxes will remember being checked/ unchecked between sessions. [West Cork]

19. Supplier Catalogue Transfer - Fixed the 'Stop' button not reverting to a 'Close' button after the export is completed.

20. Supplier Catalogue - If a product exists in both the supplier catalogue and the main product database the system will now automatically remove the product from the supplier catalogue. [HPP]

21. Custom Reports - Updated the width of fields for custom reports to not cut off the headers when printing to screen/ printer. This will only apply to new reports, or newly added fields to existing reports - though you can always manually adjust field widths in the editor if required for existing reports.

22. Excel Stocktake - Updated import routine to log all errors to a file instead of exiting on the first error. Improves troubleshooting for large imports and prevents repetitive trial-and-error uploads. [Harworth Heating]

23. Customer Maintenance/ Supplier Maintenance - Fixed being able to minimise the 'Email Options...' pop-up screens which could cause the software to appear frozen until re-maximised and closed. [Ryalls]

24. Customer Maintenance/ Supplier Maintenance - Clicking the 'Refresh' button will now also refresh the Age Analysis Totals.

25. CPOS Re-Print - Fixed the 'Total Value' transaction summary only being calculated using the first line of the transaction. [Autopaints Brighton]

26. Supplier Transaction - Statement as of x date - Fixed crash for certain suppliers when running this report.

27. Supplier Transaction Report - Added new 'Statement as of x date (new)' to match the same report available in Customer Transactions.

28. Customer/ Supplier Transaction Report - Added new 'Debtors/ Creditors as at x date' report to allow historical debtors listings.

29. Customer Transaction Report/ Supplier Transaction Report - Fixed crash if attempting to close the report mid-print.

30. Product Import - The automatic backup during the import is now taken after the column validation completes. This makes it easier to verify the file is in the correct format. [Corinium Paints]

31. Product Import Backup/ System Automatic Backups - Additional validation to the automatic backup the system takes as part of the Product Import, Period Ends, Data Syncing etc. The system will also warn the user and exit the task if the automatic backup is unsuccessful for any reason.

32. Sales Comparison Excel Export - System will now error and warn user if it failed to open Excel. [Quest 4]

33. Product Maintenance - Fixed ordering the ‘Date’ column in the Transaction screen not working correctly. [Invicta Roofing]

34. Product Maintenance - Transactions - Fixed ordering by the 'Date/ Time Posted' column not working correctly.

35. Product Maintenance - Transactions - Added a new 'Refresh' button to see any newly posted transactions and to undo any column sorting.

36. System - Fixed rare issue that could cause the 'CPOS' button within the toolbox to disappear when removing buttons from the toolbox. [Reading Heating and Plumbing]

37. System - Added an additional message to the locked database prompt to help identify the PC/ user causing the lock. [County Plumbing]

38. System - Fixed a crash when attempting to locate the Product Images directory if the specified directory is a network location that doesn't exist. [DMH]

39. System - Added additional system resource exceeded protection when updating the database when on the 'Updating Indexes...' stage. [County Plumbing]

40. System – Added additional system resource exceeded protection when updating the database when on the ‘Setting up Nominal Departments…’ stage.

41. System - Updated the security code calculation in the external UserBack utility to match the accounts system. [Xray]

42. User Maintenance - New option to restrict users from being able to amend the Login Posting Date. [ElecCity]

43. Modifications - Various Customer Specific Modifications. [National Concert Hall]

Version Updates for 5.07.8 (Date Released 5th October 2026):

1. Supplier Automatic Deletion - New utility that works the same was the existing Customer deletion utility. Will attempt to validate supplier meets criteria and then attempt deletion. [NCH]

2. Email Setup - Added a new option to the 'Terms and Conditions' tab to allow you to specify a custom Terms and Conditions attachment file. This will then be included as an additional attachment whenever you email customers. [Coast Plumbing]

3. Email Setup - Fixed an issue adding the test attachment(s) when pressing the 'Send Test Email' button when using the Legacy SMTP Method.

4. Product Import - Fixed an issue which could allow products that don't meet the Supplier Catalogue criteria to be catalogued. [DMH]

5. Product Import - Fixed a bug which could cause a crash when attempting to import Product Meta information when initially creating products. [DMH]

6. Product Import - Fixed error when attempting to import certain CSV files due to a hidden UTF-8 character. [DIY Sheds]

7. SOP Maintenance - The 'Status' of an order will now be refreshed if the SOP Maintenance screen is open when the order is processed on the Manual Allocation, Manual Delivery, or Manual Invoicing screens.

8. SOP Manual Invoicing - Fixed a crash if you attempt to re-maximise the screen during printing.

9. SOP Manual Invoicing - Attempted fix for a rare 'Invalid procedure call or argument' crash when loading a Sales Order from SOP Maintenance using the 'Invoice Lines...' button. [Lloyds Spar]

10. Interbranch Data Sync - Fixed an issue where the Stock Search could display inaccurate Physical, Allocated, or Ordered quantities. [M&J]

11. Customer Transaction Report - Statement as at x date - Fixed issue where orphaned VATHistory records could sometimes double pay off invoices. [Ambiflex]

12. Customer Statements - Updated invoice when emailed alongside statements to use the custom email invoice layout if it exists. [Cabana Soft Drinks]

13. Interbranch Stock Transfer - Fixed crash when loading the screen, crash was introduced in v5.07.6.

14. CPOS Till - Fixed a bug that could cause the current sale total weight to be used as the restocking charge when the sale is converted into a refund. [Invicta Roofing]

15. CPOS Till - Fixed the restocking charge not being applied when converted from a negative sale. [Invicta Roofing]

16. System - Updated which settings are enabled and disabled by default for CPOS when loading it for the first time.

17. System - Updated CPOS settings enabled by default for the demo version.

18. System - Updated the demo data and bank feeds demo file to 2026.

19. Bank Feeds - Additional updates to rules, along with warning message.

20. Product Archive - After deleting a product the screen will now default to highlighting the 'Delete' button again for quick deletions of products. [Quest 4]

21. Nominal Report - Added tooltips to the screen to explain the zero balance accounts, period transactions, and to date transactions options. [Ambiflex]

22. Sales Invoice Report - Fixed the transaction summary report not ordering the list of transactions by the selected 'Order By' setting.

23. Job Cards - Fixed a crash when double clicking the Sales Terms button. [Engine Re]

24. Job Cards - Attempted fixes for rare 'type mismatch' error when saving jobs. [Engine Re]

25. Job Card Searching - Added system resource exceeded protection when searching. [Engine Re]

26. Modifications - Various Customer Specific Modifications. [RM Motor Spares], [National Concert Hall]

Version Updates for 5.07.7 (Date Released 14th September 2026):

1. Product Import - Updated the Product Export filters for Product Code and Product Group Code to include all Product options across the Main Product Database, Product Archive, and Supplier Catalogue.

2. Product Import - Fixed price and markup columns being exported in the wrong order on the generated Product Export file. [DMH]

3. Product Import - Fixed products with no product group not being included on the Product Export.

4. Product Import - Fixed an issue with the Product Export where the price fields were sometimes being rounded to 2 decimal places by Excel.

5. Product Import - Fixed issue with the Product Export skipping the final line/ generating blank files if a single product is selected.

6. Product Import - Fixed a crash when attempted to import web product images when the product code contains an invalid windows folder character or a reserved name. [DMH]

7. Product Import - Fixed issues where the system would attempt to create a filename for the downloaded image that contains invalid characters. [DMH]

8. Bank Feeds - Added new Santander import option.

9. Customer Searching - Fixed an issue that caused the account balances to sometimes lose their trailing zeroes (10.50 would become 10.5).

10. Customer Searching - Added 'Email Address' as an option to search by. [Glanville's]

11. Customer / Supplier Searching - Added the 'Total' balance column to the screens.

12. Supplier Searching - Added 'Email Address' search option, along with 'Fax Number', 'Telephone', and 'Mobile' to match Customer Searching.

13. Supplier Searching - Fixed the 'Post Code' address box never being populated.

14. Supplier Searching - Added supplier balances, on-stop filter, and debit/ credit filters to the screen.

15. Supplier Searching - Updated the screen to allow re-sizing. [Tool and Fixing]

16. Nominal Searching - Updated screen to allow re-sizing.

17. Nominal Searching - Added 'Code/ Desc (any part)' when searching through nominal accounts.

18. Nominal Searching - Updated the font to match the other searching screens and made the screen slightly bigger to make it easier to read.

19. Product Searching - Added the ability to re-size the screen. [West Cork]

20. SOP Maintenance - Updated the Advanced Order Searching screen to allow re-sizing.

21. SOP Maintenance - Updated the Advanced Order Searching screen to the newer easier to read font.

22. SOP/ POP Maintenance - Fixed the right-click column menu not working correctly on the Advanced Order Searching screen.

23. SOP Maintenance - Fixed potential crash when double-clicking the 'Allocate Lines...' or 'Invoice Lines...' buttons. [Lloyds Spar]

24. SOP Maintenance - The system will now not allow you to save or email a Sales Order if the email address contains an apostrophe. [Harworth Heating]

25. POP Maintenance - Added the ability to re-size the Order Searching screen.

26. POP Maintenance - Updated the Searching screen to the newer easier to read font.

27. Customer/ Supplier Maintenance - Payment Details - Added a note to the screen when it detects missing information. This is typically as the linked transaction(s) were cleared down as part of a prior period end. [Pendine Park]

28. Customer Sales History - Added date-time of when invoice was created to the screen.

29. CPOS Till - Fixed a crash when attempting to add products to an existing order that contained NS lines. [DMH]

30. CPOS Till - Fixed 'no current record' crash when re-pricing products if the first item on the transaction was a non-stock product. [DMH]

31. CPOS Till - Fixed an issue when recalling Invoices for Refunds that could cause the Discount Amount to be recalled without the VAT. [DIY BFS]

32. CPOS Sales Order - Delivery and Invoicing - Fixed a rare crash that could occur after the invoice was created. [Horizon Roofing]

33. CPOS Sales Order - Fixed an error 'attempting to find the order number' when saving an existing Sales Order after deleting the first product on the order and moving a newly added product to the first position. [DMH]

34. CPOS Sales Order - Fixed a very rare crash when saving Sales Orders if there are no already existing customer payments in the system.

35. CPOS Sales Order - Delivery and Invoicing - Updated font to match rest of CPOS, also made a few minor adjustments to fields positions on screen.

36. CPOS Search - New search option of 'ANY (any sequence)'. This separates the change in searching behaviour from 'ALL (any sequence)' that occurred in v5.07.5. 'ANY (any sequence)' will return any records that match ANY part of the entered term. 'ALL (any sequence)' will only

return records that have ALL parts of the search term in the description/ product code etc. [HSA/ Homecare]

37. CPOS Search - Added on-hover tooltip text to the 'Search By' dropdown to explain the difference between 'ALL' and 'ANY' searching methods.

38. SOP Manual Invoicing - Added protection against a rare issue when loading the screen from SOP Maintenance that could cause a crash. [Lloyds Spar]

39. SOP Automatic Invoicing - Fixed a crash if you have the setting enabled to Auto Allocate stock.

40. System - Fixed many tables/ grids throughout the software not remembering the custom width of columns after being changed. This occurred after closing and re-opening the software and occurred most notably on the searching screens.

41. System - Added a quick access link to our website from the Help menu.

42. EDI - Fixed a rare crash when generating NMBS export files. [NAR Fencing]

43. Email Setup - Added logging when sending a test email via Modern Authentication if there is a failure. [MP Fowlkes]

44. Email Setup - Fixed message text sometimes going off to the right of the 'Email Connection Log' screen when using Modern Authentication.

45. Product Maintenance - Transactions - Fixed an issue which caused historical stock transactions to be ordered by their posting date rather than the order in which they are entered. [Ultra Building]

46. Inter Branch Full Syncing - Added functionality to import nominal transactions into prior closed years. [Ambiflex]

Version Updates for 5.07.6 (Date Released 17th August 2026):

1. Product Import - Large update to the screen with a new 'Product Export' tab to allow you to export product information in the same format as the Product Import program uses. You can optionally include or exclude certain fields depending on requirements and choose which database of products to export from.

2. Product Import - The system will now validate all cells in provided Excel files for errors such as '#N/A' before attempting to import the file. [W Jones]

3. Product Import - Fixed an issue where if the import file failed validation it the program would continue with the import.

4. Product Import - Fixed error message that Bin Location couldn't be updated in the Supplier Catalogue even when the Bin Location isn't included on the import file.

5. Product Import - Added Product Meta fields - EAN, Short Description etc - to the Supplier Catalogue. [DMH]

6. Product Import - Added additional wording to the Preferred Supplier error line message if it fails during the import.

7. Product Import - Fixed crash when attempting to update the advanced product groups of products that have been archived with an advanced product group that doesn't exist.

8. Product Import - Fixed certain settings and fields not updating products in the Product Archive.

9. Supplier Catalogue - Fixed Product Meta fields not being catalogued.

10. Supplier Catalogue - Fixed crash if import file contains only a single product line.

11. Supplier Catalogue - Export the product file as '.xlsx' format if the installed version of Excel supports it.

12. Supplier Catalogue - Added missing Web Integration switch not being saved when products are catalogued.

13. Supplier Catalogue - Added additional system resource exceeded protection.

14. CPOS Till - New option in CPOS Admin to not automatically select the first rep code if the rep prompt is cancelled or closed without entering a valid code. [Plumb City]

15. CPOS Till - Fixed an issue that prevented identical product lines from being merged which caused errors when attempting to save and Deliver and Invoice an order when adding a duplicate product to an existing order. [Horizon Roofing]

16. Bank Reconciliation - Fixed some Bank Reconciliation transactions not appearing after running the CRC fix utility. [M&J]

17. Product Archive - Added tool-tip text for the required import format when hovering over the 'Import Archive List' button.

Version Updates for 5.07.5 (Date Released 5th August 2026):

1. Emailing - Large update to emailing throughout the system. Email settings have been consolidated within the updated 'Email Messages' screen - now renamed to 'Email Setup'. New emailing technique added for 'Modern Email Authentication' for the upcoming retirement of Basic SMTP Authentication for Microsoft Accounts. Updates have also been made to Outlook Binding so that if Outlook isn’t open Chancellor will attempt to open it normally rather than the older method that would open it in the background. SMTP Emailing settings have been streamlined to be clearer which settings are required. Finally, the old Windows 7 BOCO emailing technique has been retired due to it no longer being compatible with newer versions of Outlook.

2. CPOS Search - Fixed an issue where entering text with spaces didn't return certain products when using the 'ALL (Any Sequence)' search method. [Homecare]

3. CPOS Search - Fixed an issue where the 'ALL (Any Sequence)' search method failed to return alternate code matches when entered text contained spaces. [Homecare]

4. CPOS Till - Fixed products not being grouped together correctly - adding a product sometimes added a new line rather than increasing the quantity of the existing line. [Supply 2 Trade]

5. SOP Maintenance - Added the type (Quote or Order) to the system log when importing lines from another Quote or Order for better tracking of support issues.

6. CPOS Quotes/ Orders - Fixed the option to disable the quote deletion button not preventing use of the ‘F8’ shortcut.

7. CPOS Quotes/ Orders - Fixed being able to add Non-Stock or Text lines without selecting a customer account.

8. CPOS Till - Fixed an issue when attempting to apply Is Multiples pricing to products. [Supply 2 Trade]

9. CPOS Till - Fixed Margin calculations not taking Purchase Factor into account. [ARS Wholesale]

10. System - Fixed a crash after completing a backup when using the log-out backup reminder.

11. Sales Comparison Excel Export – Fixed a crash if no products within range specified.

12. System - Added additional system resource exceeded protection when updating the database to the latest version during the Product Search and VAT History Records stages.

13. CPOS Orders - Added system resources exceeded protection when delivering and invoicing orders in CPOS

14. Product Maintenance - Fixed Amend, Save, Cancel buttons not appearing on Prices & Notes tab. [Harworth Heating]

15. POP Orders - Fixed dropship product balances being calculated incorrectly when stock is received - [NSS]

16. Quick Barcode Printing - Small update to make clicking the drop-down options easier on the settings screen.

17. CPOS Till - Fixed a crash when attempting to update a products price when using Total Line Re-Pricing. [Tool and Fixing]

18. CPOS Till - Fixed a crash when attempting to re-price a NS line when using Total Line Re-Pricing. [Tool and Fixing]

19. CPOS Orders/ Quotes - Added additional system resource exceeded protection to the order/ quote selection screen. [Horizon Roofing]

20. Full Company Syncing - Fixed a CRC recalculation issue when the system posts the Sales and Purchase Transactions. [M&J]

21. Bank Reconciliation - Added additional system resource exceeded protection. [Plumbcall]

22. SOP Manual Invoicing - Added additional system resource exceeded protection. [Plumbcall]

23. Various Updates to Modifications - [M&J], [Ultra Building]

Version Updates for 5.07.4 (Date Released 9th July 2026):

1. CPOS End of Day – Added a new 'View Reports...' button to quickly allow you to view the reports the on-screen without printing them. [M&J]

2. CPOS Till - Quotes/ Orders - Added a new option to print and email a Pro-Forma. [M&J]

3. Product Import - Added the option to attempt to move products into the Supplier Catalogue when creating or updating products.

4. Product Import - Added a Start and Estimated completion time.

5. Product Import - Speed improvements when loading large Excel files.

6. Product Import - Fixed a crash when attempting to update the Bin Location if the product exists in the Supplier Catalogue.

7. Product Import - The screen will now revert to 'Only Create New Products' when loading the screen after previously reviving products.

8. Product Import - Disabled the non-functional import options when reviving products.

9. Product Import - Fixed being able to import carriage returns and line feeds in product codes. [ERU]

10. CPOS Stock Adjustment - The adjustment screen will now automatically load the highlighted product in CPOS Stock Search. [M&J]

11. CPOS Till - Orders - Fixed customer search pop-up and the credit limit/ expiry prompt sometimes

appearing twice.

12. CPOS Till - Orders - Fixed being able to add products to an order without selecting an account.

13. CPOS Till - Fixed existing account details not being cleared if you attempted to switch accounts to an invalid account (for example an account without a terms code set or one that is On-Stop).

14. Supplier Maintenance - Speed improvements when viewing 'All Transactions' on the Outstanding tab. [HPP]

15. SOP Maintenance - Added logging when using the option to 'Import Lines...' from another Sales Order or Quote. [Quest 4]

16. System - Added additional logging when backing up and restoring the database. [HPP]

17. CPOS Orders/ Quotes - Added new password options within CPOS Admin to restrict users from being able to delete Orders or Quotes. [Quickfix]

18. CPOS Orders - Fixed Quotes and orders in CPOS not saving quantities correctly when updating existing transactions - [Quick Fix]

19. CPOS Orders - Fixed Order status displaying incorrectly if order contains multiple delivery dates.

20. CPOS Orders - Fixed Quotes and Orders displaying an incorrect status and total if they have no lines.

21. Interbranch Stock Transfer - Fixed a crash when Sending or Receiving stock when the Transfer has a reference longer than 30 characters. [M&J]

22. CPOS Payments - Fixed being able to type in the 'Payment Type' dropdown box.

23. CPOS Payments - To help avoid mistakes, 'Payment Type' will now automatically reset between transactions.

24. Customer Searching - Fixed screen re-sizing issue with the new 'Debit' and 'Credit' filter options.

25. Purchase Payment Reversal - Fixed a crash when attempting to reverse payment that used a UNA to pay itself. [Deyongs]

26. Sales History/ Invoicing - Fixed a crash when attempting to locate the Delivery Code when attempting to Repeat Invoice using the Customer Sales History screen. [Harworth Heating]

27. Sales History/ Repeat Ordering - When using the 'Repeat Order' option the system will now load the Delivery Address from the original invoice onto the newly created Sales Order. [Harworth Heating]

28. Nominal Import - Added an error message if the system is unable to open Excel.

29. CPOS Product Notes - Added a scrollbar to view large product notes. [DMH]

Version Updates for 5.07.3 (Date Released 22nd June 2026):

1. CPOS Till - New switch in CPOS Admin to 'Prevent users from being able to credit note more stock than was invoiced ?'. This will prevent users from being able to refund a greater quantity of stock than what was on the original invoice. Additionally, it will block refunding any stock that was not on the original invoice. Note, this will only apply for credit notes generated from this version of the software onwards. [County Plumbing Supplies]

2. Customer Statements - Added new option for a 'Date-based Statement'. This will calculate the totals that appear at the bottom of the statement based on the entered date with anything in the month selected will appear as the current balance. Older or future dated transactions will also appear in their respective totals.

3. Customer Statements - Added new 'Only Debit Balances' and 'Only Credit Balances' to the 'Print Accounts with...' filter option. [Pendine Park]

4. Emailing - When customer statements or invoices are emailed, the customer code will automatically be added to the very start of the email subject in square brackets (for example: [EXAMPLE]).[Pendine Park]

5. CPOS Till - Loading Invoices from file will now prevent changing of the account associated with the loaded transaction such as when refunding from an existing invoice.

6. CPOS Till - Updated the pre-filled Despatch No box when refunding existing invoices from: 'Inv. No. xxxxxx' to 'Our Inv: xxxxxx' to match the accounts side of the system.

7. CPOS Till - Orders - Fixed issue when 'Delivery and Invoicing' Sales Orders sometimes not validating the correct customer account for on-stop/ credit limit/ credit expiry. [DMH]

8. CPOS Till - Fixed an issue where newly added lines could disappear from a Credit Note or Refund generated from an existing Invoice.

9. CPOS End of Day - Updated Sage and Xero Export options to automatically export a backup of the file into CSV into the master directory. [Supply 2 Trade]

10. CPOS End of Day – Fixed the CSV versions of the Sage and Xero exports not including the final line.

11. CPOS End of Day - Fixed crash when exporting Supply 2 Trade Export. [Supply 2 Trade]

12. CPOS Search/ CPOS Admin - New option to 'Highlight product code in blue if Minimum Order,

Reorder, and Minimum Stock levels are set up?'. [County Plumbing]

13. CPOS Search - Fixed crash if trying to view Supplier Catalogue with the setting to reduce 'Free' totals by the future posted transactions. [M&J]

14. POP Maintenance Searching - Fixed an issue which caused the software sometimes to freeze after entering search text. [West Cork]

15. Product Variant Import - Fixed a crash loading the screen if an attribute of 'WEB CATEGORY' exists. [West Cork]

16. Product Images - Fixed a crash when loading the Product Images screen if you have an image in an invalid format alongside valid images. [West Cork]

17. SOP Maintenance - Enabled 'Output to' fields when creating new sales orders to print or email order acknowledgments when saving the order. [West Cork]

18. SOP Maintenance - Fixed an issue with the 'Invoiced' line total sometimes not correctly displaying. [Deyongs]

19. SOP Maintenance - Fixed an issue where quotes originally created and allocated in CPOS failed to update product allocated stock totals when they were subsequently modified within SOP. The stock totals now correctly update when these quotes are amended, when lines are added or deleted, or when the entire quote is deleted in SOP.

20. SOP Maintenance - Fixed an issue with repeating pop-up messages about customer on-stop/ expiry when creating a new Sales Order.

21. Journal Posting - Fixed an issue which prevented journals being saved if only a nominal code was entered. [Harworth Heating]

22. Email Messages - Fixed supplier documents option hiding other tabs when selected.

23. Email Documents - Fixed the save and cancel buttons not appearing along the bottom of the screen.

24. Supplier Recoding - Fixed error message when recoding suppliers referring to customer codes.

25. Making Tax Digital - Updated message about required turnover from '£85000' to '£90000' as per legislation changes.

26. Customer Transactions - Experimental 'Statement as of x date (New)' option which should be significantly quicker than the original version.

27. Sales/ Purchase Ledgers - Fixed future posted transactions not including a linked parent ID. [M&J]

28. Customer Searching - Added new 'Show Accounts in Debit' and 'Show Accounts in Credit' filters. [Pendine Park]

29. Excel Product Price Updating - Fixed a crash if attempting to import more than 32,000 rows. Limited files to 65,000 rows due to Excel 32-bit limitations. [HPP]

30. Product Searching - Updated screen to reduce 'free' stock value by future posted amounts if CPOS setting is enabled. [M&J]

31. Data Change Log Report - Updated the 'Orig Value' and 'New Value' columns to go onto additional lines if the text saved is too long. [M&J]

32. Data Change Log Report - The system will now log when product supplier records are imported or updated. [M&J]

33. Product Supplier Record Import - Updated the instruction PDF referring to 'Supplier Code' instead of the expected 'Supplier' column header. [Plumbcall]

34. Product Import - Fixed screen not allowing further imports if an error occurs when validating product columns. [HPP]

35. Product Import - Fixed crash if attempting to import an Excel file that contains '#VALUE!' formula errors. [HPP]

36. Product Import - The system will automatically create a Product History record if one is missing when updating products.

37. Product Import - Small performance update to the Product Import program.

38. Bank Details Maintenance - New screen to allow entry of Bank Details when validating BIC/ IBAN. [National Concert Hall]

39. Customers - Fixed a very rare crash when using the Due Date Terms credit expiry option.

40. Various Updates to Modifications - [Pendine Park]

Version Updates for 5.07.2 (Date Released 11th May 2026):

1. Emailing - Outlook Binding - Fixed an issue that prevented the software from re-opening Outlook if Outlook was closed after emailing a document.

2. Emailing - Outlook Binding - Updates to fix an emailing issue introduced in the April 2026 Outlook update which could cause errors when trying to email with multiple Outlook accounts. [MAS Welding Supplies]

3. Product Maintenance - Updated the 'View Doc' button so that when Goods Transactions are viewed the system will use the POP version of the purchase order layout if the POP addon is unlocked. [Harworth Heating]

4. Product Images - Fixed crashes throughout the system when attempting to delete or archive products that contain special characters. [West Cork]

5. Location Physicals Report - Fixed error message when clicking 'Cancel' on the prompt to specify an export location. [Deyongs]

6. SOP Maintenance - Fixed an issue that could cause the 'Prices' and 'Discount %' field to be greyed out. [Deyongs]

7. Sales Comparison Excel Export - Generated files will now be saved as '.xlsx' if the installed version of Excel supports it. If not, they will be saved as '.xls'.

8. Sales Comparison Excel Export - Fixed a crash when attempting to export more than 254 products with Microsoft Office Excel 2003 installed. It will now warn about file limitations. [Deyongs]

9. Sales Comparison Excel Export - The selected export path and along with the filename will now be included on the 'Export Completed' pop-up message.

Version Updates for 5.07.1 (Date Released 6th May 2026):

1. Product Variant Import - New import routine to allow users to quickly import Web Categories and Web Attributes against products. There are also options to remove existing assigned Variants against products, and the ability to automatically create Variants if they don't exist against the selected Attribute. [B&S]

2. System - Fix for an issue related to Windows 11 24H2 update which changed various OS-level mathematical functions causing issues when logging in to usernames on newer or updated PCs. [NSS, PlumbCity, HBCL, Sicor]

3. Sales History - Added Totals for Goods. VAT, and Grand Total when searching through Invoices. [M&J]

4. Product Import - Added the 'Non-Inventory Item' and 'Website Integration' switches to the import. [Eleccity]

5. SOP Maintenance/ User Maintenance - New setting added to allow or disallow at a user-level if the user can enter or amend SOP Prices or Discounts. [Ultra Building]

6. SOP Maintenance - Added additional system resource exceeded protection when deleting lines.

7. Product Images - Fixed 'Open File Location' button not working if there are no valid product

images. It will now take you to the empty Product Image folder for this product if it exists, or the main Product Image directory if no sub-folder exists. [West Cork]

8. Product Images - Fixed a possible crash if the option to create product image folders when a product is created is enabled when creating a product with control characters (slashes, pipes, commas, colons etc) in the code. The system will instead prompt the user and inform them that it was unable to create a folder. [West Cork]

9. Sales Comparison Excel Export - Speed improvements when printing this report on companies with large numbers of transactions. [Deyongs]

10. Sales Comparison Excel Export - Re-named the 'On YTD sheet, exclude products with zero sales YTD for the calendar year ?' switch to be 'Exclude products with zero Sales YTD for the calendar year ?'. This is to reflect how this setting has always affected all sheets and not just the YTD sheet. [Deyongs]

11. Sales Comparison Excel Export - Fixed 'First/ Last' issues with the customer codes if the codes include mixed-case.

12. Sales Invoice Report - Xero Export - Fixed rounding issue for the TaxAmount column.

13. Nominal Structure Consolidation - Fixed not allowing consolidation of more than 30 companies. [Plane Business]

14. Nominal Structure Consolidation - Fixed small typo on pop-up if companies' structures don't match.

15. CPOS Finish Sale - Fixed Credit expiry notification not appearing if the "Allow further sales if payment is taken" option is also enabled.

16. CPOS Till - Added new setting to CPOS Admin to prevent adding products to the sale if the product does not have any free Stock available. [ARS Wholesale]

17. CPOS Till - Added additional protection against a crash when 'Establishing Rep' after finishing a Sale or Refund. [Eleccity]

18. CPOS Till - Added additional system resource exceeded protection throughout.

19. CPOS Till/ CPOS Search/ Interbranch Stock Transfer - Fixed crash if company name contains an apostrophe. [Glanville's]

20. CPOS Till - Fixed the 'View Docs' button not being centred.

21. CPOS Till/ CPOS Search/ Interbranch Stock Transfer - Fixed not being able to adjust the width the Company Name column in the 'Availability' tab when looking a Product.

22. CPOS Orders - Fixed the deliver and invoicing screen opening minimized when a prior deliver and invoice is cancelled.

23. CPOS Orders - Fixed the totals on the order and quotation screens showing the VAT removed twice when using CPOS or retail inc VAT pricing.

24. CPOS Orders - Added additional system resource exceeded protection when viewing orders.

25. CPOS Orders - Fixed VAT being removed twice when printing Acknowledgements from the order select screen

26. CPOS Search/ CPOS Till/ CPOS Quantity Prompt - Fixed various instances of the 'When viewing Free Stock, take in to account Future Posted Transactions ?' switch not calculating correctly. [M&J]

27. POP Maintenance Searching - Added new filter to 'Hide Empty Orders' - this hides orders that have no lines, or just text lines. [Plumbcall]

28. POP Maintenance Searching - Fixed orders with just text lines not appearing in the list of orders returned.

29. POP Maintenance Searching - Fixed the system refreshing list of orders twice on initial load of the screen.

30. POP Maintenance Searching - Fixed orders with just text lines displaying a total of '0' in the Ordered, Received, and Invoiced columns.

31. POP Manual Invoicing - Added posting period controls to the 'Lines' tab. [M&J]

32. Custom Reports - Fixed 'This report has not been saved' pop-up appearing twice when trying to close the screen.

33. Purchase Analysis Maintenance - Fixed screen going into amend mode after deleting an analysis code.

34. EDI - NMBS - Fixed certain characters in customer details sometimes causing issues with the generated XML file. [NAR Fencing]

35. System - Speed and stability updates to the database version update program.

36. Various Updates to Modifications - [Pendine Park]

Version Updates for 5.06.9 (Date Released 13th April 2026):

1. CPOS Orders - When delivering and invoicing lines the system will now show you the

outstanding Deposit Balance instead of always showing the Total Deposit amount. The Outstanding amount to be invoiced has also been updated to use the new Deposit Balance and will now correctly display the Outstanding amount to be paid.

2. CPOS Orders - When taking additional deposits for Sales Orders in CPOS the software will now show the total amount of Deposits and Payments that have already been taken for the Order and will calculate the total amount of the order left Outstanding with this information.

3. CPOS Orders/ Quotes - Improvements to loading this screen to help prevent the system 'freezing' after pressing the 'Order' or 'Quotation' buttons in CPOS. [Supply 2 Trade]

4. CPOS Search/ CPOS Admin - Fixed the CPOS Admin option to always revert to the 'Browse Products' product group option when opening the Stock Search not returning the cursor focus to the search box causing keyboard inputs to be ignored. [M&J]

5. POP Manual Invoicing - Added a new button to the 'Invoice Lines...' screen called 'To Invoice All' which when pressed will set all lines to the maximum possible invoice value. Useful if you need to invoice the whole order but need to make a small adjustment to a single line. [M&J]

6. POP Manual Invoicing - Added the Invoice Date to the Invoice Lines tab. This mirrors the date on the main Header screen and allows you to change the date without having to go back to click between screens. [M&J]

7. POP Maintenance - Added line numbers to the Lines tab.

8. POP Maintenance - Tidied and repositioned some buttons and fields to make the screen flow better and be more consistent with how SOP Maintenance is laid out.

9. POP Maintenance - After entering quantity for new products you can click on the save button without the cursor jumping to the "Unit Price" field.

10. POP Maintenance - Fixed inconsistencies with the order status being shown and recalculated.

11. SOP Maintenance - Renamed buttons to make screen more consistent with POP.

12. SOP Maintenance - Updated how buttons are shown and hidden when amending and creating orders.

13. SOP Maintenance - Updated the status box so that it updates after adding or amending lines on the order.

14. Interbranch Data Syncing - Fixed an issue where the Customer Outstanding Balances were sometimes double counting the customers outstanding balance towards their credit limit when logged into a company. [M&J]

15. Interbranch Stock Transfer - Fixed a rare issue when adding products to the transaction that

could cause a different product than the one selected to be added. [M&J]

16. Interbranch Stock Transfer - Updated fields to make them look like the others present on the screen.

17. Interbranch Stock Transfer - Fixed information sometimes being retained from a past session when creating Transfer Headers. [M&J]

18. Interbranch Stock Transfer - Fixed future posted transactions not updating the stock correctly. [M&J]

19. Customer Maintenance - Fixed 'Available Credit' tooltip not including balances from other companies if using Inter Branch Data Sync. [M&J]

20. One Click Period End Screens - Fixed being able to login whilst the automatic backup is being taken. [Elec City]

21. Supplier Catalogue Transfer - Fixed the Import skipping products and the transfer creating blank products on the error file.

22. Product Importing - Fixed the record count on screen when creating new and reviving products showing less than the actual amount being created / revived.

23. Nominal Import - Added additional clarification to the Budgets Import if the specified Nominal Department isn't valid. [Pendine Park]

24. Nominal Import - File Specification PDF - Fixed a typo on the Budgets Import format where it referenced Cell 'A2' rather than 'B1'. [Pendine Park]

25. Custom Reports - Fixed the red arrows being different lengths on either side of the screen when adding fields and sort fields.

26. Custom Reports - Added a confirmation message if you try and exit the screen whilst amending a report without saving.

27. Customer Transactions Report - Fixed being able to type in the 'Output format' dropdown box.

28. System - Fixed a potential lock on the database and tables when attempting to calculate if the Customer is over their Credit Limit, is On Stop, or if they have Expired Credit.

29. System - Fixed a potential issue unlocking client PCs if the PC cannot successfully connect to our website. Additionally added more logging and tracking for rare online unlocking issues.

30. Various Updates to Modifications - [Salon Concepts, National Shower Spares]

Version Updates for 5.06.8 (Date Released 23rd March 2026):

1. Bank Feeds - The Repeat Transactions and Banking Automation module has received a small update whereby the Quick Post Payments screen now has an extra tick box for listing Invoices from 'All Periods except the Current Period'. (This is helpful when there are large numbers of outstanding Invoices in the current period, but you only need to see 'older' outstanding Invoices on that screen).

2. POP Manual Invoicing - After clicking 'Post Invoice...' when Invoicing line-by-line the system will now display a summary of the invoice it will post with Goods, VAT, and a Grand Total which can be checked before it is posted. This can be disabled via POP Parameters. [M&J]

3. POP Maintenance - Fixed being able to import lines during the creation of a purchase order which if cancelled could create orphaned lines. [Harworth Heating]

4. Product Maintenance - Fixed crash when trying to create products after switching companies. [West Cork]

5. Sales Order Maintenance - Allow clicking of transaction type buttons without selecting a transaction. [Harworth Heating]

6. Interbranch Stock Transfer - Fixed the product table not updating certain fields and the product information window flashing when products are added to transfer. [M & J]

7. Interbranch Stock Transfer - Fixed transfers records not appearing in order of creation. [M & J]

8. CPOS Quotes - Fixed the highlighted quote changing when the 'allocate / un-allocate' button is pressed.

9. CPOS Orders - Added pop-up when converting a Sales Order to a sale to prompt to un-allocate products from the original Sales Order.

10. CPOS Orders - Deliver and Invoice – Fixed lines to invoice pop-up screen appearing when Over Credit Limit.

11. CPOS Orders - Deliver and Invoice - Fixed being able to Deliver and Invoice if not allowing further deliveries when the customer is over their Credit Limit.

12. CPOS Refund - Fixed crash when processing refunds if account is over their credit limit and allow further credit notes is turned off.

13. CPOS finish sale - Added switch so that if an account is over their credit limit you can continue processing the sale, but you must take payment and the accounts option is disabled [Plumb City]

14. CPOS Payments - Fixed an issue where customer outstanding totals (Current, 30 Days, 60 Days etc) would be displayed rounded to the nearest whole number when first loading the screen.

15. Sales - Fixed an issue with 'Credit Expiry - Prevent further transactions if any transactions are overdue based on their Due Date?' not calculating correctly if Inter Branch Data Syncing is enabled for one or more other companies

16. System - Added some additional logging to investigate login issues potentially caused by certain CPUs. [PlumbCity, NSS]

17. System - Fixed certain settings persisting between companies. [M & J]

18. CPOS End of Day - Fixed dates on the new Xero Export sometimes using the American Date format. [Supply 2 Trade]

19. CPOS End of Day - Updates to the Xero Export format. [Supply 2 Trade]

20. CPOS End of Day - Fixed 'Cancel End of Day' pop-up appearing if you choose to not clear the end of day. [Supply 2 Trade]

21. CPOS End of Day - Fixed ‘Cancel End of Day’ pop-up appearing after you accept and post the end of day.

22. Customer Automatic Deletion - Fixed the program not deleting certain customer-specific settings.

23. Product Images - Added an 'Open File Location' button to quickly go to the folder or directory where the images are stored. [West Cork]

24. Product Images - Fixed the 'Open' and 'Open File Locations' button sometimes loading other products’ images if no images are present. [West Cork]

25. CPOS Re-Print - Fixed the "More" button sometimes not showing prior transactions. [Tool and Fixing]

26. CPOS Re-Print - When clicking "more" button the date range of transactions is now shown on screen. [Tool and Fixing]

27. CPOS Re-Print - Added System resources Exceeded protection to screen. [Tool and Fixing]

28. CPOS Re-Print - Fixed being able to change time field on screen. [Tool and Fixing]

29. CPOS Re-Print - Added Date/Time to the Time column for invoices posted on prior days. [Tool and Fixing]

30. Product Importing - Added protection to prevent imports where columns relating to the other price type are present. [Plumbing Plus]

31. Product Importing - Added protection to prevent imports that are missing information in key columns such as description, VAT, analysis etc. [Plumbing Plus]

32. Product Importing - Excel files importing must not have any hidden columns. If the column is not meant to be imported it must be deleted. [Plumbing Plus]

33. Excel Product Price Update - Fixed the import not working when importing 'Retail Inc VAT' prices and markups when CPOS is not unlocked. [Global Safety]

34. Supplier Catalogue Transfer - Fixed the progress bar not displaying progress correctly and not clearing when the transfer has been completed.

35. Supplier Catalogue Transfer - Fixed the Transfer option always returning that a blank product had failed to transfer.

36. Supplier Catalogue Transfer - Fixed the export not exporting final product within the specified range.

37. Supplier Catalogue Transfer - Fixed the progress bar not updating when products are exported.

38. Supplier Catalogue Transfer - Fixed the progress bar not clearing after an export has been completed.

39. Custom Reports - Speed improvements when printing custom reports. [Deyongs]

40. Custom Reports - Fixed crash if attempting to print a report after a previous report was cancelled or errored.

41. Custom Reports - Fixed the 'number of pages to print' warning not appearing if printing more than 50 pages.

42. Custom Reports - Added a 'Cancel' button to the '0 - 100%' progress pop-up to allow users to cancel reports mid print.

43. Custom Reports - Disabled the 'Cancel' button when printing reports to prevent the system being locked until the report has finished printing should the screen be closed.

44. Custom Reports - Fixed the highlighted record on the screen jumping to the top whenever a new field is added onto a report.

45. Custom Reports - Fixed the highlighted record within 'available fields' moving back to the top whenever an option is removed from the report.

Version Updates for 5.06.7 (Date Released 5th March 2026):

1. Nominal Import - Fixed an issue which allowed Cash Payments and Cash Receipts to be posted between bank accounts.

2. Nominal Import - Added a new ‘Export Template’ button to export the selected import template.

3. Nominal Import - Fixed an issue where ‘.xlsx’ files weren't renamed properly when an export is completed.

4. Nominal Import - Added logging for when imports are successfully completed.

5. Nominal import - Changed the Budget template to be more user friendly and added additional validation when importing.

6. Sales Invoice - Input Payment - Added system resource exceeded protection after posting a Sales Invoice. [Harworth Heating]

7. Customer Sales History - If using the 'Repeat Invoice' option after opening this screen from Customer Maintenance the generated invoice will now be populated with the delivery code, if it still exists, and the delivery address lines. [Harworth Heating]

8. Customer Sales History - The 'Repeat Invoice' option now has additional system resource exceeded protection when generating the invoice. [Harworth Heating]

9. Customer Settings - Fixed the recently added Meta_Attribute field being saved as fixed length 100 characters, instead of a variable length string.

10. Stock Custom Reports - Fixed a crash when filtering some custom reports by Stock Location. [Sicor]

11. POP Maintenance/ POP Order Searching - Added additional system resource exceeded protection. [Leigh Plumbing]

12. POP Order Maintenance - Fixed Minimum Level pop-up not appearing if 'Don't prompt to update Cost and Supplier details' switch is turned on in stock parameters.

13. System - Additional updates to version updating to fix an issue when attempting to update databases with very large numbers of transactions to 12 character customer codes. [Glanville's]

Version Updates for 5.06.6 (Date Released 26th February 2026):

1. CPOS Till - The system will now prompt with a message to convert the Sale into a Credit Note if the total for the Sale is negative. This behaviour can be disabled using CPOS Admin.

2. CPOS Till - The convert to quote button will be disabled if the transaction contains negative lines to prevent issues in Quotes and Sales Orders with negative quantities.

3. Customer Maintenance Outstanding - Added the option to print the analysis detail of transaction invoices and credit notes like in Supplier Maintenance.

4. Customer Maintenance Outstanding – Added the option to print the analysis detail of both normal and transaction invoices when they are future posted.

5. Customer Maintenance Outstanding - Added 'Edit Transaction' functionality to payments, transaction invoices and transaction credit notes like how the existing functionality worked for standard customer invoices.

6. Customer Maintenance Outstanding - Added 'Edit Transaction' functionality to future posted transactions.

7. Customer Maintenance Outstanding - Fixed an issue when viewing the full screen mode that caused the transaction filter option "All" to disappear after loading.

8. Supplier Maintenance Outstanding - Added system resources exceeded protection when viewing analysis detail for transactions.

9. POP Maintenance - Added new messages to the status window on POP Order Maintenance and changed the status colour so it matches the same behaviour as the status window within SOP Maintenance.

10. POP Maintenance – The system will now highlight the 'quantity to enter' box to match the same behaviour in SOP Maintenance. [M&J]

11. POP Maintenance - After saving a new line the system will automatically start adding the next product line. This matches the same behaviour in SOP maintenance. [M&J]

12. SOP Maintenance - Added new 'N/A' status if order contains no valid product lines rather than showing status as 'Mixed'.

13. Sales Transaction Posting - Fixed an issue that caused the Nominal Department to become '0' when amending an existing line with the Nominal Departments addon unlocked.

14. Sales Transaction Posting - Fixed an issue when reversing an invoice that allowed transaction lines to be amended.

15. CPOS Total Line Override - Added button to view the Price Matrix to the screen. [M & J]

16. Nominal Cash Payments / Receipts - Added a pop-up to stop users from transferring balances between bank accounts through these screens instead of journal posting. [West Cork Electrical]

17. Product Meta/ Credit Letters - Fixed an issue preventing the icons of the text formatting toolbar from appearing blank. This fix requires a full manual reinstallation on each PC, or a manual update of a specific file included with the software. [West Cork]

18. Product Meta - Fixed the Meta Attribute being saved as fixed length 100 characters, instead of a

variable length string. [West Cork]

19. Product Import Program - Warn user if 'Retail Markup %' column is present on the file, but the 'CPOS Markup %' isn't. [County Plumbing]

20. Product Import Program - 'CPOS Markup %' will be set to the 'Retail Markup %' if the 'CPOS Markup %' isn't included on the file. This is to mirror the behaviour of the system within Product Maintenance. [County Plumbing]

21. Product Import Program - Added Product Meta fields onto the Export Template and added importing functionality. [West Cork]

22. Product Import Program - When importing Product Meta values, the system will mark the product to be exported for Website Integration.

23. Product Import Program - Added Image URL fields onto the export template and added importing functionality. System will attempt to create a sub image folder for the product and download images into it. There is an additional switch to replace existing images that share the same file name. [West Cork]

24. Product Images - Fixed an issue which could cause supported image file types to appear with a grey square covering them.

25. Excel Stocktake - Fixed a bug that caused the first product in the file when importing a Stocktake to be skipped.

26. Interbranch Transfer - Fixed an error when loading the interbranch transfer screen when the program skins are enabled.

27. Interbranch Data Sync - Fixed crash when deleting customers when using Interbranch Data Sync. [M&J]

28. Interbranch Stock Transfer – This screen will now use the default CPOS printers instead of PC default printer. [M & J]

29. Purchase Custom reports - Fixed a crash when trying to print purchase custom reports. [Triple T Engineering]

30. Browse for Product Record Searching - Added a new option to search through the supplier catalogue. [Simon Moore]

31. CPOS End of Day - Added new Xero export option. [Supply 2 Trade]

32. RSS Feed - Fixed an issue causing the second news item to be skipped.

33. RSS Feed - Added the ability for the RSS Feed to display images.

34. Login Screen - Added the ability for Benchmark Software to display an image banner at the top

of the screen.

Version Updates for 5.06.5 (Date Released 4th February 2026):

1. Interbranch Stock Transfer – New screen within CPOS that allows you to send and receive stock between companies linked using the existing Interbranch Data Sync. Speak with Benchmark Software Support to learn more about this new functionality.

2. Bank Feeds - The Bank Feeds addon module has been updated to cater for upcoming April 2026 changes to GoCardless field sizes. (The 6 other currently supported Bank formats remain unchanged).

3. SMTP Emailing - New Overriding 'Reply To' Email Address field against each of the individual document types - Invoices, Statements, Quotes etc. [Quest 4]

4. Customer/ Supplier/ Product Maintenance - Fixed an issue which caused transactions to appear out of order when attempting to sort them by clicking on the 'Date', 'Value', 'Paid', or 'Outstanding' column headers.

5. Customer/ Supplier Maintenance - Increased the width of the Date column slightly as it was being cut off in certain circumstances.

6. Customer/ Supplier Maintenance – Fixed an issue preventing certain columns from being populated correctly on the ‘Outstanding’ Tab when using the ‘Customer Currency’ view.

7. Product Images - New switch in Stock Parameters to always create a Product Images folder when new Products are created. If a folder already exists a warning will be displayed. [West Cork]

8. Product Images - Fixed a bug which prevented the default image from being loaded correctly when viewing the images via Product Maintenance. [West Cork]

9. Product Maintenance - Disabled the 'Add/ Remove' buttons in the Web Categories/ Web Attributes/ Web Meta section when creating new Products as these require a created Product to function.

10. Product Maintenance/ Quick Product Update/ CPOS Product Info - Fixed a crash attempting to update Product Descriptions with an apostrophe if the product has linked Product Components. [West Cork]

11. Nominal Trial Balance Report - Fixed an ancient crash which could occur when printing the report year. [National Concert Hall]

12. Sales Invoices/ SOP - Added the Delivery Address Email Address as an optional field on Sales Invoices. [Harworth Heating]

13. CPOS Re-printing - Added system resource exceeded protection when pressing the 'More'

button. [Tool and Fixing]

14. CPOS End of Day - Fixed clicking the 'x' in the top right corner not closing the screen.

15. Various Updates to Modifications - [National Concert Hall]

Version Updates for 5.06.4 (Date Released 16th January 2026):

1. Supplier Maintenance - Fixed an issue with the Outstanding tab which could sometimes cause the transaction information to appear blank when changing between tabs. [Pendine Park]

2. Customer Maintenance - Fixed an issue which could cause information in the Outstanding Tab to disappear when refreshing the table.

3. Customer/ Supplier Maintenance - IBAN validation will now fail if the entered code isn't fully capitalised and if it contains spaces. [National Concert Hall]

4. CPOS Till - When adding products to the sale the system will now prompt if those products have no free stock available. This prompt can be disabled in CPOS Admin. [County Plumbing]

5. CPOS Till - New switch in CPOS Admin to only use the Invoice Email Address when the system prompts to Print or Email Documents - ignoring the general 'Email Address' on the account. [Tool and Fixing]

6. Product Maintenance - Added new Date/Time column to Transactions tab to show actual date and time the transaction was posted into the system. [Tool and Fixing]

7. POP Maintenance - Fixed an issue which could cause lines to not appear on the printed Purchase Order if the PO Number was removed from the Order Number box. [Harworth Heating]

8. SOP Maintenance - Fixed an issue which could cause a crash if the Order Number was removed from the box before a line was saved.

9. Bank Feeds - Added new 'Most Recent Import' column to Main Details grid.

10. Excel Stocktake - Fixed a crash when exporting to CSV if exporting less than 6 products.

11. Excel Stocktake - Fixed a crash when exporting to Excel if exporting less than 5 products.

12. Excel Stocktake - Fixed the pop-up progress window not being hidden if the Export failed.

13. Product Import - Fixed an invalid Sales VAT Code being saved against the product if the Sales VAT Column is included but it is left empty.

14. Product Import - When importing Products the system will automatically remove apostrophes from the product codes.

15. Product Import - Fixed an issue preventing the product group from being saved in the log file if an invalid product group code is specified.

16. CPOS Payments - The message included on Emailed Payment Audit Trails will now be a standard message rather than re-using the Invoice Email Message. [Bodicraft]

17. CPOS Quotes/ Orders - Added new options to disable the automatic emailing of Quote/ Order documents if there is an email present. [Quickfix]

18. Various Updates to Modifications - [National Shower Spares]

Version Updates for 5.06.3 (Date Released 17th December 2025):

1. System - Fixed an issue which prevented updating databases to the latest version if the database had large numbers of transactions in certain tables. [Quest 4]

2. Nominal Import - When importing Cash Payments and Cash Receipts the system will prompt to confirm the total number and type of transactions before continuing the import. [National Concert Hall]

3. Nominal Import - Fixed the 'Processing Row' counter not updating when importing Cash Payments and Receipts during the validation of the file.

4. Nominal Import - Fixed potential double-click issues when attempting to import files.

5. Delivery Address Sales Report - Fixed an issue with the date range filter not working correctly. [Quest 4]

Version Updates for 5.06.2 (Date Released 12th December 2025):

1. Sales - Post Analysis to Nominal - Fixed a crash posting transactions to the nominal where the customer code is longer than 12 characters.

2. SOP - Fixed an ancient issue where printing Delivery Notes via the Manual Posting or Automatic Posting screens could cause the produced Delivery Note to duplicate the existing lines. [Quest 4]

3. SOP - Fixed an issue with the default delivery note layout displaying an additional blank line.

4. Sales Invoice Report - New Xero Import Format option to export transactions from this screen. [All Fast]

5. Sales Invoice Report - The existing Sage Import Format option to export transactions has been made freely available to all users.

6. CPOS Till - You can now press 'Esc' on the keyboard to skip the rep prompt instead of having to click the small 'x' icon.

7. Customer/ Supplier Maintenance - Outstanding - Fixed an issue with the refresh button causing information to appear blank when columns were sorted.

8. Customer/ Supplier Maintenance - Outstanding - Fixed crash when exiting the full-screen with a sorted column.

9. Product Maintenance - Transactions - Fixed an issue with the screen refreshing between products when sorted causing some information to appear blank.

10. Goods Out Scanning - Fixed an issue where the 'Cancel' button didn't appear to revert the changes to the Picking Details until you re-loaded the Picking Reference.

11. Credit Control - Chasing Calls - Fixed a soft-lock when selecting an invalid/ blank customer code.

12. Credit Control - Credit Steps - Fixed 'Chasing Calls' stages not updating after completing calls when returning to the Credit Steps screen.

13. Credit Control - Credit Letters - Fixed a crash when printing credit letters twice.

14. Credit Control - Credit Letters - Fixed missing button text when amending letters.

15. Credit Control - Credit Letters - Prevent opening the Credit Letters editor mid-print.

16. Credit Control - Credit Letters - Fixed a crash related to closing the Credit Letters report screen mid-print.

17. Customer Returns – Fixed the overriding SMTP email address not being used when emailing Customer Returns [Quest 4]

Version Updates for 5.06.1 (Date Released 5th December 2025):

1. Sales/ Purchase Update Nominal One Click Program - New utility to save the Daybook and Analysis Report to PDF and then Post the Analysis to the Nominal. This is identical to the process the original One Click Period End screens do, but without advancing the period. [P&D Investments]

2. Customer Special Pricing - New 'Is Multiple' method of using Price/ Discount Breaks. Allows you to specify a 'pack' price and quantity with anything outside of this quantity being sold at the normal price. Note, this functionality is only available within CPOS. [Premier Gas]

3. Sales Reports Invoices - New Enhanced Invoice Printing setting in Sales Parameters - Note this setting is per PC. Greatly improves Invoice Printing speed for companies with large numbers of invoices. [Builders Trade Centre]

4. Customer Maintenance - Outstanding Transactions - You can now sort the list of transactions by clicking on the header. [West Cork]

5. Products - The system will now automatically mark products to be exported for Web Export after adding a Web Category/ Attribute/ Meta Value.

6. Supplier Maintenance - Outstanding Transactions - You can now sort the list of transactions by clicking on the header. [West Cork]

7. Product Maintenance - Product Transaction - You can now sort the list of transactions by clicking the headers.

8. Goods Outwards Scanning - Fixed a crash after amending a product quantity.

9. Goods Outwards Scanning - The screen will now automatically select a Sales Order if one has been associated with the Picking Entry.

10. Goods Outwards Scanning - Fixed attempting to load a blank Sales Order if no SO has been associated with the Picking Entry.

11. Goods Outwards Scanning - Fixed a crash when cancelling the amendment of a Picking Entry.

12. Product Meta - Fixed an issue where a '*' character would appear next to unamended list items.

13. CPOS Till - Fixed several crashes related to CPOS resizing on very small resolution displays.

14. CPOS Till - Added error logging and handling when CPOS is loading and re-sizing if it is unable to fit very small or very large resolutions.

15. CPOS - Added some additional protection against system resource exceeded errors during logoff. [Sullatober]

16. CPOS Quotes/ Orders - Fixed a crash when creating Quotes/ Orders with a long customer address line 1. [County Plumbing]

17. CPOS Quotes/ Orders - When searching the entered text will now automatically have the leading and trailing spaces remove to make searching easier.

18. Customer Auto Deletion - Fixed an issue with the Auto Deletion of Discharge Dates. [Pendine Park]

19. Customer Auto Deletion - Added a pop-up to confirm the number of customers that the system will attempt to delete.

20. Customer Auto Deletion - The system will now keep all customers with No Last Transaction Date unless the new option to include them in the deletion is checked.

21. Quick Product Update - Fixed an issue with the 'Recalculate Markup / Price' buttons when using the Product Parameter setting to save Product Markups rather than Prices. [West Cork]

22. Bank Reconciliation - Fixed the 'BANKREC4' report not displaying decimal places. [P&D Investments]

23. Purchase Payment Posting Remittances - New switch within Purchase Parameters to use the

Payment Date as rather than the System Date on Remittances. [P&D Investments]

24. Historical Statements - Fixed an issue when applying payments to UNAs. [Reading Heating and Plumbing]

25. Historical Statements - Fixed an issue applying payments against transactions with multiple VAT lines on. [Reading Heating and Plumbing]

Version Updates for 5.05.9 (Date Released 6th November 2025):

1. Customer Automatic Deletion - New Sales Ledger tool for removing inactive customers. [Pendine Park]

2. CPOS Till/ CPOS Search – Updated Screens with Wider Left Column and Larger Input Fields for Improved Visibility and Ease of Use.

3. CPOS Till - Quotes/ Orders – The system now allows the Invoice Addresses to now be changed and saved for Quotes and Sales Orders.

4. CPOS Till - Quotes/ Orders - Fixed an issue introduced in v5.05.8 that could prevent the default CPOS Cash Customer from having the Delivery Address saved.

5. CPOS Till - Fixed visual issue where the 'Delivery Details' tab appears highlighted in the top left when starting a new Cash Sale.

6. CPOS Till - Margin Protection - Fixed text on re-pricing pop-up being cut off.

7. Product Maintenance - Product Meta - Fixed the 'Remove' button not clearing the selected value.

8. Product Maintenance - Product Meta - Fixed the first Meta Attribute not being displayed on the right text box after the form is loaded.

9. Product Maintenance - Product Meta - Fixed the 'EAN' not saving or loading correctly.

10. Product Maintenance - Product Meta - Fixed entries not being removed if the product is deleted or archived.

11. Product Maintenance - Product Web Categories - Added a small message regarding the required import file format.

12. Product Maintenance - Product Web Categories - Fixed the import file progress pop-up being 1 off the actual number of records imported.

13. Product Maintenance - Product Web Categories - Fixed a crash when creating Web Categories.

14. Product Maintenance - Web Attributes/ Web Categories - Fixed duplicate Categories and

Attributes from being able to be added to the same product.

15. Product Maintenance - Web Attributes - Fixed non-Web Attributes not being displayed.

16. Product Attribute Maintenance - Fixed Web Category import button sometimes appearing when amending Attributes.

17. Product Attribute Maintenance - Fixed 'Add Product' appearing when opening the screen via the Tree Menu.

18. Product Attribute Maintenance - Fixed a crash which could occur attempting to open the screen via Product Maintenance whilst an instance of the screen has been opened already via the Tree Menu.

19. Product Attribute Maintenance - Fixed the default 'Web Category' Attribute being displayed incorrectly. It is now correctly hidden.

20. Product Attribute Bulk Association - Attribute History - Fixed the right-hand list of products not populating on the initial load of the screen.

21. Product Attribute Bulk Association - Fixed crash when logging out with this screen open.

22. Sales Analysis Report - Fixed a crash when printing this report if you have a customer code longer than 12 characters. [DMH]

23. Quick Product Update - Fixed an issue displaying the selected Product Supplier Record after manually typing in the Product Code and hitting enter on the keyboard. [West Cork]

24. Quick Product Update - Fixed an issue with the screen header sometimes displaying the wrong product selected. [West Cork]

25. Data Change Log Report - Deleting Customers, Suppliers, and Products will now create a logged entry which appears on this report.

26. Making Tax Digital - Updates for Northern Ireland Purchase Ledger Postponed VAT (PLP).

27. Interbranch Data Sync - Within CPOS when selecting a product it will now show the stock quantity at a per branch level.

28. System - Fixed an issue which could cause the 'Billing Address Country' field in the SOP Note table to be 2 characters instead of 35 characters after a database rebuild.

Version Updates for 5.05.8 (Date Released 22nd September 2025):

1. Product Bulk Attribute Association - Large update to existing Product Attributes system and a new screen to allow the fast assignment of attributes to products.

2. Product Web Categories/ Bulk Association - Products can now have Web Categories assigned to

them. This can be done individually or via the new Bulk Association screen.

3. CPOS Orders/ Quotes - Fixed an issue with NS lines sometimes including additional text over the top of the existing product description.

4. CPOS Quotes/ Orders - Fixed a legacy issue related to CASH Customer Quotes/ Orders where the Customer Address would appear within the Delivery Address field on the produced documents and reloaded Quote/Order. This fix will only affect newly saved CASH Customer Orders. [Macavis]

5. CPOS Till - Fixed the system becoming unresponsive when amending the description of a product/ text line caused by the pop-up window appearing behind the CPOS Till preventing it from being interacted with. [Buy Paints Direct]

6. CPOS Till - Fixed the amend text line pop-up attempting to validate the analysis code for text lines.

7. CPOS Till - Attempted fix for record locking issue reported. [Supply2Trade]

8. CPOS Till - Experimental new setting to attempt to resolve rare 'Locked Record' issue when in the CPOS Main Menu. [Supply 2 Trade]

9. Customer Payments - Updated the screen with new column with Foreign Currency/ Home Currency comparison for customers set to be invoiced in a foreign currency. [Powerrun]

10. Sales/ Purchase Payments - Added some protection related to Exchange Rate Differences being calculated incorrectly when trying to pay off a transaction following a payment reversal. [Horizon Roofing]

11. Advanced Product Groups - Fixed several issues related to deleting Product Sub-Groups. [Simon Moore]

12. VAT Codes - Fixed several places throughout the system, mainly CPOS, Product Importing, or Future Posting that wouldn't handle Alphanumeric VAT Codes correctly. [National Concert Hall]

13. Excel Stocktake - Fixed an additional blank sheet being added to the exported file when generated as '.xlsx'. [Glanvilles]

14. Excel Product Price Updating - Fixed being able to type in the 'Export Format' box.

15. Excel Product Recoding - Fixed an additional blank sheet being added to the exported file.

16. Excel Product Recoding - Fixed the exported sheet not being named.

17. Stock Order Report Excel Export - Added the 'Created By' username field to the report. [Ultra Building]

18. Various Customer Specific Modifications - [NSS], [Pendine Park], [Harworth Heating], [Ultra Building]

19. System - Fixed a crash which could occur when attempting to update databases to 12-character customer codes if the table it is attempting to update is corrupted. The system now will give you

an error message related to the table to aid in software support and diagnosis of the issue. [Simon Moore]

Version Updates for 5.05.7 (Date Released 19th September 2025):

1. Repeat Transactions and Banking Automation – The Repeat Transactions and Banking Automation (RTBA) module is a new module designed to streamline and automate time-consuming, repetitive (yet essential) administrative tasks such as invoice generation and the posting of payments. Once set up, RTBA significantly reduces the need for manual input, saving you valuable time and money and greatly lowering the risk of human error. Speak to Software Support, or see the PDF included with this version in the installation folder for more information.

2. Database – Fixed a system resource exceeded error when attempting to update databases with large numbers of transactions to v5.05.6.

3. Sales Invoicing - Fixed being able to select products while the screen is preparing to add a new line causing the selected product to be cleared.

4. CPOS Quotes/ Orders - After saving the transaction the print/ email screen will default to checked to send an email copy if the customer has an email address set up. [Autopaints]

5. CPOS Search - Fixed searching issue when searching from top bar on main CPOS Screen. [HPP]

6. CPOS Invoice Emailing - Added a CPOS only, company specific, emailed Invoice layout. This will need to be created manually by a member of the support team. For example, 'e01POSInv'. [Nozalls]

7. Product Maintenance - Fixed clicking Sales Quotes on the 'View Orders' pop-up screen always loading SOP Maintenance with the first quote in the list.

8. Customer Maintenance - Sales History - Fixed issue with the 'Repeat Order' button not working with orders with NS lines or TEXT lines on. [Harworth Heating]

9. Customer Statements - Fixed the Month totals at the bottom of the statement being incorrect when printing multiple statements when using the 'Recalculate Age Analysis' statement type setting. [Basingstoke Heating]

10. Customer Codes - Fixed being unable to print statements for customers who had a code longer than 8 characters.

11. Job Sheets - Added some additional pop-ups when saving diary entries. [Simon Moore]

12. Various Customer Specific Modifications - [NSS], [Harworth Heating]

Version Updates for 5.05.6 (Date Released 2nd September 2025):

1. Customer Codes - Customer codes have been increased to 12 characters from 8 previously. An update will be required to Cream and SDA once this version is installed. [Pendine Park]

2. CPOS/ SOP - Fixed a bug where products deleted from Quotes that were allocated in CPOS were never 'un-allocated' causing the 'Allocated' total for the product to be incorrect. [Plumbing Plus]

3. Customer Statements - Fixed a crash that could occur if you have the 'recalculate age analysis' statement option enabled and the customer you are printing has no valid outstanding transactions. [ML UK]

4. CPOS Order/ Quote Selection - Fixed VAT being added twice to Quotes/ Orders when using 'CPOS' Including VAT Pricing. [BFS]

5. Quick Product Update - Fixed an issue with the screen closing after successfully deleting a product. [West Cork]

6. Quick Product Update - Fixed an issue where the cursor would move to the Extended Product Prices after cancelling amendments rather than the product code box. [West Cork]

7. Quick Product Maintenance - Added buttons to the top right to minimise and close the screen. [West Cork]

8. Quick Product Update - Updated the screen so that when the 'Recalculate Prices/ Markups' buttons are pressed the Extended Prices/ Markups will be recalculated at that stage rather than waiting until you press 'Confirm'. [West Cork]

9. Quick Product Maintenance - Fixed the screen not being able to locate products after manually typing in the product code and hitting enter. [West Cork]

10. Quick Product Update - Fixed the 'Trade Price Inc VAT' box being able to be typed in. [West Cork]

11. Quick Product Update - Fixed the 'Trade Price ex VAT' box becoming disabled after recalculating Prices/ Markups. [West Cork]

12. Quick Product Update - Fixed the Product Searching pop-up screen not closing along with the screen. [West Cork]

13. Product Maintenance - Fixed double clicking quotes in the 'View Orders' screen of Product Maintenance causing it to instead load the first quote in the system. [Harworth Heating]

14. CPOS Admin - Added new warning message when changing the Base Price used throughout CPOS that it may require you to review prices on existing saved quotes.

15. Product Archive - Fixed a crash when reviving products. [Harworth Heating]

16. SOP Maintenance - Fixed a rare crash that could occur when pressing the '[...]' button to search through Sales Orders. [West Cork]

17. Nominal Profit and Loss - Fixed the Expenses header appearing as 'Expenses #####'. [Harworth Heating]

18. Making Tax Digital - Update to Making Tax Digital to improve the grouping of Purchase transactions for Postponed and Acquisition VAT for customers based in Northern Ireland buying goods from within and outside the EU. [Rock Lighting]

19. Various Customer Specific Modifications - [NSS], [West Cork], [Glanvilles]

Version Updates for 5.05.5 (Date Released 12th August 2025):

1. Quick Product Update - New screen to allow quick updating of the basic product information and a selected product supplier record all on one screen with a single save button. [West Cork]

2. CPOS Till - Fixed an issue that could cause the totals on the printed Quote layout not to match the screen totals if you were using CPOS Pricing. [BFS]

3. CPOS Till - Fixed some inconsistencies on the Quote printout when printing the Quote via the Quote selection screen when compared with at the 'Finish Quote' screen at the end of the transaction. [BFS]

4. CPOS Till - Fixed an issue where the terms discount totals may not be totalled correctly.

5. CPOS Till - Fixed prompt to delete quote when finishing invoice after having previously cancelled amending a previous quote. [Tool and Fixing]

6. CPOS Sales Order - Delivery and Invoicing - Fixed issue where the total displayed on the Input Payment screen was the Invoice total rather than the Sales Order total. [Homecare]

7. CPOS Order/ Quote Selection Screen - Fixed VAT appearing to be removed twice on the line summary and totals if using Inc VAT pricing. [Homecare]

8. Product Maintenance - Fixed not being able to adjust the calculated extended Prices/ Markups. [West Cork]

9. Sales Parameters - Added logging in the Data Change Log Event for when the password is changed for Margin Protection. [IL Retailers]

10. Sales/ Purchase Payment Reversal - Additional protection against rare system resource exceeded errors. [Quest 4]

11. Sales/ Purchase Payment Reversal - Additional warning messages if the reversal fails. [Quest 4]

12. Customer Statements - Fixed a crash when attempting to print a customer statement via customer maintenance if the customer has no transactions against them. [ML UK]

13. Customer Statements - Fixed a crash if attempting to print a statement for a customer with large numbers of transactions with the switch to recalculate age analysis enabled. [BFS]

14. Sales Invoicing - Fixed the product searching screen not updating the stock quantities after you

post an invoice until you search for something.

15. Sales Transaction Posting - Fixed Customer Notes appearing twice if manually typing the Customer Code before hitting enter. [Deyongs]

16. Products/ Product Attributes - Updates for Benchmark Website Integration.

17. System - Fixed an issue where the database size prompt could stop appearing on very large databases. [Quest 4]

18. System - Back-end changes to reduce chance of 'Out of Memory' errors.

19. Various Customer Specific Modifications - [Pendine Park], [NSS], [West Cork]

Version Updates for 5.05.4 (Date Released 16th July 2025):

1. Product Archive - Fixed an issue which could cause Products to appear as 'Ready to Archive' despite being on completed Sales Orders/ Quotes which prevents them from being archived. [Deyongs]

2. Product Archive - Fixed an issue where the system wouldn't validate the product isn't on any Promotions when attempting to archive a single product. [Supply 2 Trade]

3. Product Archive - Fixed certain newer fields not being included when Products are archived and then revived.

4. Product Archive - Fixed a rare crash if attempting to refresh the screen with no valid Products 'Ready to Archive'.

5. Customer Maintenance - Fixed rare system resource exceeded crash when loading the Outstanding tab.

6. Custom Reports - Fixed an error when printing certain reports, this issue was introduced in v5.05.3.

7. Sales/ Purchase Payment Reversal - Fixed an issue which caused the 'Last Payment' Date on the account to be updated with wrong last payment date. [Cabana Soft Drinks]

8. Various Customer Specific Modifications - [NSS], [Pendine Park], [Harworth Heating]

Version Updates for 5.05.3 (Date Released 1st July 2025):

1. Stock Custom Reports - Added the Commodity Code and Country of Origin as available fields and sort filters. [Deyongs]

2. Product Stock Location - Re-written the 'Re-Coding' function to fix random '3034 run-time' errors. [Deyongs]

3. CPOS Till - Fixed a rare rounding issue with Quotes that could cause a few pennies difference on printouts compared to the screen Goods/ VAT totals. This only occurred when using line-by-line discounting and including VAT pricing on certain lines. [Reading Heating and Plumbing]

4. EDI/ CPOS Till - Fixed a bug which prevented EDI files from being generated from invoices if the invoices were created in CPOS. [NAR Fencing]

5. CPOS Till - Fixed an issue not being able to select if you want to print the Credit Voucher and to what printer. [Migtigarc]

6. CPOS Orders - Fixed 'Un-Allocate Order' not correctly Un-Allocating Orders. [Horizon Roofing]

7. SOP Invoicing / CPOS Order Delivery Invoicing - Fixed possible negative value appearing in 'To Invoice' field after pressing 'Post'. [Horizon Roofing]

8. SOP Manual Allocation - Fixed system resource exceeded error. [Horizon Roofing]

9. Sales Order Maintenance - Added a new switch in SOP Parameters to pop-up with any notes saved against the Product in Product Maintenance when adding that Product to the order. [Quest 4]

10. Purchase Transactions - Restricted the use of apostrophes when entering 'Our Reference 1' to prevent a crash. [National Shower Spares]

11. Product Custom Attributes - Allowed the use of hyphens and spaces in Attributes and Variants.

12. Product Custom Attributes - Adding or Removing Attributes/ Variants from Products will now update the datetime stamp against the product.

13. Sales Invoice Posting - Fixed a crash that could occur if entering a Customer Reference with an apostrophe. [National Shower Spares]

14. Product Maintenance - Fixed the selected Variant/ Attribute sometimes jumping to select the first Attribute in the list. [Quest 4]

15. Product Maintenance - Fixed a rare CRC error that could occur in certain circumstances. [West Cork]

16. Customer Sales History - When generating a Sales Order from an existing invoice it will now prompt to confirm if you want to re-use the existing cost price. sales price, and discount from the original invoice. [Harworth Heating]

17. Customer Sales History - Fixed a crash which could occur when double-clicking a Product if using this screen from within CPOS. [ERU]

18. Customer Sales History - Fixed a bug where Sales Orders generated from this screen would not update the Product's Allocated Stock Total or the Customer Orders Total. [Harworth Heating]

19. Customer Maintenance - Fixed the 'Inactive Customer' checkbox not being disabled if the user doesn't have access to modify 'Customer payment details'. [Reading Heating]

20. Supplier Catalogue - Fixed a crash when exporting products that had descriptions with an '=' sign in them.

21. User Import/ Export Program - Included a new updated version of UserBack with this version due to a 'class not registered' error occurring when trying to run the prior version.

22. Excel - Fixed a bug which could a crash to desktop when attempting to open Excel. [BFS]

Version Updates for 5.05.2 (Date Released 9th June 2025):

1. Long Product Descriptions - Re-write of Long Product Descriptions to fix several crashes and bugs throughout the system. [Supply 2 Trade]

2. Foreign Currency - Home Currency VAT will be displayed on Invoices that are issued in a Foreign Currency. For example, if you issued an Invoice in Euros, the VAT in GBP would now also be displayed as per legislation requirements. If you require this to be added to your existing custom invoice layouts, please contact Benchmark Software Support. [Ultra Building]

3. Stock Purchase Order Maintenance - Updated screen with new option to 'Insert' Lines. [Quest 4]

4. POP Maintenance - Fixed an issue when searching for Purchase Orders that could cause PO to not appear if the PO had no lines associated with it. [Harworth Heating]

5. POP Maintenance - System will now prompt to confirm if you want to overwrite the existing Special Instructions when changing Delivery Addresses. [Glanvilles]

6. Supplier Catalogue - Fixed an issue attempting to revive products from the Supplier Catalogue that could cause a crash if the Products had too long of a product description. [HPP]

7. CPOS Till / CPOS Search - Fixed a bug introduced in v3.06.4 which prevented CPOS from starting a transaction if the first line was added was a text line from CPOS Search.

8. CPOS Search - New Product - Fixed issue being unable to click 'Cancel' if the entered code already exists.

9. CPOS Re-Pricing - Re-Pricing a Non-Stock Line will now longer display 'Error...' in the Sell Price field.

10. Customer Transaction Date Based Statement Report - Added a Cancel button to the pop-up and a progress percentage bar.

11. Product Maintenance - System will now automatically remove leading spaces on newly created Product Codes. [West Cork]

12. Product Maintenance/ Product Attribute Maintenance - New option in Attribute Maintenance to allow you to assign multiple instances of Attributes against Products. [Quest 4]

13. Company Maintenance - New option to disable the 'Delete Company' button for Client PCs. [DATE Electronics]

14. RSS Feed - Updates to the feed to allow messages for specific versions of the software.

Version Updates for 5.05.1 (Date Released 19th May 2025):

1. Custom Product Attributes - New Maintenance screen that allows the creation of Customer Attributes and Variants that can then be assigned against products. [Quest 4]

2. Product Supplier Record Import - Added Product Group as an additional column to the template export.

3. CPOS Search - Fixed an issue introduced in v5.04.9 that could cause the 'Enter' key to become unresponsive. [Blackwater Electrical]

4. CPOS Search - Fixed an issue which could cause the right-hand column of buttons appear off the screen on the initial load of the Stock Search screen.

5. CPOS Till - During Refunds if the user adjusts the product quantity which would normally trigger a change in the Price/ Discount due to Special Quantity Price/ Discount Breaks the user will instead be prompted to confirm this Price/ Discount change rather than it happening automatically. [PlumbCity]

6. CPOS Till - Fixed an issue when processing refunds which could cause prices to not have VAT applied to them if using Special Prices when adjusting line quantities.

7. CPOS Quotes - Fixed an issue with temporary database lines not being cleared.

8. CPOS Quotes - Fixed a crash that could occur after converting sale into a quote and then saving it if a text or NS line is present with a description over 60 characters. [HPP]

9. SOP - Fixed an issue introduced in v5.04.9 which could cause newly added lines to have a line number of '0'. [Molan]

10. One Stop SOP - Fixed an 'Invalid property error' followed by a crash when loading orders created in CPOS. [Blackwater]

11. One Stop SOP - Fixed an issue introduced in v5.03.2 which could cause Orders to sometimes lose the Customer Reference and other Header details when loaded from this screen. [Blackwater]

12. One Stop SOP - Added additional system resource exceeded protection throughout the screen.

13. SOP Parameters – New option to force the Advanced Scanning Window to reload all Sales Orders whenever it is opened. Note, this may have a performance impact for databases with large numbers of Sales Orders.

14. Sales/ Purchase/ Stock Custom Reports - Fixed a 'Permission Denied' error message causing a crash to desktop when exporting the report if attempting to override a file which is already open.

15. Customer Sales History - Fixed one of the buttons incorrectly displaying 'Reprint Invoice' instead of 'Repeat Invoice'.

16. Customer Sales History - Fixed an issue with the 'Repeat Order' button not displaying the created order and displaying an incorrect order number ('50' instead of '000050' etc).

17. Customer Sales History - Fixed several inconsistencies with buttons being incorrectly enabled/ disabled.

18. Sales Invoicing - Fixed a crash when posting invoices if you were the invoice contained just Non-Stock lines without any other product records in the company database. [NAR Fencing]

19. Sales Invoicing - Fixed a crash when clicking the Product Maintenance quick access link for a Non-Stock product when you have no other Products present in the Company Database. [NAR Fencing]

20. Product Archive – Fixed deleting Products via the Product Archive screen not deleting the remaining product information from all tables.

21. Company Maintenance - Fixed a potential crash when switching companies if the company you were switching to had a missing xDAT2.BMD file.

22. EDI - Added 'EDI Client Code' to the NMBS Export. [NAR Fencing]

23. EDI - Added Delivery Note Number to the Error Message for the MaxOptra Export. [Molan]

24. Making Tax Digital - Updated .DLL included with the build to the latest (v1.007).

Version Updates for 5.04.9 (Date Released 1st May 2025):

1. Excel Stocktake/ Price Update/ Special Price Update - Exporting from these screens will now prompt to allow you to change the filename before saving. [Supply 2 Trade]

2. Product Supplier Record Import - New 'Alternate' Import method. The system will instead look for Supplier Code and Supplier Product Code to locate existing records, then update them from the file. [Plumbcall]

3. Product Supplier Record Import - Added new 'Product Group' filter option when exporting Product Supplier Records. [Leigh Plumbing]

4. Customer Custom Report - Added Credit Expiry field as an additional field to print and filter by. [Plumb City]

5. CPOS Quotes - Fixed a 'no current record' crash when saving a quote and then emailing it if you have SDA unlocked and set to save CPOS Quotes. [County Plumbing]

6. CPOS Quotes - Rewritten how Including VAT Pricing is saved and re-loaded on CPOS Quotes to prevent rounding errors. [Homecare]

7. CPOS Quotes - Fixed an issue which could cause the 'Value Override' to have its VAT doubled if added to an existing quote whilst using 'Retail + Inc VAT' pricing. [Homecare]

8. CPOS Quotes - Fixed a couple of minor differences when printing quotes at the end of the sale compared with printing them via the Quotes pop-up screen – missing product bin location etc.

9. CPOS Stock Search - Fixed several issues which caused the Stock Search Screen to repeatably search for products when loading the screen.

10. CPOS Stock Search - Fixed being able to search for 'In-Stock' products in the Supplier Catalogue - all products in this database have no stock.

11. CPOS Till – Fixed a rare crash when clicking on certain lines on the transaction.

12. CPOS Stock Search - Fixed several settings added in v5.04.7 being enabled by default. [DMH]

13. Product Import - Fixed an issue with the Product Groups not being able to be created when updating products if the 'Sales Analysis' column wasn't present. [DMH]

14. Product Import - Fixed a crash when attempting to create new products with the option to import markups. [DMH]

15. Product Import - Fixed a rare issue with the screen sometimes rounding prices to the nearest whole number. [DMH]

16. Product Import - Fixed a crash when attempting to update existing products if the Product Description contains an Apostrophe.

17. Product Import - New switch to make newly created Barcodes the default Barcode. [Ultra Building]

18. Product Import - Fixed issues with Barcode Importing and Code128 Conversion when printing Barcodes using the Code 128 or Code 128 Zebra Label Styles. [Ultra Building]

19. SOP Carriage Charge - Terms printed on invoices generated will now include both the Carriage Charge Terms and the standard terms. [Malcolm Ross]

20. Customer Maintenance - Added additional protection against the 'system resource exceeded' error.

21. Customer Price List - Added a prompt that appears after exporting files to inform the user of the export path. [Ultra Building]

22. Customer Price List – Fixed a crash and error message that could occur when exporting Price Lists when the customer code has certain characters such as '/' or ':'.

23. Product Barcode Sheet Report - Fixed the report not printing barcodes correctly if you didn't have CPOS unlocked. [Ultra Building]

24. Product Sales Report - Removed blank 'ASL' column and rarely used 'Post Code' column from the default layout. If you require these fields, please contact Benchmark Software Support.

25. CPOS Till - Updated CPOS Notes, Signature, CPOS Admin, Locked Till, Refund Pop-up, and the Associated Product Pop-ups to use the newer easier to read font used throughout CPOS.

26. CPOS Stock Adjustment - Updated screen with the newer easier to read font used throughout CPOS.

27. CPOS Till/ Admin - New option to disable the prompt to 'update all product descriptions of all associated products on the transaction' when amending the product description of one of the products. [Homecare]

28. Quick Barcode Printing - Updated screen with the newer easier to read font used throughout CPOS. Also made the font slightly larger to make it easier to read.

29. Nominal Import - If a Date to Nominal Period discrepancy is detected when importing Journals the pop-up will correctly display the line period value instead of 'Period [0]'. [National Concert Hall]

30. Nominal Import - Fixed an issue which caused Event Codes to be incorrectly imported. [National Concert Hall]

31. EDI - Fixed MaxOptra Export not validating export path correctly. [Molan]

Version Updates for 5.04.8 (Date Released 8th April 2025):

1. Product Import - New 'Only Revive Products' which will attempt to revive products from the

Supplier Catalogue.

2. Product Import - Fixed an issue when attempting to import the 'Preferred Supplier' column on multiple files which could prevent the file from being imported. [DMH]

3. Product Import - Fixed the warning about the CPOS Price column not being present on the file that was appearing even if the column was included.

4. Supplier Catalogue - Updates to simplify the screen and make it clearer and easier to use.

5. Supplier Catalogue - Updated the Products Failed export to include the EPOS Promotion code if Products is on a Promotion. [Supply 2 Trade]

6. Product Supplier Record Import - Added switch to screen to include Product Supplier Records in the Supplier Catalogue.

7. Customer Gross Margin Report - New 'Only include customer accounts created after' filter. [NAR Fencing]

8. Sales History - Removed the ability to minimise this screen to prevent Chancellor from appearing to freeze. When this freeze occurs the software it is waiting for you to close the minimised screen. [Deyongs]

9. Sales History - Added additional protection against the 'system resource exceeded' error. [Tool and Fixing]

10. Product Barcodes/ Quick Barcode Printing - Fixed very rare instances of 25 Character Barcodes causing a 'field too small' crash when attempting to print the barcodes. [Harworth Heating]

11. Product Maintenance - Attempted fix against a crash that rarely occurs when clicking the 'Location Information' tab with a large number of Stock Locations. [Deyongs]

12. CPOS Quotes/ Orders - Fixed printing quotes/ orders at the same time as emailing them resulting in them being printed double the number of entered times. [All Fast]

13. CPOS Till/ CPOS Search - Updated the date and time in the top right corner to match font in rest of CPOS.

14. CPOS Search - Fixed an issue that caused the right-hand button box to overlap the date/time box in the top right-hand corner.

15. CPOS Till - Updated the Customer Creation/ Amending pop-up screen to use the same font as the rest of CPOS.

16. CPOS Till - Updated the Non-Stock/ Text Line pop-up to use the same font as the rest of CPOS.

17. CPOS Re-printing - Updated font to match the rest of CPOS.

Version Updates for 5.04.7 (Date Released 24th March 2025):

1. Product Supplier Record Import Program – New import program that allows you to export, amend, delete, and import Product Supplier Records.

2. Excel Stocktake – Re-written the exporting and importing routines to be much faster if you have large numbers of Sales Orders. [2020 Supplies]

3. Product Import Program – Updated the Export Template and Import routines with the 'Preferred Supplier' field. Requires a valid Supplier code to be imported.

4. Making Tax Digital – Added additional validation to the Submit VAT Return routine to prevent submitting the VAT Return if transactions have been posted since opening the VAT Return screen. [Lutterworth]

5. Product Maintenance – Fixed an issue with the 'Recalculate Prices' button causing the Markups of Extended Prices to change when adjusting the Cost Price with the 'Extended Prices are Markups' setting enabled. [Supply 2 Trade/ West Cork]

6. Supplier Catalogue – Fixed an issue which caused the 'Preferred Supplier' code to disappear from products when they were catalogued. [DMH]

7. CPOS Till – Fixed an issue when using the 'Retail' pricing switch with the 'Include VAT' CPOS Admin switch enabled. This could cause VAT to be doubled up when adding lines to existing quotes. [BBC]

8. CPOS Till – Fixed Printing a Delivery Note immediately after creating a Quote not printing anything. [Tool and Fixing]

9. CPOS Till – Fixed an issue where double-pressing the 'Enter' key when adding Products to the Sale from Stock Search could sometimes skip the Quantity pop-up and go straight back into Stock Search. [DMH]

10. CPOS Search – New option in CPOS Admin to hide the Product Info section in the bottom left of the screen and extend the Product Groups to full screen height. This option is useful for users with smaller monitors or those who have large numbers of Product Groups. [Premier Gas]

11. CPOS Search – New option in CPOS Admin to hide the function keys label on all of the buttons, making it easier to read the text on the buttons on smaller monitors. [Premier Gas]

12. CPOS Quotes – Fixed an issue where allocating quotes would sometimes not mark them as being allocated. This issue was introduced in v5.04.4. [Plumbing Plus]

13. CPOS Quotes – Fixed an issue with the 'Prompt to delete quote' pop-up sometimes appearing after saving a quote then posting an unrelated invoice. [Tool and Fixing]

14. CPOS Quotes – Fixed a number of issues related to the Delivery Addresses with Cash Customers that could cause entered addresses to not appear on printed invoices after converting the quote into a sale. [BBC]

15. CPOS Quotes – Fixed an issue with the Invoices Address/ Delivery Address which wouldn't be populated with the customer address when changing the customer from the default cash customer to an account customer.

16. CPOS Quotes/ Orders – Fixed an issue with the 'Prompt to re-price products when changing customers' could appear every time you load an existing quote saved against the default cash customer.

17. Stock Barcodes Report – Fixed an ancient issue where the Barcode filtering didn't work unless you had CPOS unlocked.

18. Stock Barcodes Report – Added System resource exceeded protection when printing.

19. Stock Barcodes Report – Fixed an issue where clicking out of the 'Last Barcode' box would sometimes revert the box to the first selected record in the list unless you had CPOS unlocked.

20. Customer Maintenance – Added additional system resource exceeded protection when deleting customers. [Tool and Fixing]

Version Updates for 5.04.6 (Date Released 25th February 2025):

1. CPOS - Fixed an issue where the on-screen line totals, totals at the bottom of the screen, and the final Invoice totals sometimes were a penny off when using Including VAT Pricing. [HSA / County Plumbing / All Fast]

2. CPOS Quotes/ Orders – Fixed the Goods/ VAT Lines Total below the Lines sometimes being a few pence different than the actual total when using Including VAT Pricing. [All Fast]

3. Sales Invoices - Updated invoices to now be able to include the 'Country of Origin' on a per-product basis. Please Contact Benchmark Software Support if you require this to be displayed on your invoices. [SED]

4. Sales Invoicing – New option to increase invoice numbers beyond '999,999'. Please Contact Benchmark Software Support if you would like to activate this functionality. [Gill Group]

5. CPOS Search – Fixed an issue where right-clicking Products in the Searching screen whilst looking at the Supplier Catalogue could cause the products to 'disappear'. [DMH]

6. CPOS Search – Fixed a crash when attempting to transfer products into the Supplier Catalogue. [DMH]

7. SOP Manual Invoicing – Fixed an issue where the 'To Invoice' value could display double the actual quantity possible to invoice.

8. CPOS Orders – Fixed ‘Allocate’ and ‘Un-Allocate’ Order sometimes Allocating/ Un-Allocating Delivered/ Invoiced Orders.

9. CPOS Quotes/ Orders – Moved the ‘Esc – Cancel’ button to the other side of the screen. [Homecare]

10. CPOS Orders – Fixed the ‘Customer Ref’ column not appearing red for Orders that haven’t had their Order Acknowledgments printed.

11. CPOS Quotes/ Orders – Fixed a crash when attempting to save a note when no order has been selected.

12. CPOS Quotes/ Orders – Fixed being able to click and move the Lines table.

13. CPOS Search – Fixed the ‘Create Purchase Order’ pop-up screen appearing partially behind the Searching screen making it impossible to use.

14. Product Maintenance – To facilitate the Country of Origin appearing on Invoices the ‘Country of Origin’ field is now limited to 10 characters.

15. SO Processing – This screen has been re-named to 'One Stop SOP' to better differentiate it with the other SOP Creation screens.

Version Updates for 5.04.5 (Date Released 17th February 2025):

1. CPOS Quotes/ Orders – A refresh of the selection screen. The 'Show Lines' frame is now shown by default, if hidden it will be remembered for future sessions. Buttons are now under the ‘Print’ and ‘Actions’ button at the bottom of the screen.

2. CPOS Orders - New option on the selection screen to 'Allocate' and 'Un-Allocate' Stock from orders. This is similar to how you can allocate Stock for quotes. The system will allocate ALL stock irrespective of allocation strategy. [Horizon Roofing]

3. CPOS Orders - New 'Order Status' info box on the selection screen - the same as SOP Maintenance. [Horizon Roofing]

4. CPOS Quotes/ Orders - Added Quote/ Order Notes to the selection screen.

5. Customer Sales History - General improvements to the screen. Updated screen when looking at Invoices with the 'Our Ref 2' and 'Outstanding' fields. Made it clearer when looking at Credit Notes by updating the various labels/ buttons. [Supply 2 Trade]

6. Customer Sales History - Updated Font to match the easier to read font used throughout CPOS.

7. CPOS Till/ CPOS Stock Search - Product information section in bottom left now shows Product Physical and Product Allocated values. Price Per Thousand is hidden by default but can be shown again via a new setting in CPOS Admin. [Horizon Roofing]

8. CPOS Quotes - Fixed a bug introduced in v5.04.4 which could cause existing quotes that are loaded and re-saved to have VAT deducted from them if the pricing structure was set to 'CPOS' (inc VAT) pricing.

9. CPOS Admin - Fixed a bug that allowed you to set the Pricing structure of CPOS to 'CPOS Price' (Prices include VAT) and have the 'Prices Include VAT' checkbox checked despite it being greyed out.

10. CPOS Credit Notes - New option in CPOS Admin to require an Invoice Reference to process a Credit Note. [Supply 2 Trade]

11. POP Maintenance - New 'Invoice Purchase Order' button which will take you directly to POP Manual Invoicing for the currently selected Purchase Order. [Rosehill]

12. Product Importing - Update Stock Component records if updating product description.

13. Supplier Payment Posting - Fix 'subscript out of range' crash when posting a payment against a supplier that had a very large number of past payments. [Quest 4]

14. Stock Barcode Report - Fixed Product Code and Barcode filters not working if you lack CPOS. [Ultra Building]

Version Updates for 5.04.4 (Date Released 4th February 2025):

1. CPOS Quotes - Large back end re-write of how quotes are created, updated, saved, and printed. This should resolve a very rare issue where quotes could sometimes disappear or get overwritten.

2. CPOS Search – New option in CPOS Admin to ‘Remember last searched item in Stock Search’ so the searched text isn’t cleared when opening the Stock Search screen. [DMH]

3. CPOS Orders – Fixed a bug which could cause a ‘No Current Record’ error after ‘Delivering and Invoicing’ a Sales Order, entering a Signatory Name, then emailing the resulting invoice. [ML Fixings]

4. CPOS Signatures – Fixed an issue which could cause a signature to appear on unrelated invoices if re-printing an invoice after taking a signature. [ML Fixings]

5. CPOS Orders – Fixed an ancient bug when deleting lines which could cause all identical products added as separate lines to be deleted when one of the identical lines is removed.

6. CPOS Sales Orders – Fixed an issue when amending existing Sales Orders which prevented the Rep from being updated.

7. CPOS Quotes – Fixed a bug introduced in v5.01.6 that allowed the amending of the customer invoice address. These amendments were never saved against the quote if they were made as - like orders - quotes use the customer address from the account not a separate per-order invoice address.

8. CPOS Quotes – Fixed a bug introduced in v5.01.6 which prevented the 'This customer is over their credit limit, do you want to continue?' prompt from appearing when loading existing quotes.

9. CPOS – Updates to the 'Delivery Address'/ Delivery Code field to prevent multiple redundant pop-ups.

10. CPOS – Delivery Address - Will now also let you change the Delivery Code mid-transaction (it will prompt you that it will change the customer account as well).

11. CPOS – Delivery Address – Will now clear the delivery address if you change the customer account.

12. CPOS Orders/ Quotes – Fixed an issue with the 'View Order/ Quote' pop-up window causing the software to freeze and crash if you click and drag the table headers.

13. CPOS – Fixed an issue that caused the 'Amend' customer address button to disappear when switching between the 'Account Details' and 'Delivery Details' tabs in the top left corner of the screen.

14. CPOS Orders/ Quotes – Fixed being able to override the CPOS Admin option to disable the 'Delete Order/ Quote' button by pressing the 'F8' key.

15. CPOS Orders/ Quotes – Fixed pressing the 'Hide' button on the 'View Order/Quote' pop-up window causing the function key to change to 'F5' instead of 'F8'.

16. Product Components – Fixed an issue where updating the description of child products within Product Maintenance would not update the child product component records. [Quest 4]

17. Product Maintenance – Fixed a rare crash when attempting to load orders after double clicking them on the 'View Orders' pop-up.

18. Product Barcode Report – Fixed the barcode filtering by product code not working. [Ultra Building]

19. CPOS – Fixed the tooltip text on the 'Amend Product Description' pop-up window where it was referring to 'Non-Stock' lines incorrectly.

20. CPOS Price Matrix – Fixed being able to amend the Extra Product Prices.

21. Making Tax Digital – Added additional system resource exceeded error protection for large databases. [Quest 4]

22. CPOS Sales Orders – Delivery and Invoicing – Additional system resource exceeded error protection when pressing 'OK' on individual lines.

23. Customer Maintenance – Added additional system resource exceeded error protection when loading customers with large numbers of notes or contacts.

Version Updates for 5.04.3 (Date Released 20th January 2025):

1. Historical Statements – Fixed a rare crash if Due Date isn't populated on some transactions.

2. Historical Statements – Speed improvements when processing large payments.

3. Historical Statements – Fixed an issue with payments not being correctly paid off. [Bathrooms Plus]

4. CPOS Purchase Orders – Fixed an issue where the wrong supplier could be displayed on screen. [BFS]

5. CPOS Sales Orders – Fixed Order Number not appearing on invoices when a Sales Order is converted into a Sales Invoice rather than 'Deliver & Invoicing' it. [Sullatober]

6. CPOS Payments – Fixed an issue where using 'Auto-Allocate' can sometimes cause the wrong transaction to be selected and displayed at the bottom of the screen. [W Jones]

7. CPOS Till – Updated the Price Matrix screen to use the easier to read font used throughout CPOS.

8. CPOS Till – Fixed an issue with the 'Prompt to delete quote' option sometimes appearing after completing unrelated invoices.

9. CPOS End of Day – Added an additional check to the 'Accept and Post End of Day' button to check if any CPOS Transactions have been future posted in the time between opening the screen and pressing the 'Accept and Post End of Day' button. [West Cork]

10. CPOS End of Day – Updated End of Day reports with a 'Date Printed' and 'Time Printed' to assist investigations into possible future support issues.

11. Product Import Program – If the 'Retail (ex VAT)' price isn't provided in the file, the system will not attempt to calculate the 'Retail (Inc VAT)' price.

12. Product Import Program – If the 'Retail (ex VAT)' price is provided, but the 'Retail (Inc VAT)' isn't, the system will warn you that it will automatically calculate the Inc VAT price. You can choose to cancel the import to rectify this.

13. EMC Charges – Updated the EMC Charge description that appears on invoices from ‘EMC Charge’ to ‘vEMC Charge’ as per requirements. [West Cork]

Version Updates for 5.04.2 (Date Released 16th December 2024):

1. Historical Customer/ Supplier Statements - New report located under 'Sales/ Purchase -> Reports -> Transactions -> Statement as of x'. Will allow you to enter a date and the system to generate a statement as of that day. The system will create 'TMP' temporary transaction lines for transactions that are missing or outside the scope of the date range selected. [NAR Fencing]

2. Product Maintenance / Inter Branch Data Sync - New toggle for 'Branch Specific Product' which excludes the product from the 'Inter Branch Data Sync' for Products, Product Barcodes, and Product Supplier Records. [BFS]

3. Inter Branch Data Sync - Added new Instructions PDF. [BFS]

4. Customer Special Prices - Fix 'Type Mismatch' error when changing the quantity of quantity price breaks. [Plumb City]

5. Advanced SOP Order Searching - Several small speed improvements to loading the screen and orders. [Quest 4]

6. POP Order Searching - Screen will now correctly remember column changes between sessions. [Harworth Heating]

Version Updates for 5.04.1 (Date Released 2nd December 2024):

1. CPOS Purchase Ordering - New Quick Purchase Order Creation screen located in Stock Search. [BFS]

2. Product Maintenance - Fixed an issue where you could sometimes type alphabet characters in the 'Markup %' field of the Extended Product Prices causing a crash. [West Cork]

3. Customer Maintenance - Added a new option on the 'Other' tab to allow you to ignore GLOBAL Special Customer prices on a customer-by-customer level. [Supply 2 Trade]

4. Product Import Program - If the L2 and L3 Advanced Product Group columns are present, but blank, the program will now correctly clear the sub-group from the product. [Supply 2 Trade]

5. Sales Invoice Posting - Added additional checks to highlight a rare VAT calculation issue. [NSS]

6. Supplier Searching Screen - Increased the font size on the screen to match the Customer Scanning screen.

7. Product Searching Screen - Increased the font size to match the Supplier and Customer Searching screens. Also increased the size of the Table to match due to the increased font size.

8. POP/ Stock Orders - Fixed an issue wherein the 'Minimum Order Quantity' box was populated

incorrectly. [Supply 2 Trade]

9. POP Order Searching - New columns on the Order Searching screen to show if the Order has been Printed, has been Emailed, and the Order Method. [Harworth Heating]

10. SOP Maintenance - Fixed an issue where if SDA is configured to use the Sales Order Number, it could fail to save Sales Order Documents (Order Ack, Del Notes etc) if the Order was converted from a quote. [Quest 4]

11. CPOS Orders - Fixed 'Order Product' button causing 'Supplier Orders' total for Stock Location record being doubled up.

12. CPOS Orders - Fixed issue with invoices not appearing on the end of day transaction list when generated via the CPOS Order 'Delivering and Invoicing' function. [ML Fixings]

13. CPOS Orders - Fixed issue with invoices generated via the CPOS Order 'Delivering and Invoicing' function not prompting for a signature. [ML Fixings]

14. CPOS Till - Fixed an instance whereby selecting the Cash Customer using the 'Account Customer' button could cause the Rep pop-up to appear twice.

15. CPOS Search - When displaying the Purchase Order screen also hide the product search related buttons in the bottom left to avoid confusion.

16. CPOS Search - When printing purchase orders use the POP-specific layout if POP is unlocked.

17. CPOS Search - Fixed issue where printed POs would sometimes appear blank.

Version Updates for 5.03.9 (Date Released 1st November 2024):

1. CPOS Till - New 'Control + F' shortcut to search through products on the current transaction. [Quick Fix]

2. Product Maintenance - Update to Extended Product Prices. New 'Markup %' column which allows amending of the Extended Prices by this markup. If you are using the system in 'Extended Price is Markup' mode, the system will instead display the calculated selling price from the Current Cost Price. [West Cork]

3. Product Maintenance - To accommodate the Extended Product Prices Markup% section the screen has been made wider.

4. CPOS Till - Fixed an issue where Suspending a Transaction could cause CPOS to log out if you have the setting to automatically log out after a sale enabled.

5. CPOS Search / CPOS Admin - New option to disable 'Product Information' button in CPOS Search. [Glanville's]

6. CPOS Orders/ Quotations Screen - Adjusted the font on the product lines pop-up.

7. CPOS Quotes/ Orders - Fixed an issue which could cause you to be unable to amend Quotes that were converted into Orders until the newly created Order was saved.

8. Product Importing - The Excel Product Import/ Update Program located in 'Stock -> Utilities -> Product Import' is now available free to SNiP Users.

9. Product Import - Fixed an error which could occur if you attempted to import multiple files in quick succession. [Rosehill Brick & Tile]

10. Product Recoding - Added additional system resource exceeded protection. [Ultra Building]

11. Stock/ POP Goods Inwards - Fixed a rare system resource exceeded error that could result in a crash when loading the screen. [Leigh Plumbing]

12. Customer Searching - Increased font size of customers returned in the results box. Also slightly increased the size of the screen. [Tool and Fixing]

13. SOP Maintenance - New setting to disable re-pricing of products when adjusting the quantity. [Yates & Co]

14. SOP Maintenance - Fixed an issue where the default Email Message for SOP Pro Forma documents wasn't appearing on the email confirmation pop-up. [Harworth Heating]

15. Sales Parameters - New switch to enable/ disable Customer Discount Percentages being applied at the same time as Special Customer Prices. [Quest 4]

16. Sales/ Purchase Period End - Fixed various instances of the 'Preparing x Period End Update' pop-up persisting even after cancelling the period end.

17. Promotions - Various fixes and changes. [Supply2Trade]

Version Updates for 5.03.8 (Date Released 27th September 2024):

1. CPOS Till - New option in CPOS Admin to automatically log off after finishing a cash/ accounts sale. [Plumb City]

2. CPOS Till - New Product/ Amend Product - Added 'Minimum Stock Level' field. [Plumb City]

3. CPOS Till - New Product/ Amend Product - Updated the font used on the screen to match the refresh used throughout the rest of CPOS.

4. CPOS Quotes - New option in CPOS Admin to prevent users converting quotes more than once. [Local Roofing]

5. Promotions - Added a new 'Multipack Promotion' type that allows multiple products in various quantities to be added to the sale with a single Promotion code. [Supply2Trade]

6. Promotions - Added additional checks when deleting, archiving, or cataloguing products if the product exists on a Promotion. [Supply 2 Trade]

7. Product Import - Fixed an issue which prevented the Minimum Stock Level and other values from being updated in the Product Location table. [Rosehill]

8. Job Management / Job Sheets - Fixed an issue which could cause the 'Follow-on' button to select the wrong customer. [Simon Moore]

9. Job Management / Job Sheets - Fixed an issue which could cause the screen to close during the amendment or creation of a job. [Simon Moore]

Version Updates for 5.03.7 (Date Released 19th September 2024):

1. CPOS Quotes - Fixed issue which prevented the 'Search for Product' box from returning results when the 'Only show outstanding' option has been checked. [ML Fixings]

2. CPOS Till - Added an optional new password to saving changes to customer account details. Speak with Benchmark Software Support if you require this to be set up. [Supply 2 Trade]

3. CPOS Till - Fixed a crash when deleting multiple sales orders in succession. [ML Fixings]

4. CPOS Orders - Added some additional logs in to help investigate any support issues should any occur. [Sullatober]

5. System Backups - Added an additional note to the popup message if you are attempting to back up to a blank USB device and Chancellor/ Windows doesn't recognise it as a valid device. [Global Safety]

6. Stock Goods Inwards - Added some additional system resource exceeded error protection to this screen to fix a crash when opening the screen. [HPP]

7. Sales Invoicing - Fixed issue where the system was prompting about incorrect transaction date despite being in the correct period. [Nordeal]

8. Product Maintenance - Fixed an issue which could allow users to by-pass the password to amend the Supplier Purchase Factor. [Ultra Building]

9. SOP Archive - Fixed a bug which could prevent the system from being able to archive orders. [Taipec]

10. SOP - Changes to how SOP adds and deletes lines from orders to attempt to resolve rare duplicate line issue. [Taipec]

11. Promotions - Updates, changes, and fixes to how Promotions are created and applied following feedback. [Supply 2 Trade]

Version Updates for 5.03.6 (Date Released 2nd September 2024):

1. Special Customer Price Maintenance - Fixed a bug which prevented the arrow keys from being able to be used to navigate the special prices, and which sometimes resulted in a crash.

2. Product Maintenance - Fixed an issue which could cause the 'Web Integration' switch to not correctly mark products to be exported for web integration when checked. Products incorrectly set will be fixed during the update. [Leigh Plumbing]

3. Job Sheets Overview - Added a new 'Export Search to Excel' button to export the current shown records into Excel. [Simon Moore]

4. Job Sheets Overview - The screen will now put the cursor in the 'Search' box when loading so you can immediately start typing upon opening the screen.

5. Product Group Maintenance - Advanced Product Groups - The system will now block you from deleting Product Sub-Groups if there are active products using them. [ERU]

6. SOP - Attempted to fix a rare issue with Sales Orders which could cause Product Line Numbers to become duplicated or skipped. [Taipec]

7. SOP/ POP Invoicing - Added a quick-access button to Customer/ Supplier Maintenance on the SOP/ POP Manual Invoicing screens.

8. POP Order Searching - Fixed issue introduced in v5.03.5 which may cause crashing when attempting to open the order searching screen.

9. Goods Inwards Scanning - Added system resource exceeded protection.

10. Product Barcodes Maintenance - Added system resource exceeded protection. [Harworth Heating]

11. SOP Maintenance - Fixed another instance of the pop-up loop of 'Order x doesn't exist. Do you want to create a new order?' issue.

Version Updates for 5.03.5 (Date Released 19th August 2024):

1. Promotions Addon – New Addon for CPOS to allow you to create and apply Promotions to transactions. Please contact Software Support for more information.

2. SOP Automatic Order/ Quote Deletion - Large update to this screen. Now has a toggle between Sales Order and Quote deletion. Now available for non-SOP/ CPOS users via 'System -> Utilities -> SOP Automatic Deletion' but will be limited to Quotes if SOP isn’t unlocked.

3. SOP Automatic Deletion - As part of the deletion process the system will un-allocate quotes if they have been allocated in CPOS.

4. SOP Maintenance - Fixed ancient issue which resulted in the user being stuck in a pop-up loop of 'Order x doesn't exist. Do you want to create a new order?' when choosing the 'No' option. This typically occurred if you have just opened the screen after typing in an invalid order/ quote number.

5. SOP Maintenance/ Sales Invoicing - Fixed the Product level 'ReplacedBy' code not prompting properly after the first pop-up. [Deyongs / West Cork]

6. CPOS Search - Fix rare issue with multi-line select which could cause the first product select to be added to the sale twice. [Simon Moore]

7. CPOS Till / CPOS Search - Updated the 'Supplier' tab/ table in the bottom left of the screen to include the 'Supplier Product Code' on the pop-up. [Tool and Fixing]

8. CPOS Till - Fixed issue where Special Prices using Quantity Price/ Discount breaks were incorrectly applied during discounts. [Mech-Elec]

9. CPOS Till - New switch in CPOS Admin to prompt with Product Notes when adding a product to the transaction. [Supply 2 Trade]

10. CPOS Till - Fixed an issue where using the Multi-Line select and the option to prompt for a quantity was enabled the 'Enter' key would sometimes become unresponsive. [Simon Moore]

11. CPOS Till - Fixed Re-Stocking Charge rarely being posted as 3 decimal places. [Invicta Roofing]

12. CPOS Quotes/ Orders - Fixed an ancient issue which prevented the 'F3 - Remove Last' functionality from working.

13. CPOS End of Day - Added additional logging to the end of day screen to allow further investigations into support issues.

14. Product Import - Fixed a rare issue where the 'Product Import' screen wouldn't appear in the tree menu.

15. Supplier Maintenance - Updates to the 'View Purchase Orders' button if you don't have the Purchase Order Processing Addon to prevent fully received orders not appearing as outstanding if they had text lines on. [NAR Fencing]

16. Location Physicals Report - Updated the screen to replace 'Sales MTD' and 'Sales YTD' with 'Quantity MTD' and 'Quantity YTD'. [Deyongs]

17. Product Searching - Fixed the 'Supplier Catalogue' search failing to return any results. [Harworth Heating]

18. Product Maintenance - New optional password for changing Purchase Factor. Please contact Software Support if you require this to be set up. [Ultra Building]

19. Product Extended Description Web URL - Fixed opening the link in lower case sometime causing 'Page Not Found' errors. [Harworth Heating]

20. Sales Invoices - Fixed an issue which could result in Pro-Forma invoices appearing on the VAT

Return. [Ultra Building]

21. Product Supplier Catalogue - Fixed an issue introduced in v5.02.2 that could cause the system to not include the product in the searching screens after moving the product from the supplier catalogue into the main product database. [HPP]

22. Job Scanning - Speed and system resource exceeded improvements. [Simon Moore]

23. Job Sheets View SDA Documents - Added system resource exceeded protection to the pop-up screen. [Simon Moore]

24. Excel Special Customer Price Updating - Fixed issue introduced in v5.03.4 which prevented Special Price Records from being updated. [Ultra Building]

25. Job Sheets - Added additional system resource exceeded protection. [Simon Moore]

26. Job Sheet Searching - Added system resource exceeded protection. [Simon Moore]

27. Purchase Orders - Fixed Domestic Reverse Charge being displayed incorrectly on emailed Purchase Orders. [Powerrun]

28. Goods Inwards Scanning - Fixed the Supplier Orders total being updated when there is no supplier specified. [Salon Concepts]

Version Updates for 5.03.4 (Date Released 24th June 2024):

1. Product Scanning - Added new switch to Stock Parameters to display an additional column with 'Trade Price (ex VAT)'. [Iroco]

2. Product Scanning - Added a new switch to Stock Parameters to enable/ disable the 'highlight product in red if below minimum level' functionality added in v5.03.2. [Quest 4]

3. SOP Automatic Delivery - Added System Resource Exceeded Protection throughout. [Quest 4]

4. Location Physicals Report - New 'Include Sales MTD and YTD on Export' option. [Deyongs]

5. Location Physicals Report - Updated export routine to a new method drastically reducing export times. [Deyongs]

6. System Unlock - Fixed an issue which prevented the software from reverting to local unlock information should you lose access to the internet.

7. Stock Transaction Posting - Added double-click protection to prevent rare double postings. [Sicor]

8. Customer/ Supplier/ Product Re-Coding - Re-Coding is now logged in the 'System -> Utilities -> Data Change Log Report'. [Pendine Park]

9. Product Re-Coding - Fixed a bug preventing Product Re-Coding from being successful that was introduced in v5.03.2.

10. Customer Scanning - Added new searching options by 'Telephone' and 'Mobile'. [County Plumbing Supplies]

11. Excel Special Customer Price Import/ Export - Added double-click protection to the screen.

12. Excel Special Customer Price Import/ Export - Improved on-screen pop-ups and messages when importing or exporting.

13. Excel Special Customer Price Import/ Export - Added option to include a new deletion column on export. If you enter the text 'DELETE' in this column and select the option to delete records when importing the system will remove the records rather than updating them. [CRT]

14. Excel Special Customer Price Import/ Export - The system will now log when imports are completed.

15. User Maintenance - New user-level settings available to enable/ disable the ability to Re-Code Customers and Suppliers. [Pendine Park]

16. CPOS Quotations/ Orders Screen - The screen will now remember the widths of the column between sessions. [BBC]

17. CPOS Quotations/ Orders Screen - Updated the font to Segoe UI to match the rest of CPOS.

18. CPOS Orders - If CPOS is set to 'Include VAT when displaying prices' the system will now correctly re-add VAT when converting excluding-VAT Sales Orders into including-VAT Sales or Quotes. [Homecare]

19. CPOS Till - Added new option in CPOS Admin to change the main 'Margin %' total to be the total Margin Value instead. [Oakfield]

20. CPOS Till - Fixed an issue which prevented the warning prompt from appearing if a customer was On-Stop and the option to 'Allow further transactions if on-stop' was checked. [MigTigArc]

21. CPOS Input Payment - New option to require a password before being able to press 'Confirm Payment'. [Ryalls]

22. CPOS Admin - New 'Edit Account' button password to restrict access to the 'Edit Acc' button during transactions. [Supply 2 Trade]

23. CPOS Admin - Fixed an issue introduced in v5.03.1 which prevented certain settings from being saved.

24. Sales Invoice Production Input Payment - Fixed an issue introduced in v4.02.4 which caused a crash when attempting to take payments. [JG Eckersall]

Version Updates for 5.03.3 (Date Released 4th June 2024):

1. CPOS Orders/ Quotes - Fixed an issue where printing Orders/ Quotes for the default Cash Customer would not include the Invoice Address Post Code.

2. Sales Invoices - Fixed crash when attempting to read the Customer specific EORI number.

3. Sales/ Purchase/ Stock Custom Reports - Fixed an issue where deleting a custom report would cause all the other custom report names to disappear until you re-load the screen.

4. Toolbox/ Utilities - Fixed an issue caused by using the DBRebuild or DBUtil programs. There are now two versions - the original and the newly updated 'Encryption' version which will need to be used for the upcoming Encryption changes to the software and databases.

Version Updates for 5.03.2 (Date Released 23rd May 2024):

1. CPOS Payments - Now has its own dedicated printing and emailing pop-up with options allowing you to email the audit trail direct to the customer. [MigTigArc]

2. Product Maintenance - New 'Start Date' and 'End Date' fields to prevent product from being sold outside of this date range. Only supported in CPOS for now. [Supply 2 Trade]

3. CPOS Quotations - Fixed an issue introduced in v5.03.1 which prevented invoice addresses from appearing on customer invoices that were converted from a quote. [W Jones]

4. CPOS Quotation - Added additional logging to creating new quotes, recalling quote, and saving quotes. This will assist investigations into future support issues. [HPP]

5. CPOS Quotations – Fixed an issue where the invoice and delivery addresses wouldn’t appear on the Quote or final invoice (if converted into a Sale) if the customer was the default cash customer.

6. CPOS Orders - Fixed issue with orders not updating the 'Converted' field when converted into a Sale or Quote. [Mech-Elec]

7. CPOS Orders - Fixed issue where converting an Order to an Invoice would then prompt you to delete a quote of the same order number. [Mech-Elec]

8. CPOS Searching – Fixed issue with copy-pasting text into the main search field using the ‘Control + V’ keyboard shortcut. This would sometimes cause a capital ‘V’ rather than copied text to appear.

9. Product Maintenance - New 'Non-Inventory Product ?' option which will make the product not update stock levels (but still create Stock Transactions) when present on a transaction. [Supply 2 Trade]

10. SOP Maintenance - If the entered Product Code cannot be found the system will now automatically open the Product Searching window. This behaviour can be disabled via SOP Parameters. [West Cork]

11. SOP Maintenance - When viewing the lines you can now press 'F8' rather then clicking the 'Delete' button. [West Cork]

12. SOP Maintenance - Emailing Quotes/ Orders will now use the updated emailing screen. This screen will default to the 'Email Address' entered on the Sales Order. [West Cork]

13. SOP Maintenance - Fixed issue with the tab key not working to go between fields if using the new search option added in v5.03.1. [West Cork]

14. SO Processing - Large number of updates and improvements to the screen. Now has a 'Don't allocate now' switch as well as properly respecting allocation strategies. Will now require you to specify a default Sales/ Purchase Analysis code in SOP Parameters. [NAR Fencing]

15. SO Processing – Fixed issue where the delivery address was not copied across to generated Purchase Orders correctly.

16. SO Processing – Fixed issue where allocating stock wasn’t working correctly if no Default Allocation Strategy was set in SOP Parameters.

17. SOP Manual Invoicing - The screen will now remember the 'Print/ Spool' option selected. [DMH]

18. SOP Manual Invoicing - New 'Select Multiple Orders to Invoice' switch which can allow you to double click orders and build a list of orders to invoice in bulk. Invoices created via this process will NOT be consolidated. [Plumbcall]

19. SOP Manual Invoicing – Fixed a rare crash when Invoicing Sales Orders when attempting to Invoice the last Sales Order in the list with ‘Only Show Outstanding Sales Orders’ enabled.

20. Statements - Fixed an issue preventing Statements which are calculated using the 'by date calculation function' from displaying the correct totals at the bottom. [W Jones]

21. Product Searching - Refreshed the searching screen making it wider and updating the font. Additionally added a 'Physical Stock' info box on-screen.

22. Product Searching - Product lines will now appear red if the Physical Stock is below the minimum level. [Supply 2 Trade]

23. Product Import - Fixed an issue where the Product Import program always attempted to import a blank line at the end of the file.

24. Product Import - Fixed an issue where updating existing products didn't refresh the product

searching screens.

25. Product Import - Fixed an issue where the column validation didn't correctly warn you of missing columns. [Deyongs]

26. Product Import - Fixed an error related to product description lengths. [West Cork]

27. Product Archiving - Fixed a bug which allowed the multi-selection of products without the 'Ready to Archive' checkbox enabled.

28. Quick Barcode Printing - Added additional system resource exceeded protection.

29. Quick Barcode Printing - Fixed an issue preventing the barcode description from being populated on layouts. [Leigh Plumbing]

30. Quick Barcode Printing - Added a setting to print the barcode to the screen rather than the printer. This is useful when trying to preview the barcode layout without wasting paper.

31. Product Maintenance Barcodes - Fixed issue where certain barcodes when printed to the Code 128 Dymo layout could cause an 'Out of memory' error. [Harworth Heating]

32. Customer Searching Screen - Refreshed screen with updated font.

33. Supplier Searching Screen - Refreshed screen with updated font.

34. Supplier Searching Screen - Updated 'Search by' options with new 'Code/ Name (any part)' option.

35. SOP Searching Screen - Refreshed the screen with the updated font and made the toggle between quotes and orders clearer.

36. Stock Purchase Order Searching - Refreshed the screen with the updated font.

37. Excel Stocktake - Fixed crash when attempting to export products without any suppliers in the system. [HSA]

38. Excel Stocktake - Fixed issue where the 'First Product' filter wasn't working.

39. Product Maintenance - Fixed issue where the EMC Charges button was disabled. [West Cork]

40. Job Cards - Added further system resource exceeded protection. [Engine Re]

41. Sales Invoice Outstanding Overview - Fixed a crash caused by the apostrophe character when searching.

42. POP Maintenance - Fixed a crash when attempting to save Product/ NS lines if the supplier

country is not EC.

43. Stock Goods Inwards - Fixed an issue where the average cost price for products wasn't being updated if the supplier was in a non-EU country and used a foreign currency. [Sicor]

44. Emailing - Added additional system resource exceeded protection for all emailing system-wise. [Quest 4]

45. Sales Comparison Excel Export - Added Year selected to export and date-time of export to the generated filename. This will prevent multiple subsequent exports from overwriting the original file.

46. Sales Comparison Excel Export - The report will now by default only export the 'Product Code' in the YTD Sheet. There is a switch to include the Product Description as it used to work. [Healthcare Services]

47. Sales Comparison Excel Export - Fixed an issue which would result in some product codes that had leading zeroes losing this leading zero when exported. [Healthcare Services]

48. Sales Comparison Excel Export - Added system resource exceeded protection.

49. EORI Changes for Sales Invoices – The System will now print the Customer EORI if the Company EORI is not present. [Dimuken]

Version Updates for 5.03.1 (Date Released 10th April 2024):

1. CPOS Quotation/ Order Print Screen - The 'Print/Email/ Save' screen that appeared when finishing a quote has been overhauled and now works with Orders. You can print multiple documents, email, and convert between document types all on one screen.

2. Product Import Program - A new program has been added to Chancellor under 'Stock > Utilities > Product Import' which allows you to create and update products in bulk from Excel.

3. SOP Maintenance - When adding Products to an Order if the entered Product Code doesn't match through any records, it will automatically search through Product Barcodes. This new functionality can be disabled within SOP Parameters. [West Cork]

4. CPOS Non-Stock Products - The screen to add NS Products to the transaction will now validate the entered Sales Analysis code if you press the 'Enter' key on your keyboard rather than the 'Use' button. [Mech-Elec]

5. Nominal Departments - Increased maximum number of departments from 50 to 99.

6. CPOS Print Prompt - Updated font to match the updates to CPOS Quotation/ Order print screen.

7. Sales Parameters - Added a switch to the 'Layout & Credit Limit flags' tab to enable the ‘Overdue Transaction Due Date’ functionality in v5.02.9.

8. Nominal Import - Fixed an issue where the validation to prevent importing into close periods would function incorrectly and prevent posting into the current open year. [Big Fish Little Fish]

9. Stocktake Scanning - Added additional protection against system resource exceeded errors. [Leigh Plumbing]

10. Stocktake Scanning - Fixed an issue where the 'Exporting Information' pop-up progress bar wasn't closed after you export the scanned information to Excel.

11. Inter Branch Data Sync - Updates to syncing information. [Supply2Trade]

12. CPOS SOP Delivery & Invoicing - Updated error messages to assist in future support investigations. [Homecare]

13. Excel Stocktake - Speed improvements when exporting or importing when there are many Sales Orders in the system. [Leigh Plumbing]

Version Updates for 5.02.9 (Date Released 19th March 2024):

1. Customers - A new option is available that will prompt when doing Transactions for customers if past posted invoices have exceeded their due date. This will prevent further transactions from being taken. [ML UK]

2. Product Maintenance - The screen will now have an additional tag of '- Composite Product' on the top bar of the screen if it detects the product has component products set within Component Maintenance.

3. Supplier Cataloguing - Added the Country of Origin field to the Catalogue database.

4. Excel Product Price Update - When exporting Prices from Supplier Catalogued products the markups will be calculated and included on the file. [Mech-Elec]

5. Excel Product Price Update - You can now import and use markups for products that are in the supplier catalogue. [Mech-Elec]

6. Excel Product Price Update - Fixed an '#N/A' column sometimes being present to the right of the 'Alternate' when exporting prices.

7. CPOS - Fixed a long outstanding issue where using the SMTP emailing technique would prevent you from manually attaching files when emailing. [Mech-Elec]

8. Making Tax Digital - The standard VAT reports have been updated to treat all non-UK purchases as imports. [Malcolm Ross]

9. CPOS Quotes - The system will now log quotes being deleted. [Local Roofing]

Version Updates for 5.02.8 (Date Released 5th March 2024):

1. CPOS Till - Invoices that are posted with Signatures on them will now be automatically saved as

PDFs in the master directory. These PDF files are then also associated with the customer.

2. CPOS Till - Advice Notes and Delivery Notes can now display the 'Signatory Name' if entered when taking a signature. Existing Advice Note and Delivery Note layouts will need to be updated if the 'Signatory Name' field is used. [ML Fixings]

3. Stock Goods Inwards - Fixed an ancient issue which prevented the Product Supplier Product Code from appearing in the column if you didn't have the Purchase Order Processing (POP) addon. [Mainscourt]

4. Stock Period End One Click - The system will now default to keep all Stock Orders if a setting preference hasn't been specified in Stock Period End. [ML Fixings]

5. SOP Delivery Notes - Fixed Customer Telephone Number not being included when printing them anywhere but the SOP Auto Delivery screen. [Molan]

6. CPOS Till - Fixed Allocating/ UnAllocating Quotations not updating the date-time stamp against products. [Glanville's]

7. CPOS Till - Added additional validation when creating products via Stock Search. It will now require a valid Product Group and Sales Analysis to be entered before a product can be created. [Plumb City]

8. CPOS Till - Customers who are set to use a different country code and have a VAT Reg Number will now be charged that countries' VAT code rather than the home country VAT code. [MigTigArc]

9. Product Maintenance - The EMC Charges checkbox and Web Integration checkbox are now separated into two separate checkboxes. [West Cork]

10. Product Maintenance - New optional password to prevent users from changing the Cost Price. Please contact Software Support if you require this to be set up. [Ultra Building Products]

11. CPOS Till - Prevented the pipe character "|" from being used as part of the description of Non-Stock lines. [Horizon Roofing]

12. Product Maintenance - The pipe character '|' is now restricted from being used in Product Codes/ Descriptions due to being used as a special character within CPOS for various functions. [Horizon Roofing]

13. CPOS Till - The Print Selection Prompt for Credit Notes will no longer default Advice/ Delivery Note copies to zero. Instead, this functionality has been moved to a switch in CPOS Admin. [ML Fixings]

14. Purchase Transaction Posting - New setting to default to an entered analysis code when adding new lines. [ML Fixings]

Version Updates for 5.02.7 (Date Released 15th February 2024):

1. SO Processing – New switch in Settings to change the Physical 'Stk' figure when Product Scanning to be based on the Sales Order Stock Location. [NAR Fencing]

2. CPOS Till - The software will now warn you when opening CPOS if any of the Bank Analysis Codes haven't been specified. [Invicta Roofing]

3. CPOS Till - Fixed an issue which may cause Extra Product Prices to be displayed when you don't have the addon unlocked.

4. CPOS Admin - The software will now log whenever the pricing structure is changed within CPOS. This to assist when investigating support issues.

5. Product Maintenance - Fixed issue where the 'Last Adj' date box wasn't being populated when selecting products. [Supply 2 Trade]

6. Product Maintenance - When deleting products, the system will now warn you if the Product exists on any Purchase Orders. [NAR Fencing]

7. Purchase Payment Posting - Updated to allow emailing of single remittance advice notes even if you lack the Bulk Emailing Addon. This matches what you can do sales-side with single invoices. [Cheltenham Diesel]

Version Updates for 5.02.6 (Date Released 05th February 2024):

1. SOP Manual Alloc/ Deliv/ Invoice - Added an icon next to the order number on the front screens to quickly jump to the order in SOP Maintenance.

2. SOP Delivery Note - has been updated to include the Customer EORI and other fields that have been added. [Quest 4]

3. SOP Delivery Adjustment – Un-delivering lines will now be logged in the background to assist when investigating support issues. [Taipec]

4. SO Processing - Fixed an issue where using the 'Generate PO' button would result in POs with the incorrect purchase analysis code. [NAR Fencing]

5. SOP Maintenance - Fixed issue displaying customer notes multiple times when changing delivery address.

6. SOP Maintenance - Fixed issue when changing the delivery code on an existing order.

7. CPOS Till - Fixed issue where taking a payment of just discount doesn't create a payment against the invoice. [Bradford DIY]

8. CPOS Till - Fixed issues where deleting lines on both newly created quotes or existing quotes and then moving lines above the deleted line caused anomalies. [Leigh Plumbing]

9. CPOS Till - Refunds - If the original invoice had more than one discount line added by the system (by using the Transaction Discount in the bottom left of CPOS) the system will now correctly recall the entire discount rather than the last discount line entered. [Sullatober]

10. CPOS End of Day - Fixed issue with the new transactions warning preventing you from clicking 'Accept and Post' if you previously clicked 'No' on the popup. [IL Retailers]

11. CPOS End of Day - Fixed issue with transactions warning always warning you that something has been posted since the screen has been opened. [IL Retailers]

12. CPOS Till - Fixed payments by 'BACS' appearing as 'Mixed' on the printed Invoices. This requires changes to any custom layouts that have been previously done. Please contact Software Support to fix this if your printout experiences this issue. [HSA]

13. Nominal Import - The system will now prevent you from trying to import transactions into closed nominal periods. [Pendine Park]

14. Nominal Daybook - Added System Resource Exceeded protection to printing the report.

15. Networking - If the client PC is linked to the master PC using the IP/ PC Name and the specified location cannot be found (Master PC is turned off for example) there will now be an additional message to clarify the issue.

16. Job Management - Fixed issue where selecting a job from the scanning screen sometimes resulted in the order below it being selected. [TK Drake]

17. Stock Product Shortages Report - Fixed the Product Shortages Report from having a blank space in the 'Min Ord Qty' column.

18. Stock Parameters - Fixed the 'Use Product Cost Price (overriding Product Supplier Price Record)' switch not making the screen go into amend mode or be highlighted when checked/ unchecked.

19. POP Maintenance - Fixed an issue where a null product supplier code could cause a crash when loading a Purchase Order. [NSS]

20. POP Automatic Ordering - The 'Use Product Cost Price (overriding Product Supplier Price Record)' switch when enabled in Stock Parameters will now work within this screen. [Glanville's]

21. Emailing - Outlook Binding - There is now additional error logging when an email fails to send via the Outlook Binding technique.

22. Bank Reconciliation - Fixed an issue where the stored 'Reconciled' date time stamp was sometimes flipped to be the American MM/DD/YYYY date format.

23. Customer Maintenance – Outstanding Tab - Added additional System Resource Exceeded protection to the screen.

Version Updates for 5.02.5 (Date Released 18th December 2023):

1. Margin Protection - New option to have Margin Protection use the Current Cost Price rather than the Average Cost Price. [Plumb City]

2. Nominal Structure - Fixed an ancient issue wherein nominal accounts wouldn't correctly display an opening balance after the year end until a transaction was posted. [Pendine Park]

3. Product Archiving - Fixed a bug where products archived via the 'Enable selection of multiple products' checkbox would still appear in product searching screens despite being archived. [Deyongs]

4. Product Barcodes - Added additional system resource exceeded protection to the Product Maintenance Barcode pop-up program. [Harworth Heating]

5. Excel Stock Location Transfer - Fixed a 'too many nested transactions' error when attempting to import a file. [Deyongs]

6. Stock Goods Inwards - Fix Goods Inwards updating the Bin and Weight when posting all lines. [Molan]

7. Customer/ Suppliers - Deletion of Customers and Suppliers is now logged within the database.

8. CPOS End of Day - New warning if end of day screen open and transactions are posted in the background when pressing 'Accept and Post End of Day'. [Supply 2 Trade]

9. CPOS Orders - Fixed 'Order Product' button not updating the Product Location Supplier Orders value when ordering products.

10. CPOS Orders - Fixed 'Order Product' button causing an 'Object Required' crash.

11. CPOS Input Payment - Fixed crash attempting to take a payment discount on account. [Plumb City]

12. CPOS Orders - New option in CPOS Admin to disable the 'Would you like to take a deposit' prompt when saving sales orders. [Blackwater Electrical]

13. Product Re-Coding - If the product recoding errors the system will no longer display a pop-up saying it was successful. [Sussex Tubes]

14. Product Cataloguing - Reviving products from the Supplier Catalogue will now calculate the Markups for the products from the price. [Mech-Elec]

15. Event Reporting - Fixed system resource exceeded error causing a crash to desktop. [National Concert Hall]

16. Product Maintenance - Deleting products will now pop-up with all warnings on a single prompt (Physical, Supplier Orders etc). [NAR Fencing]

17. Stock Period Ends - The system will now log the number of months set to keep of Stock Transaction History as part of the period end.

Version Updates for 5.02.4 (Date Released 31st October 2023):

1. Excel Stock Location Transfer – New utility available for Multi-Location Stock users which allows you to do bulk stock transfers between stock locations of a product via Excel. [Deyongs]

2. Sales Order Processing – New switch to 'Use the Supplier Cost Price on Sales Order' once you have entered a quantity and a supplier code for the product line. [NAR Fencing]

3. Sales Order Processing – The Delivery Address Telephone Number field entered against the Sales Order is now available to be printed on the invoices produced from the Sales Order. [Molan]

4. Customer Sales History – Fixed a bug which caused the screen to not refresh the displayed invoices/ products when viewed from Customer Maintenance. [MigTigArc]

5. Customer Price List – Fixed a bug which caused a crash when attempting to send this document via SMTP. [Ultra Building]

6. CPOS Till – Fixed a crash when 'Delivering and Invoicing' Sales Orders after deleting and adding new lines to the Order. [Bradford DIY]

7. Nominal – Fixed a crash when attempting to post recurring journals. [Ultra Building]

8. Stock/ POP Goods Inwards – Fixed an issue which caused the 'Bin Location' and 'Weight' set against a product to be cleared when using the 'Post All Lines' option. [Plumbcall]

Version Updates for 5.02.3 (Date Released 9th October 2023):

1. Period End - If the period end was done within the last 3 days, but more than 8 hours ago, the system will now correctly display the time on the popup when attempting to do the period end again.

2. CPOS Till - Attempting to do a sale against a customer who is above/ would be above their credit limit now has a new additional pop-up to ask if you want to save the invoice to a quote instead. [Bradford DIY]

3. Excel Product Price Update - Updating products will now update the date/time stamp of the

product. [Harworth heating]

4. Backup / Restore - Added a check to validate the backup/ restore path exists and added a message if it fails to check the path exists. [John Sanderson]

5. CPOS Quotes/ CPOS Orders/ QOP Maintenance - Fixed error when attempting to print Picking List. [Horizon Roofing]

6. Bank Rec - Fixed the statement reconciliation and cleardown not being logged.

7. Bank Rec - Fixed issue preventing statement reconciliation. [Horizon Roofing]

8. Job Cards - Added a confirmation prompt when attempting to convert the job card into an invoice or sales order. [Engine Re]

Version Updates for 5.02.2 (Date Released 26th September 2023):

1. Stock Orders / POP – Large update to Purchase Factor and Product Supplier Record Purchase Factor. The system has been updated in many areas to now take the Product Supplier Record Purchase Factor into account when creating/ receiving orders and fix various bugs with it being applied/ not applied correctly. A new 'P.Factor' field is now visible within Stock Purchase Orders/ POP to more easily display this. [Glanville's]

2. Stock Orders / POP – New option within Stock Parameters to require a password when attempting to delete Purchase Orders. [NAR Fencing]

3. Stock Orders – New option within Stock Parameters to disable the automatic deletion of completed Stock Orders during the Stock Period End. [NAR Fencing]

4. Customer Price List Report – Fixed Customer Categories not being pulled through correctly onto the screen preventing filtering of the report. [Ultra Building]

5. Customer Price List Report – New 'Rep Filter' added to the report to allow filtering by Customer-Level rep. [Ultra Building]

6. Sales Invoice Reports – Fixed a bug preventing printing of invoices from this screen introduced in v5.02.1.

7. Sales Orders – Fixed the 'Time Created' field being updated when amending the Order Header. [Plumbcall]

Version Updates for 5.02.1 (Date Released 14th September 2023):

1. SOP Maintenance - New 'w3w address' and 'Contact Person' fields for Sales Orders. [Molan]

2. CPOS Till - Fixed an 'overflow' error which can sometimes occur when scanning products, or editing a products quantity / price. [Tool and Fixing]

3. Bank Reconciliation - Added additional system resource exceeded protection.

4. Sales Invoice Report - Updated the Sage Export function to allow exporting of more than 16,000 lines per file. [Molan]

5. CPOS Till - Fixed an 'overflow' error which can sometimes occur when scanning products, or editing a products quantity / price. [Tool and Fixing]

Version Updates for 5.01.9 (Date Released 31th August 2023):

6. Nominal Close Period – New checkbox to allow automatic saving of daybook to PDF to speed up the Year End Procedure.

7. Customer Maintenance – New 'Edit Transaction' option on the 'Outstanding' tab to allow you to amend the invoice/ credit note address, delivery address, Reference 2, and Customer Reference.

8. Customer Sales History – Fixed an issue where typing in the 'Search by' field could make the screen non-functional. [NAR Fencing]

9. Customer Sales History – Fixed an issue that could prevent searching for 'Customer Ref'. [Horizon Roofing]

10. CPOS – New CPOS Admin option 'When Repricing Products change Price to match VAT (Price must include VAT) ?' which will change the on-screen price to match the VAT code percentage. [Homecare].

11. CPOS – Updated the wording in CPOS Admin within the 'Default' tab to make it clearer what the price option at the top of the screen refers to. [Supply 2 Trade]

12. CPOS – If the 'Margin %' box is visible, clicking it will now display the total cost price for the transaction in a pop-up box. [IB Builders]

13. CPOS – Added additional system resource exceeded protection when posting refunds. [County Plumbing]

14. CPOS – When generating automatic purchase orders at the end of a sale the system will now include the default delivery address on the generated orders. [Mech-Elec]

15. CPOS Quotes / Orders – Fixed Bin Location column not being populated when recalling a saved quote/ order. [Plumb City]

16. CPOS Quotes / Orders – Added switch in CPOS Admin to disable the 'Delete' button on a per-PC basis. [County Plumbing]

17. CPOS Quotes/ Orders/ Invoices - When emailing the quotes/ orders/ invoices the default email address was not appearing at the top of the selection screen. [County Plumbing]

18. SOP – Added additional system resource exceeded protection. [Quest 4]

19. SOP Manual Invoicing – Fixed a crash when attempting to close the screen when the system is attempting to print invoices. [Molan]

20. SOP Order Report – Fixed an error which could occur when printing the report by 'Outstanding Only'. [Harworth Heating]

21. POP – Added protection against a 'Record is Deleted' error when deleing orders. [National Concert Hall]

22. POP – Minor visual changes to the 'Product Supplier Price' pop-up to make the columns neater and changed where the box appears to prevent it overlapping important labels on the POP screen.

23. POP Report – New 'Analysis' report option to only show lines that match a specified range of analysis codes. [National Concert Hall]

24. Stock Purchase Orders – When quickly using the up/down arrow to go between orders any Supplier Notes for the selected record will no longer repeatably pop-up if they are from the same supplier. A 15 second delay has been added for records with the same supplier where the notes will not appear. [Mech-Elec]

25. Stock Purchase Orders – When going between records using the up/down arrow the focus will be returned to the main table at the top of the screen up pressing 'OK' on any Supplier Notes that appear. [Mech-Elec]

26. Stock Purchase Orders – When typing in a product code to add to an order the system will search through the list of barcodes within the system if a match isn't found by product code. [Supply 2 Trade]

27. Stock/ POP Goods Inwards – Fix for system resource exceeded error sometimes appearing when opening the form if you have the 'Hide Completed?' option checked. [County Plumbing]

28. Stock/ POP Goods Inwards – The 'Post All Lines' option now updates the 'DateLastReceived' field against each product. Previously only posting each line manually updated this field. [ALL FAST]

29. Supplier Returns – Updated the scanning window with the new option to 'Include Completed Returns'. Completed returns are now automatically excluded from the searching window unless this option is checked. [HPP]

30. Customer Returns – Added additional system resource exceeded protection. [Quest 4]

31. Stock Barcode Report – Fixed report including all products within a product group when attempting to filter by sub-product groups. [Supply 2 Trade]

Version Updates for 5.01.8 (Date Released 20th June 2023):

1. CPOS Admin / CPOS Stock Search – New switch to always re-enable the 'Only Show In-Stock products' option when opening the CPOS Stock Search screen. [County Plumbing Supplies]

2. CPOS Stock Adjustment – Fixed an issue selecting an invalid product which could cause you to be unable to exit the screen. [Splashing Out Bathrooms]

3. CPOS Admin / Orders – New switch to always create whole new orders when purchase ordering products via the 'Order Product' button rather than attempting to add them to an existing order. [Solus Procurement]

4. CPOS Admin / Orders – New option in CPOS to 'Prompt to Print Sales Order Acknowledgement' rather than the existing options to always or never print the Acknowledgement at the end of the order creation/ save process. Note, checking the existing 'Print Sales Order Acknowledgement' will override this setting and always print the Order Acknowledgement.

5. SOP Picking Lists – While on a cloud server, if you print a picking list as part of delivering the Sales Order the system will prompt you to select a printer to send the Picking List to. [Deyongs]

6. Product Maintenance – Quotes (with allocated amounts if allocated in CPOS) now appear as their own section when clicking the 'View Orders' button at the bottom of the screen.

7. Stock Orders / POP – Updated the recently added 'Receive Goods Inwards' button to jump to the selected order on the Goods Inwards screen rather than simply opening the screen.

8. Core Job Maintenance – Fixed delete button disappearing when clicked when viewing certain jobs. [Horizon Roofing]

Version Updates for 5.01.7 (Date Released 6th June 2023):

1. CPOS Orders – Added a 'View SOP Status' pop-up to the main orders screen allowing you to see delivery notes and invoices generated for highlighted order. [Horizon Roofing]

2. CPOS Sales History – Fixed an issue where recalling products my result in an incorrect margin/ cost price being added to the product. [Invicta Roofing]

3. CPOS Quotations – When printing the 'Picking List' report it will now be correctly titled as such when printing from the Quotations screen. [Hayes Plumbing]

4. CPOS Quotations – Fixed a crash when attempting to search for '[' character. [Horizon Roofing]

5. CPOS Quotations / Orders – The 'Sales History' button will now be enabled when selecting an existing Order or Quote. [County Plumbing]

6. CPOS End of Day – Fixed potential crash when clicking 'Accept & Post End of Day'. [Homecare]

7. CPOS Sales History – Fixed issue where customer references saved against invoices that were longer than 25 characters would appear blank. [Horizon Roofing]

8. CPOS Sales History – Fixed an error which could occur if attempting to add a previously sold NS line to the current sale when CPOS is set to use Retail Price (ex VAT) with the option to display prices including VAT.

9. CPOS Till – Fixed subscript out of range error when attempting to 'Deliver and Invoice' Sales Orders. [Horizon Roofing & Homecare]

10. CPOS Till / CPOS Admin – New switch to override the printing options at the end of a sale and always print a receipt if cash was taken during the invoice payment posting. [Supply 2 Trade]

11. CPOS Admin – New switch under 'System' to use the customer assigned rep code by default when selecting customer accounts rather than the 'CPOS Linked Rep' specified in User Maintenance. If this switch is enabled and there is no customer specified rep code, it will default back to the existing rep link. [NAR Fencing]

12. Customer / Supplier Email Settings – When changing between 'Print Only', 'Email', and 'Print or Email' the system will default the format to 'Acrobat (.PDF)' if no format has been specified. [EPS]

13. Stock Purchase Orders Maintenance – The screen has been slightly re-organised to show the most important information at the top. Additionally, during this re-organisation a button to open the Goods Inwards screen has been added.

14. Sales / Purchase Payment Reversals – The system will now log the date, time, user, and details of the reversals to help aid in support issues.

15. Invoice / Credit Note Production – New option within Sales Parameters to default to 'Spool' documents. [Sussex Tubes]

16. Period End Updates – The system will now log the error messages that occur during this process.

17. Stock Period End – Fixed an issue where re-coding a product results in a CRC error when attempting to run the period end. [Powerrun]

18. Product Scanning – Fixed a crash caused by searching by 'Bin Location' before ticking the option to search in the supplier catalogue. The system will now remember the search options you had selected when toggling between main database and the supplier catalogue. [Harworth Heating]

19. Excel Stocktaking – Updated error message regarding sheet names to make it clearer all sheets within the file must be named 'Loc-' followed by the stock location code. For example, 'Loc-01'. Any other sheets on the file that are not formatted as an import file without the 'Loc-' sheet name must be removed.

Version Updates for 5.01.6 (Date Released 13th April 2023):

1. Invoice/ Credit Note/ Pro-Forma Emailing - Email Subject and Attached PDFs will now describe what the type of document it is example 'Online Credit Note' or 'eProForma.pdf'. [DMH]

2. POP Goods Inwards – An Issue that caused addresses to not appear when searching for them has been fixed. [Leigh Plumbing]

3. Customer Maintenance – There is a new switch in Sales Parameters to turn on/off the prompt to email other users when someone amends a transaction note. [Quest 4]

4. Customer Maintenance - Fix for data type conversion error when saving customer details on the 'Credit /% Terms' tab.

5. StockPOP - Fix rare system resource exceeded issue when going between POs. This appears on-screen as 'Can't find DLL entry point Sleepy in kernal32.dll'. [HPP]

6. Purchase Invoices - Fix for EC Supplier Invoices not including VAT on the VAT Return. [Harworth Heating]

7. SOP Overview - Additional system resource exceeded protection. [County Plumbing Supplies]

8. Stock Goods Inwards - If you choose to update the cost price against the product record it will be logged in Data Change Log Report. [DMH]

9. CPOS Till - Added new switch in CPOS Admin to enable / disable the 'Discount' fields on the input payment screen. [Supply2Trade]

10. CPOS Till / CPOS Admin - Fixed issue with the 'Prompt to Delete Quote' option not saving.

11. CPOS Quotes - On the quote overview screen fixed typed letters changing to be a different character (example typing 'M' would sometimes become '-'). [Mech Elec]

12. CPOS Till - Fixed issue caused by selecting a quote against a ‘Cash’ customer that is over their credit limit resulting in the saved quote doubling up VAT. The system will now stop loading the quote if they are over their limit, you can allow further quotes for accounts over their credit limit by enabling the flag within Sales Parameters. [Bradford DIY]

13. CPOS Admin - Fixed issue where settings were left unchecked after clicking 'save' after checking them.

14. CPOS Till - Orders screen now allows you to delete orders. [Solus Procurement]

15. CPOS Payments - Minor tweaks to the appearance of the Age Analysis on left hand side after the

font changes in v5.01.5.

16. Quick Barcode Printing - Three new 'types' of Code128 to allow different label sizes as part of a modification. [Supply 2 Trade]

17. Customer Maintenance - The statement printing button will now allow printing/ emailing of statements for customer accounts that are fully cleared, but have transactions on them. [County Plumbing Supplies]

18. Excel Stocktake / Excel Product Price Update - Clicking into the 'First Product Group' dropdown will now not longer select the first product group if no product group is selected. This is to ensure that you are able to include products without a product group in the export. [Woodenbale]

19. POP - The system will now display the Minimum Order Qty for Supplier Specific records in a small pop-up when entering the quantity for the line.

20. Nominal Advance Period - Added protection against 'system resource exceeded errors' when loading the screen. [Bracknell Heating]

21. Product Supplier Catalogue - Fixed issue where unarchived products were not removed from the archive databased. [Leigh Plumbing]

22. Internal Statement Customer Report - Fixed 'unable to open database' error. [ALL FAST]

23. Supplier Cataloguing - Various fixes with the 'Transfer' button not working.

24. SOP Overview - Fixed blank orders with no lines returning '1' line when grouped by orders.

25. Product Images - When a product is deleted, archived, or catalogued images related to that product will be moved into a seperate folder out of the main product image directory. [Harworth Heating]

26. Product Archive - When attempting to archive a product, inform the user the product may be on quotes as well as sales orders if it fails.

27. Customer/ Custom Reports - Updated the screen to make the 'Comments' column slightly thinner to prevent jumping of table when clicking the standard reports due the comment columns width.

Version Updates for 5.01.5 (Date Released 27th February 2023):

1. CPOS Orders - Switch to allow moving lines up and down within the sale now works with sales orders. [Horizon Roofing]

2. CPOS Till - The switch to prompt if adding stock to sale will put stock levels below zero for the item now works correctly if you haven't selected a customer account/ the cash customer yet. [The Roofing and Fascia Company]

3. CPOS Till - System will now show the backup reminder when logging out of CPOS if enabled. There is an option to disable this in 'CPOS Admin > Display > System'. [Invicta Roofing]

4. CPOS SOP Inv (Delivery and Invoicing)/ Sales Payments - Added in additional protection against system resource exceeded errors. [Horizon Roofing]

5. CPOS Till - When converting a quote to a sale the 'Cancel Quotation' button is now correctly hidden.

6. CPOS Till - The option to 'Prompt to automatically re-price products when the customer is changed' now works with the 'CPOS' and 'Retail + Include VAT switch' pricing structures. [Flue Systems]

7. CPOS Search Enchanced - Re-enable multi-select after searching. [Smarter Components]

8. CPOS Quotes/ Orders - The due date will now default to the current date if it is in the past when converting quotes into orders. [County Plumbing]

9. CPOS - New switch to hide the whole transaction discount and read just 'Discount' instead of showing the amount or percentage on invoices. [IL Retailers]

10. CPOS Till - Fixed an issue where the 'prompt if stock sales would reduce a stock below zero' was triggering incorrectly. [The Roofing and Fascia Company]

11. CPOS New Product - The character restrictions for product codes now use the same overrides as in product maintenance. Contact software support if you require these to be enabled/ disabled. [The Roofing Fascia Company]

12. CPOS Quotes - New option in CPOS Admin to only update number of times converted if the transaction the quote is converted into is completed - if the transaction is cancelled after converting the number of times converted isn't update. [Supply2Trade]

13. CPOS Till/ CPOS Search - Changed the default font on the grids to Segoe UI to easier reading on larger monitors. Additionally there is a switch to change all grids within the software to a specific font. Please contact support if you wish to use this. [Smarter Components]

14. CPOS Orders 'Order Product' button - if you have the POP addon and you use this button it will now require a default delivery address created within 'POP > Maintenance > Delivery Addresses' rather than using the Default Delivery Address in Stock Parameters. This is to enure parity with the rest of the system which uses this default address.

15. CPOS Till - Fixed errors when attempting to 'Print Transaction Docket'.

16. Purchase Order Searching - Added system resource exceeded protection to the PO searching screens in Stock Purchase Orders and POP. [Leigh Plumbing]

17. CPOS Till - Opening the cash drawer is now logged in the 'Data Change Log Report'. This can be accessed via 'System - Utilities'. [Supply 2 Trade]

18. Product Scanning - Added additional system resource exceeded protection. [Harworth Heating]

19. CPOS Stock Search - Fix for MenuPasswords not applying to Stock Adjustments button/ screen in CPOS.

20. CPOS Till - MenuPasswords for SOP Maintenance now apply to the 'Orders' button in CPOS. [Supply2Trade]

21. CPOS Till - New password in CPOS Admin to restrict access to the 'Open Drawer' button. [Supply2Trade]

22. CPOS Till - Fix for Customer Product History adding VAT twice to the price if you use any of the include VAT options when displaying price options in CPOS. [Bradford DIY]

23. CPOS End of Day - When exporting the SageExport to '.xls' or '.xlsx' customer codes are formatted as text to prevent leading zeroes being lost. [Supply2Trade]

24. Product Maintenance - Product Re-coding now has the same restrictions (and override) regarding characters in product codes that exist when creating products.

25. SOP Maintenance - The 'Apply Order Wide Discount' is now unlocked for all customers. This allows you to apply a percentage discount to all lines on a sales order. [Quest 4]

26. Job Sheets - An issue which prevents the VAT amounts from updating when switching between lines has been corrected. [Simon Moore / TK Drake]

27. SageInvImport - Updated Sage Import file export reports with commodity code, consignment number, and cost price. [Molan]

28. Sales/ Purchase VAT Reports - These pre-MTD VAT Reports have been updated with system resource exceeded protection.

29. Sales/ Purchase Payment Reversal - Fix to prevent the screen 'jumping' to the top payment in the list after selecting a customer/ supplier and then clicking on a payment within the list. [Invicta Roofing]

30. SOP Maintenance - Fixed issue where saving newly added lines did not save the country of origin. [Dimuken]

31. Stock Goods Inwards - Fixed a rare 'no current record' error when selecting an order. [Homecare]

Version Updates for 5.01.4 (Date Released 17th January 2023):

1. Product Maintenance - The Main Details tab has been re-organised and separated in to 2 tabs to allow for future fields to be displayed.

2. Product Maintenance - New override to product code special character restrictions (such as '/' or ':'). Contact software support if you require this override enabled. [West Cork]

3. CPOS Till - 'Notes' button on left hand side after adding a product to the transaction now reads 'Notes/ Docs' and allows you view and update Associated Product Files. [DMH]

4. CPOS Till - Open Cash Drawer Button - System will now use the receipt printer if specified rather than the default printer. [Living Word]

5. CPOS Payment Screen - System will now ask you if you want to print copies of the audit trail if you choose to print it. [HSA DIY]

6. CPOS Search - Fix for Enhanced Search sometimes not finding barcodes. [W Jones]

7. CPOS Search - Stock Adjustments - Now uses the same privilege level/ passwords as the Stock Ledger Stock Adjustments. [Bradford DIY]

8. CPOS SOP Inv - Added additional maxbuffersize protection. [Horizon Roofing]

9. CPOS Search - Fixes to characters becoming other characters or opening function key screens (such as Add NS line) has been corrected. [Tool and Fixing]

10. Nominal Structure – A an update allows the generation of accounts under the Section “Other Income” which will appear under “Cost of Sales”, for use with other income not directly related to Sales/Cost of Sales [M&J Electrical]

11. Making Tax Digital - Updated Box1, Box 4, and Box 7 layouts when using the exchange rate addon for MTD. [Plane Invest]

12. SOP Auto Delivery - Added additional protections and error tracking against the 'invalid formula' error. [Molan]

13. Customer Statements - Added additional protection against system resource exceeded error when printing invoices alongside the statements. [Tool and Fixing]

14. Sales Custom Reports - New 'Profit This Month Last Year' field added to match the existing 'Sales This Month Last Year'. [Sicor]

15. Stock Purchase Orders - Using the switch to ignore supplier specific pricing now causes the

screen to show the cost price upon selecting the product rather than requiring the entering of a quantity first. [Supply2Trade]

Version Updates for 5.01.3 (Date Released 24th November 2022):

1. Product Maintenance – A new option allows a 'Replaced By' product code to be entered. When products are added to a sale or order, the system will inform the user that it has been replaced by an alternative product, allowing them to add the replacement product to the sale instead [West Cork Electrical]

2. Period Ends – There are now further prompts to warn the user if they attempt to perform a period end if they have already completed a period end for the same ledger within the last 3 days. [Mech-Elec]

3. CPOS Payments – An issue with On Account transactions displaying a change value to be given has been corrected

4. CPOS – Users can now print out the list of products on the current sale as a Docket, to allow picking of items before the sale is complete [The Water Shop]

5. CPOS Enhanced Searching – If Multi-Select has been enabled the system will disable this functionality while returning search results so it wont automatically select multiple products as it refreshes the search results [West Cork Electrical]

6. CPOS Order Emailing – The system will now correctly use PDF as the default format if the customer has not been setup for emailing

7. CPOS – When recalling a suspended transaction, the system will now apply the correct line numbers [W Jones]

8. CPOS – A new option can prompt the user to require a customer category when adding a new customer [ERU Ltd]

9. CPOS Select Quotation – An issue that could resulting in a penny difference on the total of the quote has been fixed. [ALL FAST]

10. CPOS Searching – When using Hot Keys to display the search window, an issue causing an 'Object was unlocked' Error has been corrected [Tool and Fixing]

11. CPOS Total Line Repricing – A switch will now only search for the most recent sale price if the user decides to view it and not automatically [Tool and Fixing Company]

12. POP Invoice Processing – When entering cost prices for each line, the system now offers the ability to update the original Stock Purchase Order cost price with the updated cost price [W Jones]

13. System Backup – The system will now warn the user if the secondary database cannot be located [Almar Services]

14. Product Creation – New product codes now must confirm to standard coding conventions to reduce issues in other areas of the software [Reading Heating and Plumbing]

15. Quote Emailing – The system will now pull through the correct custom message [DMH]

Version Updates for 5.01.2 (Date Released 7th October 2022):

1. SOP Invoicing – An issue causing a 'Subscript out of Range' error message to appear when invoicing has been fixed [Harworth Heating]

2. General System Resource Error fixes

3. CPOS Till – A new prompt can be displayed to warn the user if a product being added does not have enough stock to fulfil the sale [The Roofing and Fascia Company]

4. CPOS Till – A new prompt can be enabled when clicking CASH Customer, to allow the selection of either the CASH Account, or a WEB Account (this does require the existence of a WEB Customer. [ERU]

5. Statements – Invoice Documents that are included on Statement Emails are now marked as emailed [JG Eckersall]

Version Updates for 5.01.1 (Date Released 15th September 2022):

1. One-Click Period End – To reduce downtime required when performing period ends, this new option allows the user to click a single button to perform the standard entire period end routine. It will print to PDF, clear, and post the Daybook and Analysis reports before doing the period end. This can be found on the Sales, Purchase and Stock Ledgers

2. CPOS Search Enhancements – To assist users with a larger dataset of products on file, this screen by default will no longer display products when opening (although a switch can activate this feature). Users can start typing and the system will immediately start searching ALL data against the product for the search terms entered. Users can continue typing as the search continues, with it adding in the additional search terms to the filter. The more specific the searching, the quicker the Search returns results.

3. CPOS End of Sale Payments – The screen has been redesigned to make it clearer and easier to take payments during both invoicing and taking Sales Order deposits [Horizon Roofing/County Plumbing Supplies]

4. Login - We want your data to be safe and secure. Because of this we have implemented a prompt during login; this is displayed if a system backup has not been completed within a reasonable time.

5. Login – To ensure data integrity, the system will now prompt if a Period end has not been fully completed (typically due to an issue during the period end process)

6. Sales/Purchase Future Posting - The system will now correctly update the Customers Date Last Invoiced value [Cabana Soft Drinks]

7. CPOS - New option to require a selling price when adding NS lines to the sale. [ERU Ltd]

8. POP Invoice Processing – When changing Supplier, the totals now reset. [Homecare]

9. Price % Uplift – If selecting the option to uplift by advanced product group but no advanced product groups exist, the system will now inform the user [ERU/Coastline]

10. Customer Sales History – The buttons now correctly reflect where you are accessing the screen from – either CPOS or Accounts [Discount Decking]

11. System Wide - Extra protection has been added to guard against potential “System Resource Exceeded” errors.

12. Sales – An issue causing Sales Order Invoicing to add lines from incorrect sales orders has been fixed.

13. Period Ends – For clarity, the screens now display the Current Period including Month and Year

14. Stock Period End – After generating the opening balances for all products, the system will now no longer prompt to print and clear the daybook unless new transactions have been posted.

15. CPOS – A new switch allows Product Notes to be displayed as a popup when the product is added to a Sale [DMH]

16. CPOS – When creating POs via the 'Order Product' button add the the system default delivery address to the orders. [County Plumbing Supplies]

17. CPOS Printing – Sales Order Delivery Notes and Picking Lists now use the correct default CPOS Printers [Discount Decking]

18. CPOS Quotes – The system will now clear the Delivery Address when switching between quotes [Local Roofing Supplies]

19. CPOS – When saving special prices, the system will now save the correct price depending on the Inclusive VAT setting for CPOS. [Bradford DIY]

20. Period Ends – A potential System Resource issue causing the period end to fail has been fixed [Leigh Plumbing]

21. SOP Automatic Deletion – The system will now inform the user of the current process step.

22. CPOS Quotes – Picking Lists now include Bin locations [Ipswitch Plumb Store]

23. CPOS End of Day – The sage export now includes Voucher and Cheque payment Types [Supply 2 Trade]

24. CPOS Payments - Fixed crash with payments if using the Cash VAT Scheme. [Rosehill Brick and Tile]

25. CPOS - Account Customers - New button to either amend the customer record or temporarily change the invoice address for the duration of the transaction. [DMH]

26. Sales Emailing - Made the emailing options clearer on the Customer Emailing screen for Pro-Formas. [SED]

27. Backup/Restore – Warnings have been added when attempting to backup to the root of the C drive in the case of the backup successfully completing but the files failing to be generated. [Leigh Plumbing]

28. Product Maintenance - Physical/Free totals include future posted transactions (and highlighted in a different colour). This can be deactivated within Stock Parameters. [Harworth Heating]

29. Excel Stocktake – If filtering by supplier and not selecting a first supplier the system will now include products with no supplier [Tool and Fixing]

30. Remittance Emailing - Added protection against invalid formula errors when emailing. [Ambiflex]

31. Statements - Printing Customer Invoices as part of the Statements Report will now use the same printer as the Statements.

32. SOP – New option to allow the Import from SO routine to use either the original Sales Order prices or to use the current Product prices. [Deyongs]

33. Sales Credit Limit Report – an issue causing an "Item Not Found in this Collection" error has been fixed [SED]

Version Updates for 4.02.4 (Date Released 11th May 2022):

1. New Delivery Routing screens – These allows users to generate routes, drivers and vehicles, and then assign Sales Orders to each route for each day. Delivery Route Instructions can be printed for each driver, and the system can email Despatch Notifications to customers when the items have been despatched [Molan UK]

2. CPOS Ordering – When creating Sales Orders, a new button allows users to generate purchase orders linked directly back to the original Sales Order. The Purchase Orders are linked to the Sales Orders to give notifications when receiving purchase orders through Goods Inward posting. Users can also see associated Stock and Sales Orders from within Sales Order and Stock Order maintenance respectively. [County Plumbing Supplies]

3. Period Ends – Future Posted Transactions that contain Domestic Reverse Charges now calculate and update Customers Age Analysis correctly [Harworth Heating]

4. A potential issue opening too many tables has been fixed [County Plumbing]

5. CPOS New Product - Products can no longer be created with codes containing apostrophes [AA Plumbing]

6. CPOS Till – Each line can now relate to a specific stock location when using the Multi-Location Stock Addon [Bradford DIY]
7. CPOS Product Maintenance – VAT is now calculated correctly when updating Retail ExVAT prices

8. CPOS Customer/Product History – An issue that would cause the retention of the selected product when cancelling the adding of the product to the sale has been fixed.

9. Emailing via SMTP – This has now been updated to include Blind Carbon Copy options

10. Making Tax Digital – The system now no longer causes refresh issues switching to Submit VAT Return

11. Purchase Order Maintenance – A crash caused by incorrectly attempting to display an invalid date has been fixed [PowerRun]

12. Sales Order Maintenance – When adding lines from an existing Sales Order to the current Sales Order, the system now correctly pulls through alphabetical vat codes in addition to numeric vat codes.

13. SMTP Emailing – Users can now use a Reply To email address [Sullatober]

14. Sales Order Deposits – When Deposit UNAs are automatically paid off against invoices, payment reversals will now update the outstanding deposit amount

15. CPOS Payments – If the Payment Type was None, the system will no longer display the payment on the CPOS Payment Daybook. [Bodicraft]

16. Sales Invoice Posting – An issue causing a Subscript Out of Range error when posting has been fixed

17. Cloud Computer CPOS Printing – The system has been updated to allow the user to select the default Printer for all reports. It can also prompt the user to select the printer to use for each CPOS end of Sale report at login, using the standard Printer Selection window. This will assist with issues relating to Redirected Printers. [Smarter Components]

18. CPOS End of Day – The screen now remembers the check state of the Checkbox for Sage Exporting [Supply2Trade]

19. CPOS Card Payments – A new option within CPOS Admin can allow the till drawer to open when taking card payments [Corinium]

20. CPOS Delivery Dates – The system can now request a Delivery Date to be entered before the transaction is completed using a switch within CPOS Admin [Smarter Components]

21. CPOS End of Sale – If the customer has an email address entered already, a new switch in CPOS Admin can default the Email Invoice option to be off [AK Hair Barker]

22. CPOS Sales – When changing the selected Customer, and where lines have been entered in the transaction, the system can optionally prompt to reprice the lines to the new customers default prices. [Supply2Trade]
23. CPOS Deposits – When making a payment reversal, the system will now update the original Sales Orders' Deposit amount to reflect this [Homecare Supplies]

24. CPOS Search – The system can now optionally hide product groups that do not contain any products, refreshing itself as search criteria changes [Plumbchoice]

25. CPOS End of Sale - The Overpayment Protection feature when taking payment by card added in the previous version can now be optionally deactivated within Admin [W Jones and Sons]

26. CPOS Discount – The Transaction discount value can be entered including VAT via a new option within Admin [Tool and Fixing Company]

27. CPOS Sales – The Product Panel on the bottom left of the Till and Search screens now displays the suppliers the selected product can be purchased from [Tool and Fixing Company]

28. CPOS Till – The Total Weight of the transaction will now appear in the bottom left of the CPOS Till Totals section [NAR Fencing]

29. CPOS Till – When pulling through a product from a previous transaction, the system will now pull through the correct price taking in to account the VAT settings of the CPOS Till [County Plumbing Supplies]

30. CPOS Transaction – When adding a transaction discount, the system will now store the transaction method used on the discount line of the invoice, with the amount, such as "Transaction Discount 10%" [DMH]

31. CPOS Sales Ordering – When adding a transaction discount, the system will correctly calcaultion the discount value against each line based on the VAT settings of CPOS [Tool and Fixing]
32. CPOS Till – a bug that will cause prices with more than 2 decimal places to calculate incorrectly has been fixed compared to the Input Payment screen has been fixed [NAR Fencing]

33. CPOS Ordering – In order to preserve product pricing, the system no longer allows the changing of the customer record on an order if lines have been added to that order. [Homecare]

34. CPOS Ordering – 'Cash Only' Customers that are Account customers requiring to pay cash at time of invoicing are now treated as account customers for Sales Orders and not as the default 'Cash' customer of the till. [County Plumbing Supplies]

35. CPOS Ordering – When clicking the 'Account' button, the system will now immediately display the Customer search window [Focus Plumbing]

36. CPOS Ordering – An Invalid Rep will no longer force stop the system and lose the Sales Order

37. System Wide - Extra protection has been added to guard against potential “System Resource Exceeded” errors.

38. CPOS Repricing – A bug causing the system to pull through the wrong VAT Code (as VAT Codes can additionally be changed when repricing) has been fixed [Plumbchoice]

39. CPOS Quotes – After opening the software and immediately opening an existing quote, the system will pull through the correct currency and decimal settings for said currency [HPP]

40. CPOS Input Payment – A bug via a specific set of circumstances that causes the system to not display the correct totals has been corrected

41. CPOS Quotes – Once a quote has been converted to an invoice, the system can now optionally prompt the user as to whether they want to delete the original Quote [GM Plumbing and Bathrooms]

42. CPOS Till – When displaying the product in the product panel, the next expected delivery date of the product is now based off the next outstanding stock order instead of the next stock order that may have already been received. [Smarter Components]

43. CPOS Till – when changing the customer record I.e. from CASH account to On Account, the system will now prompt whether to reprice the products already on the transaction to the prices of the newly selected customer [Supply2Trade]

44. Customer Maintenance – There is now an SDA button to quickly see a list of any documents associated with the transaction, and the ability to quickly open them without having to open SDA. [Molan]

45. Customer Product History – The system will now pull through the prices for singular units [HBC Supplies]

46. Customer Transaction Report – Customers with EMU unlocked are not able to use this screen [Mainscourt Electrical]
47. EMail SOP – The system now displays Contact email addresses as an optional address to select to email to [Coastline Plumbing Supplies]

48. Special Price Export – Descriptions and Product Groups are now exported [Orchard Toys]

49. Stocktake Export/Import - once the system has read the file to be imported, it will now close the file so the user can use it [KE Plumbing]

50. Sales Invoicing – When loading from an existing ProForma, Commodity Codes will now be pulled through correctly [Southern Electromotors Distribution]
51. Period Ends – Each screen will now require the user to tick a box confirming they understand that backups are optional but recommended and are advised before completing a period end, before they can post the period end.

52. Purchase Order Invoicing – a rounding bug causing payment issues has been corrected [Orchard Toys]

53. Price Export/Import - certain prices will now correctly round to the countries price decimal places as opposed to 0 decimal places [DMH]

54. Product Maintenance - Country of Origin can now be saved against the product [Orchard Toys]

55. Product Maintenance – a Product can now have a minimum Sale value. I.e. if the product price is £1.00 and the minimum sell price is £3.00, the system will change the price of the item to be £3.00 for 1 item, £1.50 if 2 of the item, and then £1.00 thereafter, so selling 1 or more of the item has to cover a minimum value of £3.00.

56. Sales/Purchase Daybook – the selective daybook will now prompt if there is nothing to print [Plumbchoice]

57. Sales Invoice Report – A new user defined Invoice format can now be selected, unrelated to Plain Paper or Headed Paper [Cabana Softdrinks]

58. Product Scanning – a new search option 'ALL' which searches Code, description, Alternate, Supplier Codes and Supplier Product Codes [DMH Hydraulics]

59. Automatic Invoicing – When consolidating invoices for customers and using Sales Orders as the main reference in SDA, the system will now assign a copy of the invoice to each of the Sales Order references in SDA as opposed to just the first 1. [Molan]

60. Statement Posting – Users can now attach documents when sending statements as emails (if using SMTP, Outlook Binding or BOCO Email methods) [Tool and Fixing]

61. Company Maintenance – Users can now store a line-by-line breakdown of the Business address [for future use]

Version Updates for 4.02.3 (Date Released 21st June 2021):

1. Customer Searching – This screen has been updated to highlight On-Stop customers [in red] and Inactive Customers [in green]. These values can also be filtered with the new tick boxes [Orchard Toys]

2. CPOS Search – An issue causing certain products to be displayed twice has been fixed [BFS]

3. SOP Templates – A modification now displays how many times the Template has been used on Invoices and Sales Orders [Orchard Toys]

4. EORIXI Numbers – Certain areas within Purchase Posting have been updated to include the applicable EORIXI number [WAM Engineering]

5. Sales Order Overview – The onscreen values when switching between lines and order overview should now match [Homecare

6. Templates – You can now rename the title of a Template [Orchard Toys]

7. Sales Statements – A System Resource Exceeded Issue experienced when loading the form has been corrected. [Glanvilles]

8. Country VAT – If completing country specific VAT returns, you can now specify an alternative VAT Analysis code (and VAT Nominal account) via VAT/Country Maintenance [Orchard Toys]

Version Updates for 4.02.2 (Date Released 2nd June 2021):

1. Emailing – New functionality allows one email to be sent for each customer containing a single file of all invoices within the selected range. This feature can be turned on via Customer Maintenance for each customer. [Molan UK]

2. CPOS – When attempting to take a payment during the end of a sale, an issue causing the system to error has now been fixed. [TK Drake]

3. Stocktaking – A 'System Resource Exceeded' error when attempting to export has been fixed. [Bracknell Heating]

4. EORIXI Updates – Further updates have been implemented to use the applicable EORI or EORIXI number when purchasing to and from Northern Ireland. [WAM Engineering]

5. SOP Processing – An error printing that displays a 'Too Many Fields Defined' message has now been corrected [JR Products]

Version Updates for 4.02.1d (Date Released 17th May 2021):

1. The updated Making Tax Digital for VAT files (v1.00.5), are now included with this build onwards.

2. Customer Scanning - When including Inactive Customers in the Customer search window, they will appear in Green/Bold. [Orchard Toys]

3. Product Maintenance - Labels no longer appear over other labels. [Orchard Toys]

Version Updates for 4.02.1c (Date Released 13th May 2021):

1. A null issue causing Customer Notes to load incorrectly has been fixed.

Version Updates for 4.02.1b (Date Released 11th May 2021):

1. Stock Orders– An issue has been fixed that would stop Stock Orders from being printed.

Version Updates for 4.02.1 (Date Released 7th May 2021):

1. Making Tax Digital for VAT – Brexit Changes to the VAT Return Boxes 2, 8 and 9 have now been implemented (in relation to selling and purchasing goods from the EU from or to Northern Ireland)

2. Making Tax Digital for VAT – If you have opted to register for VAT in a different country, you can now enter your VAT Reg No, and optional VAT Analysis code, against the Country record. The VAT Element can be moved to the new VAT Analysis code, the transactions will not appear on the Making Tax Digital screen, but can be seen via the Ledger VAT reports, which will display the transactions in both Home and Customer Currency.

3. Purchase Ordering – When adding a product using the Product scanning window, the user can now filter the products by products that can a product supplier record for the selected supplier [Supply2Trade]

4. Customer Recoding – The system now allows the user to merge Customer records together when recoding, by entering a customer code that already exists. The system will take the currently selected customer, and merge their sales information to the new code. [Glanvilles]

5. Emailing – There are now specific SMTP details that can be used for all the documents that are emailed from the system. This will allow, for instance, Orders to be sent from a Sales@ email address, invoices and statements to be sent from Accounts@ etc) [Lavender]

6. Customer Notes – To allow you to enter notes that will apply in the future, notes can now be set to appear after a certain date. [Orchard Toys]
   SOP Processing – A new switch can now allow other areas of the software to load this screen instead of the Standard SOP Maintenance screen [JR Products]

7. SOP Maintenance – Country of Origin can now be entered against a line, for Customs purposes. [Orchard Toys]

8. SOP Overview Report – Clicking the column header will order the information on screen by the selected column [JR Products]
   Stock Period End Update – A potential issue causing some confusion with whether the daybook needs clearing has been fixed

9. Domestic Reverse Charge – The Supplier transaction now calculates the goods only value of the DRC transaction

10. Excel Price Export – The utility can now include the supplier catalogue when exporting and importing product prices.
11. Supplier Catalogue – For those that use Benchmarks Web Integration tool as well as the Supplier Catalogue functionality, products contained within the supplier catalogue can now be included in the upload, and will be recalled as a live product if purchased on your website [Smarter Components]

12. Customer Product History – The Order by Element now works correctly.

13. CPOS – New End of Day option to export to Sage [Supply2Trade]

14. CPOS – When saving an existing order and taking a deposit, the system will now inform you of of prior deposits having been taken for the same order. [Supply2Trade]

15. CPOS – If taking a payment and scanning the document barcode, the system will now correctly load it ready for payment. [Plumbget]

16. CPOS – An 'Object variable not set' issue experienced when attempting to complete and take payment on a Sales has now been corrected [Bruno Timber]

17. CPOS – When creating a new product, the structure will now remain 0.00 when entering a cost price as it does within Product Maintenance [Lavender]

18. CPOS – While taking a CPOS Payment via the payment screen, the Audit trail will now use the printer specified for Invoices [BFS]

19. CPOS – To avoid potential speed issues, a switch can turn off the automatic history searching while repricing a Product in Advanced Mode

20. CPOS – The Product Group 'Tree' now displays up to 50 characters [Supply2Trade]

21. CPOS – An issue causing the unit price of a product to display incorrectly has been fixed [TK Drake]

22. CPOS – VAT Codes changes to Order lines now updates the order [Homecare Supplies]

23. CPOS - Receipts can now print out the Signatory Name that is taken with a Signature. [Focus Plumbing]

24. CPOS – The End of Day will now remember the printer that was last used [BFS]

25. CPOS – For cloud based solutions, the End of Day will now correctly display the till float on the Summary Report [BFS]
26. CPOS – When completing quotations, the system can now prompt as to whether to allocate the stock of the quotation. [Smarter Components]

27. CPOS – When converting a Sale or Quote to an Order, if the Base Price of CPOS includes VAT, the system will now reduce the lines values by the applicable VAT Rates

28. CPOS – If recalling an order or quote which contains a Customer Ref, do not prompt for a Customer Ref [DMH]

Version Updates for 4.01.9 (Date Released 23rd December 2020):

1. Brexit – You are now able to enter commodity codes against products. These codes are then added to Sales order Acknowledgements, Delivery Note dockets, and Invoices. Also, you can record your EORI number (or applicable EORI XI number), which will also appear on the same reports.

2. Cloud Server CPOS – Tills can now have unique Till Drawer IDs that can link multiple tills, or set a solo till, to allow End of Days to be performed for the respective Till Drawer IDs. [BFS]

3. Cloud Server Emailing – Users can now have their own SMTP details for emailing documents from the system. [Southern Electromotive Distribution]

4. CPOS Searching – The system can now display the applicable Location stock values. [BFS]

5. CPOS Customer History – The system will now reprint an invoice without erroring. [DMH]

6. CPOS Customer History – When recalling an NS line to the sale, the system will now pull through the correct Analysis Code. [ERU]

7. CPOS Searching –Product Groups will only display if there are products within those groups. [Lavander Heating & Plumbing Ltd]

8. Making Tax Digital – The EC Sales List will now display EC Services. [Control Design and Development]

9. Purchase Invoice Processing – The system now correctly clears and resets the screen after posting the invoice. [Orchard Toys]

10. Purchase Invoice Processing – Text Lines now appear with the order the following invoiced line relates to. [Orchard Toys]

11. Website Integration – The system can now automatically sync with a website when the product physicals or allocated values change. [Glanvilles]

12. Website Integration – The system can now display a prompt when an order has been imported, being able to take deposits against sales orders, or display Click and Collect items. Click and Collect Orders can be delivered/invoiced, and payments taken in a single process via CPOS. [Glanvilles]

13. CPOS Ordering/Quotations – The new Delivery Date field can be used for specifying the Due Date of the Order/Quotation. [Smarter Components]

14. SOP Invoicing – A potential issue causing 2 invoices to be printed merged together has been fixed. [Plumbcall/Sicor]

15. Sales Analysis Report - Extra protection has been added to guard against potential "System Resource Exceeded" errors.

16. Installation – When installing new versions, 'Program Files' has been removed from the default installation path so that it matches the vast majority of installations.

Version Updates for 4.01.8 (Date Released 8th October 2020):

1. CPOS Searching – There is now an option to select a default Search format when searching for products. [Corinium Paints]

2. CPOS Searching – Where products have multiple barcodes, and the user is not searching by barcode, the product record will only display once. [Macavis]

3. Customer History – This screen has been improved to be more efficient allowing quicker access to the information and searching invoices by date. [Glanvilles]

4. POP Maintenance – A sporadic issue causing the lines screen to be locked has been fixed. [The Tool and Fixing Company]

5. Stock Period End Update - Extra protection has been added to guard against "System Resource Exceeded" errors related to having multiple stock locations. [Powerrun]

6. Customer Statements - Extra protection has been added to guard against "System Resource

Exceeded" errors when printing or emailing Statements. [Ultra Building Products]

7. Sales Day Book - Extra protection has been added to guard against "System Resource Exceeded" errors when printing the Daybook Reports. [Ultra Building Products]

8. POP Goods In Posting - Extra protection has been added to guard against "System Resource Exceeded" errors when clicking the "View Goods Inwards History" button. [All Plumbing Supplies]

Version Updates for 4.01.7 (Date Released 28th August 2020):

1. CPOS Till – Prices should now correctly display when the system decimal places for Prices is not set to 2. [TK Drake]

2. CPOS Line Repricing – This screen will now work with repricing lines during Credit Note creation. [ERU Ltd]

3. CPOS Product Maintenance – To assist with speed issues, a new option allows the user to turn off the automatic calculating of the most recent purchased price of the product by the selected customer, allowing the user to click to view instead [W Jones]

4. System Unlocking – More fail safes have been added to the online unlocking system for when internet issues arise.

5. User Backup Utility – Has been updated so the following error should no longer occur: "Automation Error, ClassFactory cannot supply requested class".

Version Updates for 4.01.6 (Date Released 7th August 2020):

1. Core Jobs – This new addon allows users to generate jobs (and optionally sub-jobs) and assign budgets to them. Users can then post costs, stock orders, and invoices to the jobs as and when they are posted in the system, or when items are stock transferred. You can also create employees and keep track of them with timesheet posting, assigning rated hours against jobs as additional costs to the job. Reporting can be used to compare a jobs budget vs actuals. You can also see Jobs as a whole overview where the job has sub-jobs.

2. Sales Ledger Period End Update - Extra protection has been added to guard against a silent sporadic error that can cause Customer Transactions not to be "moved back" a period. [Cabana (Essex) Ltd].

3. CPOS – When repricing a line, in addition to the Add VAT button, you can now remove VAT from an entered price.

4. CPOS - Sales Order Deposits can now be taken across all payment's types. [Horizon Roofing]

5. CPOS – Product Extended Prices that are used as Mark-up percentages now pull through the correct price when displaying customer specific pricing in Search.

6. CPOS – Sales Orders can now be Delivered/Invoiced via a single button on the Sales Order Selection screen. [Horizon Roofing]

7. CPOS Order Selection – The system will now remember the previous status of the Outstanding button when opening.

8. CPOS – Price settings for Tills are now System wide – you will no longer have the ability to have 2 tills displaying different prices for the same product. [Glanvilles]

9. CPOS – SOP Picking Lists can now be sent to a specific picking list printer available from CPOS Admin. [Horizon Roofing]

10. CPOS Searching – An issue when searching with an apostrophe has been fixed. [Glanvilles]

11. CPOS Searching – A new Search option – Product Code/Description/Alternative is available. [Plumbchoice]

12. CPOS Quotations/Orders – the system will now remember the Search format last used when opening. [Glanvilles]

13. CPOS Quotations – The system can now hide converted quotes from the search screen. [Horizon Roofing]

14. CPOS – Cash Customers can now have an Invoice Address and a separate Delivery Address. [Horizon Roofing]

15. CPOS – You can now switch between Cash Customer and Account Customer (and visa-versa) mid sale.

16. CPOS – The system will now log when a quote is converted to an Order (in addition to when a quote is converted to a sale). [Horizon Roofing]

17. CPOS Sales History – Users can now search by Invoice or Order, for the selected Customer.

18. CPOS – Products can now be added individually as they are scanned via a new option in CPOS Admin.

19. CPOS – Two new buttons on the bottom of the screen allow lines to be moved up and down. [Leigh Plumbing]

20. CPOS – Customer Address information can now be amended via the Amend button next to the Address. [Glanvilles]

21. CPOS – A bug that allowed the user to enter negative prices has been fixed. [ERU]

22. CPOS – Inconsistency with rounding issues when displaying prices has been corrected. [TK Drake]

23. CPOS – Adding Non-Stock lines will now prompt for a price if the creation price is £0.00. [Tool and Fixing Company]

24. CPOS – Repricing a Product using the Search box will now take in to account the correct amount of decimal places. [Glanvilles]

25. CPOS Sales History – Speed improvements have been implemented here for companies with large history. [Glanvilles]

26. Period Ends – After a Period End has completed, the new period number will now always be displayed in the bottom right corner of the main window.

27. SOP Invoicing – An issue that would cause lines from other transactions to be included while invoicing has now been fixed.

28. EDI – Invoice EDI Generation Speed Improvements. [Orchard Toys]

29. Making Tax Digital – The system has been improved to handle companies who have switched between standard VAT Accounting and Cash VAT Accounting.

30. Making Tax Digital – For cash VAT Processing, Box 4 now displays the Purchase Ledger Acquisitions, and not the Purchase Ledger Acquisition Payments. [Rosehill Brick and Tile]

31. Special Price Import – A bug causing the Quantities to be compared incorrectly has been fixed. [Citrosoft]

32. Purchase Order Maintenance – When deleting a line, the system will now return to the line nearest the deleted line. [Glanvilles]

33. Product Price Excel Export/Import – an issue causing prices to round incorrectly has been fixed. [TK Drake]

34. SOP Maintenance – A new Status button displays a new window containing information pertaining to Delivery Notes and Invoices associated with the selected Order. [Orchard Toys]

35. CRUFLcfw.dll – Benchmark's Crystal Reports support library has been updated. The corresponding 'References' in Accounts.exe and RebuildDB.exe have therefore been updated as necessary. (As such, the following error should no longer occur: "Automation Error, ClassFactory cannot supply requested class"). [Molan UK]

Version Updates for 4.01.5 (Date Released 4th February 2020):

1. CPOS Quotations – An issue that could cause duplicate lines on CPOS Quotations has been fixed.

[Hayes Plumbing]

2. CPOS Invoice Emailing – Signatures taken can now be included on the Invoice document being emailed.

3. CPOS Emailing – The system now correctly handles a certain set of circumstances causing emailed documents having no file types.

4. Stock Take Importing – The limit of 32767 importable lines has been removed. [HPP]

5. Monthly Sales Report – New option to filter by Customer Rep (as an alternative to the Rep code assigned to the Transaction). [Nar Fencing]

6. VAT Return – An issue with non-VAT Registered EU customers appearing in the wrong box has been fixed. [Ultra Building]

7. SOP Maintenance – An issue involving the lines table lagging when first looking at the screen has been fixed.

8. SOP Automatic Purchase Ordering – An issue causing an incorrect amount of lines on screen has been corrected.

9. Web Unlocking – A potential 'No Current Record' error has been fixed.

10. Stock Purchase Order Maintenance – The system will now correctly locate and display product codes with leading zeros. [BFC Stoke]

11. Stock Custom Reports – Extra protection has been added to guard against "System Resource Exceeded" errors. [Total Graphics Supplies]

12. SOP Auto Invoicing - Extra protection has been added to guard against "System Resource Exceeded" errors when the invoices are printed. [Total Graphics Supplies]

13. Margin Protection – Has now been implemented on a Product Group level. [Oxford Heating Supplies Ltd]

Version Updates for 4.01.4d (Date Released 8th November 2019):

1. CPoS Quotations - A bug that could cause Quotations to contain duplicate lines when printed has been fixed. (Only applies to Quotes printed via the following menu sequence: CPoS -> "[F6] Quotation" -> "[F2] Select Existing" -> "[F12] Finish Quotation" -> "[F5] Save & Print Quote"). [Sullatober Building Supplies]

Version Updates for 4.01.4c (Date Released 7th November 2019):

1. SOP Order Maintenance – Extra protection has been added to guard against "System Resource

Exceeded" errors, (for when MaxBufferSize has been set to a high value to increase performance). [Plumbcall (Northern) Ltd]

2. Sales Invoice Reports - Extra protection has been added to guard against "System Resource Exceeded" errors, (for when MaxBufferSize has been set to a high value to increase performance). [Gerrard Seel Ltd]

3. Purchase Transaction Posting – Has been updated to avoid a possible "syntax error" crash that can occur, (when the option is turned on for it to check whether the "Supplier Ref" already exists), and the currently specified Supplier Ref contains an 'apostrophe'. [National Shower Spares Ltd]

Version Updates for 4.01.4b (Date Released 31st October 2019):

1. Customer Transaction Report – Extra protection has been added to guard against "System Resource Exceeded" errors, (for when MaxBufferSize has been set to a high value to increase performance). [Glanville's St Columb Ltd]

2. Search for Sales Order – Extra protection has been added to guard against "System Resource Exceeded" errors, (for when MaxBufferSize has been set to a high value to increase performance). [Plumbcall (Northern) Ltd]

Version Updates for 4.01.4 (Date Released 14th October 2019):

1. A new Unlock System has been added (which supplements the existing unlock system) to provide an extra layer of protection against losing unlock information and returning to "demo mode". To activate – please provide your Serial Number to Software Support.

2. The new v1.00.4 Making Tax Digital dll that is shipped with this version onward implements Transaction Monitoring Fraud Prevention Headers – HMRC has stated these are due to become mandatory later this year.

3. Domestic Reverse Charge for Construction Services – This new addon module is ready for the legislation that is now due to come into effect from October 2020. It caters for Reverse Charges against Services in both the Sales and Purchases ledgers. Individual Customers and Suppliers can be flagged in advance to note whether Domestic Reverse Charge applies to them. Subsequently, if Services are selected during a Purchase or Sale, the system will automatically prompt for a Domestic Reverse Charge VAT Rate, (if one has not already been selected). When applicable; VAT will not be charged to Customers or added to invoices from Suppliers. Updated VAT elements will be incorporated appropriately in VAT Returns.

4. Additional protection has been added to guard against "System Resource Exceeded" errors within SOP, the Nominal Ledger and in CPoS. [Plumbcall Northern Ltd, Plumb Choice Ltd & Molan UK Ltd]

5. Making Tax Digital – The system now correctly places Sales EC Services in Box 6 only (as opposed to Box 8).

6. CPOS End of Day – An issue that could cause end of day figures to be calculated incorrectly has been corrected. [RIP Supplies]

7. CPOS Sale Screen – A new option allows the user to see the margin of each product, based off the current cost price and the sale price of the transaction. [Hayes Plumbing Centre]

8. CPOS Payment Posting – The payment will now use the System date as opposed to the current date. [Sullatober Building Supplies]

9. CPOS Refund – When pulling through an invoice to refund, the system will now use the cost price of the invoice as opposed to the current cost price. [Ryalls Ltd]

10. CPOS Quotations – When pulling quotations from customers who are set as 'Cash Customer' (whereby on-account sales are not allowed), the system will correctly treat them as customers, and not as the Till 'Cash Customer'.

11. CPOS End of Sale – When receiving payment, a bug that would cause any discount to not be paid if there was no Cash received has been corrected. [Sullatober Building Supplies]

12. CPOS Signatories – Emailing of Invoices will now include the signature if one was taken at the end of the sale. [Sullatober Building Supplies]

13. Emailing to Suppliers – CC Emails can now have up to 255 characters to cater for longer email addresses. [Leigh Plumbing]

14. Service Invoicing – To incorporate Domestic Reverse Charge for Construction Services, users can now select the relevant EC Type when adding products

15. POP Invoice Processing – After posting the invoice, a bug that causes the system to crash has been corrected.

16. Price Import/Export – The system no longer ignores the first 2 lines of price updates when importing.

17. Purchase Payment Posting – The line colour being displayed is now a more appropriate colour. [Harworth Heating]

18. SOP Maintenance – The colour for the Order Status has been improved to make the status readable. [Harworth Heating]

19. Purchase Order Searching – A potential "Stack Overflow" error when clicking specific check boxes has been fixed. [Olds Welding Company]

20. Sales Order Maintenance – A potential issue causing the system to not display the first line of the order once clicked has been corrected. [Sicor International]

21. Stock Order Report – This will now include Non-Stock lines. [Mainscourt International]

22. Stock Period End Update – Prompts to confirm removal of Stock Orders based on date has been added. [Global Safety]

Version Updates for 4.01.3 (Date Released 7th August 2019):

1. Making Tax Digital for VAT – has been updated to use TLS (Transport Security Layer) version 1.2. This is because HMRC are dropping support for earlier TLS versions as of 1st October 2019. (This update is available as an individual dll file or as part of the full version installation).

2. Email Documents – The SMTP emailing technique has been updated to use TLS (Transport Security Layer) version 1.2. This is because the likes of Office365 will be dropping support for earlier TLS versions soon. (This update is available as an individual dll file or as part of the full version installation).

3. CPoS Invoicing – has been updated so invoices and receipts should now print faster.

4. Making Tax Digital – the handling of Cash VAT processing has been improved on the Ledger Reports tab. [Burnley Metal Treatment]

5. Stock Period End Update – A new option to keep all orders has been added.

6. POP Order Documents Report – A bug that could lead to an "object or with block variable not set" error has now been fixed. [ATOL Ltd]

7. Making Tax Digital – A bug that was introduced in v4.01.2 that would cause a "Path not found" error when exporting the reports to PDF has been fixed.

Version Updates for 4.01.2 (Date Released 24th July 2019):

1. Making Tax Digital for VAT – Users can now generate Nominal Cash Payments against EU Suppliers of Goods or Services, and the system will generate the applicable Acquisition VAT/Service Reverse Charge transactions for the VAT Return while allowing the user to enter in the values of the transactions without a VAT Element. This is handled by users creating new VAT Codes on the Nominal for 'EU GOODS' or 'EU SERVICE' as the description, with the current UK VAT Rate. When these VAT Rates are selected, the system will perform the appropriate action.

2. Making Tax Digital for VAT – POP Orders now handle VAT based off of the Country of the supplier – if the supplier is from the EU, the system will not display VAT on the Purchase Order or relevant screens. The invoicing of the orders will still handle the VAT appropriately based on the country of the Supplier, and the type of supply. [Rosehill]

3. Making Tax Digital for VAT – EU Suppliers now have an option to allow a manual overriding of the automatically calculated Acquisition VAT. This has been developed to enable users with unique Acquisition VAT calculation scenarios where the VAT calculation needs to be performed on a value that is different to the Goods value being entered. [Gerrard Seel]

4. Making Tax Digital for VAT – Prompt Payment Discount transaction dates now use the date of the payment to post the transaction. [Clothing Management Technologies]

5. Making Tax Digital for VAT – Using a VAT Code Description of 'EU SALES' when posting an invoice can now change the invoice to become treated as an EC Sales Invoice (if the Country code of the customer is not in the EU for example). This can be of help where a generic System Customer account handles website sales from both UK and EU Customers. [Orchard Toys]

6. Making Tax Digital for VAT – Where users have multiple companies, the exporting of the VAT Return documents now places the PDFs to the relevant Company Number folder. [Powerrun]

7. Sales Invoice Outstanding Overview – This screen has been given a complete overhaul, allowing the user filters for viewing current transactions, as well the ability to print/email the document, search the transactions, and print the summary of transactions as a list.

8. Sales Orders – When taking deposits against Sales Orders, the system will now link the Deposit UNA Transaction to the Sales Order. When the invoice is generated for the order, the system will attempt to pay off the outstanding value of the UNA against the outstanding value of the invoice.

9. CPoS – If card payment is successfully processed via PaymentSense, it is no longer necessary to click the OK button. [Tool and Fixing Company]

10. Internal Works Orders – Customer Notes now have an option to be printed on Internal Works Order printouts. [Sicor International]

11. Scan Document Archive – When taking a signature for a sale in CPOS, and then the user opts to not print the document, Scan Document Archive will now save a copy of the invoice with the signature on. [Plumb Choice]

12. CPOS – A new switch allows the user to prompted when they change a price as to whether they want to store this price as a special price against the currently selected Account Customer. [Plumb Choice]

13. CPOS Search – The Product Availability option is now visible on this screen. [Malcolm Ross]

14. Signatures – At the end of a sale, when prompted for a signature, the system now offers the ability to type in the name of the signee. This can then be printed on the invoice layout – This will require an update to your CPOS Invoice layout to work. [Smarter Components]

15. Customer Maintenance – Users can now decide whether to Print or Email Customer Statements from this screen.

16. Customer Outstanding – Speed improvements have been made to this screen to print the selected invoice quicker. [Molan UK]

17. Web Integration – Users now have full control of which customers and products are uploaded to the website, based on a new tick box in Customer and Product Maintenance. Users with existing integrated websites will need to contact software support if they would like to use this feature. [Electrical 4 Less]

18. Stock Period End – A bug that declared tables are locked, stopping the user from accessing the screen after the user has viewed the Stock Goods-In Posting, and searched for an Order has now been fixed.

19. CPOS – When a barcode has been used to locate a product, a potential issue causing the system to fail to calculate the relevant Customer Discount has been fixed. [Bodicroft]

20. Purchase Transaction Posting – Our Ref can now be automatically incremented after each transaction being posted, in order to generate a unique internal reference. This can be activated via Purchase Parameters. [DMH Hydaulics]

21. Email Documents - The SMTP technique for emailing documents such as invoices, statements and remittances has been updated to use newer the newer security protocol TLS1.2, (previously TLS1.0). This is because TLS1.0 is being phased out and will not be supported by the likes of Office365 for example.

22. Making Tax Digital – The vertical spacing on the Audit Reports has been condensed so that more lines can fit on 1 page, (to save paper).

23. Making Tax Digital – After successfully submitting a VAT Return, a potential error referring to the “Payment Indicator” will no longer occur.

24. Making Tax Digital – The date ranges on the Ledger Reports tab can now be amended to provide more flexibility to report on a subset of a VAT Period; 1 month within a VAT Quarter for example. (i.e. It’s no longer limited to being able to only report on a whole VAT Obligations period).

25. Making Tax Digital – A potential "Object or with block not set” error will no longer occur if there are no VAT Obligation Periods to retrieve from HMRC. [JT & E Castings]

26. SOP Manual Invoicing – Attempt to avoid a potential “System Resource Exceeded” error after the “Invoice Order” button has been clicked. [Plumbcall (Northern) Ltd]

27. SOP Manual Delivery – Attempt to avoid a potential “System Resource Exceeded” error after the “Deliver Order” button has been clicked.

28. Making Tax Digital for VAT – Fraud Prevention Headers functionality has been added to all HMRC API calls as they are expected to become mandatory later this year. (The individual dll was updated/available in June).

Version Updates for 4.01.1 (Date Released 11th March 2019):

1. VAT – Making Tax Digital for VAT has been fully implemented.

2. Period End Updates – The screens have had a facelift, with a view to making the period end process of each ledger easier to understand and perform. New step-by-step guides have been added to each screen.

3. VAT Flat Rate Scheme – The system can now process the VAT Flat Rate scheme. Users can enter a flat rate percentage via Company Maintenance. Subsequently the new Making Tax Digital screen will calculate the appropriate values.

4. CPOS – When creating a new customer, the user can now specify the Price Type and whether the customer is a Cash Customer.

5. CPOS – Searching products allows the user to select 'ALL (inc Boolean)' as a search term, which searches Product Code, description, Barcode, Alternate Code and Supplier Product Code.

6. CPOS – Recalling a Quotation in CPoS that was created in SOP now calculates the VAT correctly depending on the Base Price of CPOS. [Harworth Heating]

7. Sales Customer Delivery Report – A new option to filter by Rep has been added. [Quest 4 Bathrooms]

8. Customer Deletion – A speed issue while deleting many customers in quick succession has been fixed. [DC sports]

9. Customer Product History – When generating a Sales Order from an existing Sales Order, the system will now use the current Exchange rate.

10. Sales Invoice Emailing – A "System Resource Exceeded" error that could occur when processing large numbers of invoices has been addressed. [Simon Moore Water Services]

11. Stock Taking – The Supplier filter now works correctly. [Reading Heating and Plumbing]

12. Monthly Sales Report – If a product has been deleted, the system will still pull through its sales. [Ultra Building Products]

13. Nominal Consolidation Report – This now uses the correct path for locating Company databases.

14. Journal Posting – When processing a Journal against the VAT Control Account, users can now optionally assign the value against a VAT Code, to apply itself to the VAT Return (for instance when making adjustments to Fuel Scale Charges). [Orchard Toys]

15. Product Maintenance – A bug linked to 2 or more delivery notes having the same note number has been fixed.

16. Analysis Reporting – The system now remembers the options that were used the last time the report was ran, (in relation to posting to the Nominal). [National Concert Hall]

17. Quick Order Processing – An issue that would allow the order quantity be to adjusted below the delivered amount has been fixed. [Big Fish Little Fish]

18. Sales Order Maintenance – The System now incorporates whether Auto Allocate/Deliver is turned on before calculating whether the order can be invoiced. [Blackwater]

19. Sales Order Processing – Postcode lookup has been implemented on this screen. [Harworth Heating]

20. Sales Statement Report – The screen no longer crashes if there are no Invoice Documents in the system. [Derek Lambert Polythene]

21. Supplier Maintenance – When viewing Future posted transactions, the system now displays the applicable transaction Note. [Leigh Plumbing]

22. Purchase Invoice Processing – The system will now use the 'Our Reference' from the screen if supplied (otherwise the next 'Our Ref 1'). [Orchard Toys]

23. Purchase Invoicing – A Bug with Prompt Payment Discount which would incorrectly calculate a VAT Prompt Payment Discount has been corrected.

Version Updates for 3.08.6 (Date Released 22nd November 2018):

1. CPOS Searching – When a product is searched in CPOS and that product is linked to another, the system can now display the Alternative products it is associated with within the same Search, via an option within CPOS Admin. [Smarter Components]

2. CPOS – Price Per Thousand is now a field that can be seen for the selected Product within the Product Information box in the bottom left corner of both CPOS and CPOS Searching. [Zedfix]

3. CPOS End of Day – An issue causing identical lines on different transactions to be removed on certain reports has been corrected. [RIP Supplies]

4. CPOS – Repricing Total Lines now allows the user to update the Cost Price of a line. [The Tool and Fixing Company]

5. CPOS – Hovering the mouse over a product image on the Main Till screen will now display a larger version of the product image. [Leigh Plumbing]

6. CPOS – The ability to reprint the current session's invoices that were not originally printed has been reinstated. [Calamity Comics]

7. CPOS – A new option within CPOS Admin will now immediately prompt for a Customer Reference when a customer is selected. This works in conjunction with the customer setting that requires a Customer Reference before a sale can be completed.

8. CPOS – When changing the quantity of a line, the system will now display the Free Stock in addition to the Physical stock level.

9. CPOS – The Customer History screen now has the ability to view Non-Stock lines, and add them to the existing Sale. [The Tool and Fixing Company]

10. CPOS – When recalling an invoice for Credit Noting, the system will now inform the user of the Paid status of the invoice, so the appropriate money can be returned if required.

11. Customer/Supplier Email Options – With the ever-increasing functionality of individual emailing of documents being available without the Bulk Emailing Addon, this screen has been made standard to allow storing of the email settings and formats.

12. Emailing – When emailing via BOCO, SMTP or Outlook Binding, there is a new option for the attached document to be labelled with the 'Customer Reference' as opposed to the 'Our Ref'. [Smarter Components]

13. Emailing Customer Invoices – a bug that would cause the screen to not display Contacts Emails has been fixed. [Salon Concepts]

14. System Information – An invalid user record that would cause the system to crash when viewing this screen has been corrected.

15. POP Manual Invoicing – The VAT will now automatically recalculate when the Goods Value is changed.

16. Purchase Invoice Processing – Users can now change the VAT Code for each line.

17. SOP Automatic Purchase Ordering – A bug that would cause the wrong cost price to be used when generating the Purchase Order has been fixed. [Supply My Building Supplies]

18. Sales Order Scanning Update – When exiting the screen, the system will now properly prepare the screen for the next load. [Orchard Toys]

19. Sales Order Scanning Update – When viewing in Ascending mode, the system will now find the first orders based on the parameters entered.

20. Sales Order Invoicing – A bug that would cause the Consolidated Invoicing to not function correctly has been fixed. [Paul Haycock Office Supplies]

21. Sales Order Templates – The option to Prompt when selecting the relevant customer in Sales Order Maintenance now works correctly. [Orchard toys]

22. Sales Order Maintenance – The system will now correctly clear the On-Hold checkbox when creating a new Sales Order. [Orchard Toys]

23. Sales Order Report – There is a new option to filter Quotes by ones that are currently allocated via CPOS. [Plumbchoice]

24. Sales Order Processing – When generating Purchase Orders from this screen, the system will now process all lines and not just the first 11. [Supply My Building Supplies]

25. POP Goods Inwards – When a Purchase Order is linked to a Sales Order, being delivered to site, and the Stock Quantity is updated on Delivery, a bug that would cause multiple stock adjustments if the Sales Order had already been delivered has been corrected. [The Internet Shop]

26. CPOS Transaction Dates – The system has been updated to assist in limiting errors occurring from the system being remained logged in overnight, and the next day using the previous days date for transactions.

Version Updates for 3.08.5 (Date Released 2nd October 2018):

1. New Login Screen – This screen has been created to connect to Benchmarks News Feed, allowing users to be kept up to date with the latest news, software updates, and information from Benchmark Software.

2. Customer Maintenance/Sales Order Maintenance – New Screen Layout. This screen has been made larger, and has been redesigned to group related items together, as well as give room to accommodate future modifications and improvements.

3. CPOS End of Sale – When printing multiple versions of the same document, the user can now include 'Copy' on duplicates via a switch in CPOS Admin. [Reading Heating and Plumbing]

4. Customer Maintenance – A new Product Sales History button and screen allows the user to drill down the past sales of products against the selected customer. They can filter through to an individual product Invoice or Sales Order list, and then towards the actual Invoice or Sales Order. These can then be generated as new Sales Orders or as new Invoices by the click of a button.

5. Outstanding Transaction Screens - Two new screens have been designed to quickly display any Outstanding transactions against Customers or Suppliers, with options to filter over a certain value, or to only view transactions older than an Age Analysis period, or over the Terms related Due Date. [Window World]

6. Purchase Order Maintenance – To be consistent with Sales Order Maintenance, there is now an option to Print & Email.

7. POP Invoice Processing – General screen stability fixes and improvements [Orchard Toys]

8. Sales Order Maintenance – A New 'Import Orders' button allows the user to add a previous Sales Orders' lines to the current Sales Order.

9. Sales Order Maintenance – Within Parameters, a new option allows the user to use the Advanced Sales Order Scanning Window, allowing greater filtering and ordering

10. SOP Order Processing – If an order deposit has been taken, the system will now warn the user if attempting to take payment against an invoice

11. SOP Order Processing – If a Sales Order has been saved, a bug that would allow the changing of the Customer has been corrected

12. POP Goods Inwards – Where a Purchase Order is linked to a Sales Order, if the item is due to be delivered direct to customer, but the Sales Order item is allocated beforehand, an issue that would cause duplication of the allocated amount has been corrected. [Living Space]

13. CPOS Searching – There is now a switch that can toggle whether to limit search results to only Items in Stock [Smarter Components]

14. Customer Notes – Users can now attach a file to each Note. [Orchard Toys]

15. Customer Transactions Report – A bug that would cause both UNA and its original Payment to appear twice on a Statement, in effect duplicating the amount, has been fixed [Supply My Building Supplies]

Version Updates for 3.08.4 (Date Released 11th September 2018):

1. Excel Stocktaking – An issue that would cause duplicate items to appear when they have multiple supplier records has been fixed. [Reading Heating and Plumbing]

2. CPOS Ordering – When "Long Product Descriptions" are unlocked, the system will now handle this appropriately when editing the Description. [Zedfix]

3. CPOS – Attempting to view the Price Matrix when a Non-Stock item is selected will no longer crash the system.

4. Customer Special Prices – Users can now type the product code to immediately take them to the product in the list of Special Prices.

Version Updates for 3.08.3 (Date Released 25th July 2018):

1. SDA in CPoS – When an Invoice has been emailed to a customer within CPoS, it can now be processed for SDA. i.e. A PDF representation of it can automatically be stored in SDA for later viewing. [Leigh Plumbing]

2. CPoS – When an invoice has been emailed to a customer within CPoS, the "been emailed" flag is now set against the invoice.

3. Nominal Structure – An issue that could cause the Trial Balance to not match when moving Profit/Loss Accounts has been corrected. [Conway Engineering]

4. SOP Automatic Purchase Order Creation – The system now establishes the correct Price Decimal Places for the selected Suppler. [Living Space]

5. SOP Automatic Purchase Order Creation – Users can now select Text Lines to add to the Purchase Order. [Living Space]

6. Sales Invoicing – If an invoice fails to post while using EDI, a bug that causes the Invoice No to use the wrong value has been fixed. [National Shower Spares]

7. Customer Delivery – Name Highlights Red if the Delivery Address is On Stop. [Orchard Toys]

8. Product Transfer – When importing a list of products, the system will now produce a list of Failed to Transfer products, and the reasons why. [Harworth Heating]

9. SOP Manual Delivery – If the first Sales Order Delivery address was On Stop, and another sales order with no Delivery Address was selected, the system would still reference the originally selected Delivery Address. This has now been fixed. [Orchard Toys]

10. Statements – When sending statements with Invoices, the user has the option to only send invoices from a specific date range. [The Tool and Fixing Company]

Version Updates for 3.08.2 (Date Released 25th June 2018):

1. Customer Statements – The ability to include invoices in the emailing functionality now has the functionality to group invoices in to one file as an attachment in the statement email. Also, it allows the user to reduce the invoices emailed (for instance to only include invoices from the last month) via a date-based selector. [The Tool and Fixing Company]

2. Purchase Order Maintenance – A new scanning window allows the user to view purchase orders, completed or outstanding, generated using SOP Auto-generation, as well as filter and order changing. [Living Space]

3. POP Automatic Purchase Ordering – When automatically generating purchase orders, the system now allows the ability to immediately email the purchase order to the supplier. [Living Space]

4. CPOS – When adding a Non-Stock item to the sale, the system will now default to Default Analysis Code from within Admin. [Hydramart]

5. VAT Return – For users of Cash VAT Processing, they can now print a detailed VAT Report. [Rosehill Brick and Tile]

6. SOP Processing – A new option allows users to spool invoices instead of immediately printing them when they are produced. [Supply My Building Materials]

7. SOP Maintenance – Users now have a quick reference to whether a GDPR Record has been implemented against the selected Customer (or Delivery if selected) without having to go to Customer Maintenance. [Orchard Toys]

8. GDPR Reporting – A issue that would cause the system to fail to print the report has been fixed. [Orchard Toys]

9. SOP Processing – A bug that caused the system to crash when saving a Sales Order with no customer selected has been fixed. [Supply My Building Materials]

10. Custom Reporting – Where information contains a quotation, this can cause the output to CSV to appear incorrectly. This has now been fixed. [Smarter Components]

Version Updates for 3.08.1 (Date Released 4th June 2018):

1. General Data Protection Regulation – Website Integration. Benchmark now offers a website service where users can send link to a website designed for them so customers can quickly validate the type of information they wish to be contacted. Users can log in to the website and download the customer responses to a local PC, where they can be imported in to the system, and linked to a customer/delivery/contact, without the user having to enter the information again, increasing efficiency and reducing user input error. This now includes Mobile, Home Phone, and Address information. [Orchard Toys]

2. CPOS Quotation Allocation – The system now allows the ability for lines on a quote to be allocated, so the available stock quantity reflects this. When a Quote is converted to a sale, the user can un-allocate the stock ready for the Invoice to actually reduce the stock level as normal. This means where a quote has been confirmed, say by phone, stock can be allocated to the quote so it is not sold in the interim, until the customer can come to store and receive the invoice. [Flue Systems]

3. Sop Manual Invoicing – A new option allows the emailing of Invoices produced from this screen, following the same rules as the Sales Invoice Report emailing functionality whereby only customers who are setup for emailing invoices will be emailed [NAR Fencing]

4. PO Maintenance – To be consistent with Sales Order Maintenance, this screen now includes the ability to Print and Email. [Tool and Fixing Company]

5. Stock Taking – The Excel Export can now filter by Product Supplier, allowing stocking of specific supplier goods. [Tool and Fixing Company]

6. VAT Return – An issue causing the Transaction listing to use the default printer when the printer had been changed in Print Setup has been corrected.

Version Updates for 3.07.9 (Date Released 3rd May 2018):

1. General Data Protection Regulation – A new module has been implemented on Customer, Delivery, and Customer Contact Levels. It allows the user to record the customers or contacts marketing preferences for up to 4 different amendable options, as well as store completed documentation relating to the marketing preferences, who filled them out, and when. Reports can also be produced based on the customer preferences, allowing users to create lists of applicable email addresses for mail merges.

2. New addon - Quick Processing Screens. These are designed to be single screen quick user inputs, based on using tab keys to move around cells on screen (similar to Excel). With Sales Orders Processing, users also have the ability to create and amend them, automatically allocate, deliver and invoice lines all with the same screen. They can also take deposits against orders and payments against invoices. The system also allows emailing of Quotes, Orders, Delivery Notes, and Invoices. Purchase Order Processing allows the user to generate purchase orders. Purchase Invoices Processing displays orders that can be selected and specific lines invoiced, with the ability to add NS lines, as well as override Goods and VAT values so invoices for singular and multiple orders can be entered on to the system. Purchase Payment Processing gives the user the ability to see an overview of all outstanding invoices on the purchase ledger (grouped by currency or supplier) and allows them to pay multiple invoices from multiple suppliers at the same time.

3. Postcode Lookup – In order to comply with an update from the Web Postcode API provider, “validate postcode” functionality has had to be removed.

4. Product Images – An issue that would cause product codes with full stops to display the wrong images has been corrected. [Harworth Heating]

5. CPOS Payment Posting – Users can now double click on a Credit Note to clear it (to be consistent with Sales Payment Posting).
6. CPOS Restocking Charge – A bug that caused VAT to be calculated incorrectly on the charge has been corrected. [Flue Supplies]

7. CPOS Sale – the system will now automatically prompt to select the customer when performing an account sale.

8. CPOS – When using the Line Value Repricing functionality with a transaction that has multiple lines of the same product, the system will now correctly recalculate the right line. [Tool and Fixing Company]

9. CPOS – Sales Orders now save the Customer Reference that is entered on screen.

10. Purchase Orders – A speed improvement has been applied to the calculation of the current status of a Purchase Order to massively decrease load times. [Leigh Plumbing]

11. SOP Automatic Purchase Ordering – An issue causing the postcode to appear in the address field twice has been corrected. [Living Space]

12. SOP Maintenance – Customers who are On Stop will have their Name appear in Red/Bold on the Invoice Address. [Orchard Toys]

13. SOP Order Report – A New option allows the user to view Sales Orders that do not have any linked Purchase Orders connected to them. [Supply My Building Supplies]

14. SOP Overview – A New option allows the user to view Sales Orders that do not have any linked Purchase Orders connected to them. [Supply My Building Supplies]

15. Sales Order Processing – When a supplier record is selected for Automatic Purchase Ordering, the system will now default to the Suppler Product Record, if one exists. [Supply My Building Supplies]

16. Sales Order Processing – When generating Purchase Orders, the system now correctly groups the orders by delivery (either pickup from supplier, pickup from store, delivery from store or direct delivery) and makes the appropriate purchase orders. [Supply My Building Materials]

17. Sales Order Processing – An issue causing the cost price to be reset to 0.00 has been corrected. [Supply My Building Materials]

18. Sales Order Processing – The system can now use the Terms code of the Customer when invoicing. [Supply My Building Materials]

19. Sales Order Processing – When creating a new Sales Order, the user can now delete an existing line. [Supply My Building Materials]

20. Sales Order Processing – When creating a new Sales Order, the system now allows the user to enter more than 14 lines [Supply My Building Materials]

Version Updates for 3.07.8 (Date Released 3rd April 2018):

1. SOP Processing – Large improvements to the functionality: Users now have the ability to receive deposits against Sales Orders. Any deposits taken display on screen for each order. Supplier details can be entered against each line, as well as the ability specify whether a Purchase order needs to be created for the line with various options relating to delivery or pickup. This functionality including the automatic updating of the Sales Order when the Purchase Order items are marked as received. The Purchase Orders can automatically be generated via this screen. Users can also enter in the Cost Price of the item and the Sales Analysis Code. [Supply My Building Materials]

2. Sales Order Overview – This new screen shows an overview of Sales Orders entered between a specific date, either grouped by Sales Order or shown by line. Multiple options allow filtering down by Rep, product, and Customer. It also highlights items sold, cost prices, margins and %. This information can also be printed or exported to Excel for further review. [Supply My Building Materials]

3. System Backup/Restore – This screen has been redesigned to be clearer as to the action being taken. It also allows the ability save a date-based folder within the selected folder, and to have the backup generated there. [Tool and Fixing Company]

4. Sales Invoice Production – A new option to allow immediate emailing of the Invoice/Credit Note being posted. If no email information has been setup for the customer, the system will allow manual entry. [NAR Fencing]

5. Sales Order Scanning Summary – Users can now search Sales Orders by Product. [Supply My Building Materials]

6. SOP Invoicing – A new option within SOP Parameters allow the user to Deliver any Allocated Not Delivered items so they can be invoiced, without the need to go through the SOP Delivery process. It will also offer the ability to automatically allocate any unallocated lines (without going through the Allocation process), so they can be delivered and invoiced following the same new functionality. This process will override the default allocation strategy. [Supply My Building Materials]

7. Stock Transaction Posting – When posting transfers, the system will now correctly handle the posting of both sides of the transfer. [Southern Electromotive Distribution]

8. Purchase Payment Posting – the system has been updated to now handle posting of payments within the Departmental Nominal Ledger. [Big Fish Little Fish]

9. Product Price Export – An issue that would cause the export to display an invalid location error has now been corrected. [Sicor International]

10. Sales Payment Posting – The system will now allow the posting of payments to automatically generate a unique reference for each payment made (for assisting with Bank reconciliation). [M&J Electrical]

11. Product Barcodes – Extended Product Prices are now only available if using Chancellor or the Extended Product Prices addon.

12. Special Price Export/Import Program – The system can now export Customer Category/Product Group combinations. [Tool and Fixing Company]

13. Purchase Order Maintenance – When importing Purchase Orders, the cancel button will now cancel the import routine correctly.

14. CPOS Payment Posting – Via Admin, the till can be set up to allow certain types of payments, such as to only allow Card or Card and disable Cheques as a method of payment.

15. CPOS Search – The Left Side Panel can be hidden for smaller monitors. [GS Autospares]

16. CPOS Search Bulk Repricing – where several items may all have the same price, the system now allows the user to select multiple items and reprice them at the same time. [Glanville's]

17. CPOS EMC Charges – An issue that would incorrectly calculate VAT on the EMC charge has been corrected. [West Cork Electrical]

18. CPOS Reprice Line Values – This screen has now been updated to use the default decimal places for Prices, as well as recall the last sale history for the selected item. [Tool and Fixing Company]

19. CPOS Search Barcode Scanning – Speed improvements that caused the scanning of barcodes to incorrectly select the first product has been corrected. [GS Autos]

20. CPOS Reprice Line Values – when selecting an item, the system will now display the appropriate Reprice screen. [Tool and Fixing Company]

21. CPOS Payment Posting – the quick input of 5, 10 and 20 now show the Euro symbol if applicable.

22. CPOS Till – The columns now display correctly from the previous load. [Tool and Fixing Company]

23. CPOS Reprice Prompt - Extended Product Prices are now only available if using Chancellor or the Extended Product Prices addon.

24. Error 3035 "System resource exceeded" – An extra safeguard has been added to Customer Maintenance, when switching to the 'Outstanding' tab to further try to minimise the chance of experiencing this error.

Version Updates for 3.07.7c (Date Released 12th March 2018):

1. Error 3035 "System resource exceeded" – Extra safeguards have been added to SOP Manual Allocation, SOP Manual Delivery, SOP Manual Invoicing and to the 'standard' reports in Customer/Custom, Supplier/Custom and Stock/Custom, to further try to minimise the chance of experiencing this error. (This is specifically relevant after the 'MaxBufferSize' registry entry has been increased to improve performance). [Leigh Plumbing]

2. Stock Transaction Posting – A crash that could occur when attempting to save a 'large' ID has now been fixed. [Orchard Toys]

Version Updates for 3.07.7b (Date Released 23rd February 2018):

1. CPOS – Deposits for Sales Orders can now use the full range of payment methods that are available when

taking payment through a normal sale. These transactions will then appear on the applicable End of Day reports, as well as in the respective Nominal bank accounts.

2. CPOS – Multiple Selection issue that caused the first line to be selected has been corrected. [In the Pipeline]

3. Sales Custom Report – An issue that could cause [Sales 21] to display 0.00 has been corrected. [Expect Distribution]

4. VAT Return – An issue that caused cash VAT Processing to display un-aligned transactions to the grand total page has been corrected. [PowerRun]

Version Updates for 3.07.7 (Date Released 9th February 2018):

1. Error 3035 "System resource exceeded" – Extra safeguards have been added to Customer Maintenance, CPoS, Sales Invoice Production and Sales Invoice Report to further try to minimise the chance of experiencing this error. [Simon Moore Water Services]

2. SDA in CPoS – Fixed a recently introduced bug that resulted in the "SDA Ref" always being set to the "Account" Customer setting even if a "Cash" Customer was being processed in CPoS.

3. CPOS – Adding a new product or amending an existing product will now correctly save and show the Bin Location. [Cardiff Heating & Plumbing]

4. SDA in CPoS – Fixed a recently introduced bug that resulted in the "SDA Ref" always being set to the "Account" Customer setting even if a "Cash" Customer was being processed in CPoS.

5. CPOS – Adding barcodes or associating products now no longer display 'Item not found in this collection' error message.

6. CPOS – An error that caused hidden columns to affect the columns being displayed on screen has been fixed. [Glanvilles]

7. SOP Margin Calculations – When changing lines, a bug that would cause the previous lines quantity to calculate the margin has been fixed. [Sicor International Ltd]

Version Updates for 3.07.6 (Date Released 24th January 2018):

1. Customer Maintenance – New 'View Sales Orders' button. This will allow the user to view all Sales Orders for the selected customer, as well as their current status. The screen will also display any Purchase Orders that were automatically generated from the Sales Orders.

2. Product Searching – The system now employs a ½ second delay after the user types a character before searching for products, to only search when the user has finished typing the search term. This means the refreshing of larger product datasets only happens once and not after each character is typed. [Leigh Plumbing]

3. Bank Reconciliation - The system now separates the 2 types of Bank Reconciliation that can be completed, making the screen much clearer to understand and use.

4. CPOS Print Prompt – This screen that allows the number of copies of each type of Receipt/Invoice to be

specified should now be displayed considerably quicker as an image related corruption has been addressed. [Leigh Plumbing]

5. CPOS End of Day – A bug that would cause the system to mark all transactions as cleared (as opposed to the specific tills transactions) has been corrected. [Glanvilles]

6. CPOS Payment Posting – A new analysis option for 'None' Payment Types can now be entered in the Settings screen

7. CPOS Quantity Prompt – The system will now display the physical quantity of the product, as well as its current status. [Tactile Warehouse]

8. CPOS Searching – Confusion caused by multiple instances of the same product appearing in the search screen where they have multiple barcodes or multiple product supplier records, should now be made clearer by a highlighted asterisk [*] in the description. [Glanvilles]

9. CPOS Searching – On smaller monitors, the screen will attempt to resize to allow a larger workable area. [Glanvilles]

10. CPOS Quote Conversion – An issue that could cause the Sales Quote to be incorrectly recalled when converting to a Sales Order has been fixed. [Tactile Warehouse]

11. CPOS Till – The main screen will now remember the column widths on screen and will recall them on the next load. [Glanvilles]

12. CPOS Till – When opening the software, the screen now correctly displays the appropriate CPOS Base Price when displaying prices with VAT. [Glanvilles]

13. Customer Maintenance – Emailing of adjusted transaction notes can now use the 'Outlook Binding' method of emailing [Orchard Toys]

14. Customer Price List Report – The report has been made more efficient to work with larger dataset combinations of Customers/Products. [Commercial and Plant]

15. Stock Locations – During the Stock Period End update, the system can now split product values by linking a Location to a Nominal Department. [Sicor International]

16. Purchase Order Report – A checkbox to only include orders generated from Sales Orders now only applies itself when ticked. [Chemco]

17. Product Transfer to Reserve Stock – A bug introduced during the implementation of Excel Importing of product lists has been corrected.

18. SOP Maintenance – An issue when viewing associated invoices that displays unrelated invoices with the same Customer Reference has been corrected. [Ultra Building Products]

19. Sales Order Processing – This screen has been redesigned to include Analysis, Cost, Margin Percentage and Supplier to improve efficiency and allow quicker entry of Sales Orders. [Supply My Building Supplies]

Version Updates for 3.07.5 (Date Released 12th December 2017):

1. CPoS – New 'Restocking Charge' functionality allows the user to compensate for restocking or returning

purchased items back to the supplier in the event of a refund, by adding a percentage fee against each line in a Credit Note. This percentage can be changed for each line. [Wagstaff]

2. Supplier Maintenance – A new screen allows the user to view the purchase orders that have been placed against the selected supplier and their status (with any associated Sales Orders). [Rainbow Kitchens]

3. Purchase Order Maintenance – Has had a facelift with additional functionality being added to try and make the interface more efficient. E.g: New quick link to automatically load the Order's supplier in Supplier Maintenance, tab sequence improvements to try and make keyboard input quicker, etc.

4. SDA (Scan Document Archive) – Functionality has been added to allow Purchase Order Documents to be automatically archived in SDA. In order to make this possible, a new "SDA Reference" field has been added to Stock Order Maintenance, (and to Purchase Order Maintenance when the POP add-on is unlocked). Subsequently, 'signed' Purchase Invoices can now be scanned and associated as appropriate within the SDA software. [Leigh Plumbing]

5. CPoS – Margin Calculations now calculate based on the excluding VAT Price.

6. CPoS – Efficiency updates have been applied to the 'End of Transaction' routine, reducing processing time. [Leigh Plumbing]

7. Version Checker – This will now correctly compare the Version you are on with the Benchmark website.

8. SOP Automatic Purchase Ordering – Minor bug fixes and improvements.

9. QOP (Quick Order Processing) Maintenance – When the customer is from outside the UK, the correct VAT Code will be used [Orchard Toys].

10. VAT Return – The user can now print a selective VAT Return without needing the system to print out the Detailed listings.

11. Products – An issue that stopped the Product Search table from being refreshed correctly has been fixed.

12. CPoS – A bug that allowed the line price of 'TEXT' lines to be amended has been removed.

13. SOP Maintenance – Speed improvements when adding 'TEXT' lines. [Ultra Building]

Version Updates for 3.07.4 (Date Released 9th November 2017):

1. CPoS Card Machines – Substantial new functionality has been added to allow Payment Sense Card Machines to seamlessly integrate within CPoS.

2. Sales Statements – When printing, there is now the functionality to automatically print the invoice documents and credit notes that appear on the statement(s) being printed. When emailing, the invoice/credit note documents will be added to the statement email as additional attachments (when emailing via SMTP, BOCO or Outlook Binding options). [RB Snook]

3. EDI – New functionality to generate 'We Supply' Invoice EDI output has been added. [Lloyds Spar Quarry]

4. Product Maintenance – A new price field to record "Price Per 1,000" has been added for quick reference. [Zedfix]

5. Nominal Financial Statement – An issue that causes the balance sheet Profit/Loss value to be incorrect has been fixed [National Concert Hall]

Version Updates for 3.07.3 (Date Released 18th October 2017):

1. Product Maintenance - New functionality to store Price Per 1000. This can be used for quick price referencing. [ZedFix]

2. CPoS Reprinting - The system will now use the printers specified in the Admin Settings screen. [Glanvilles]

3. Job Maintenance Outlook Diary Entry -The screen will now display the available Outlook email accounts that can be used to store a Diary Entry to. [Simon Moore Water Services]

4. Bank Reconciliation - Where a bank has a lot of transactions that need to be processed, an issue that would cause the screen to not scroll to bottom of the list straight away has been fixed.

Version Updates for 3.07.2 (Date Released 26th September 2017):

1. CPoS Sales Ordering – When recalling a Sales Order, a bug that could cause an error message to appear when adding a new line has been corrected. [Smarter Components]

2. CPoS Totals – These will now appear correctly on the screen. [Glanvilles]

3. Customer Delivery – New Customer Maintenance button [Orchard Toys]

4. POP – New 'SOP Automatic Purchase Ordering' screen. This allows the user to recall a sales order, select suppliers and quantities to order, and the system will automatically generate the Purchase Order. When the goods are received via POP Manual Goods Inwards or Automatic Goods Inwards, it will locate the original Sales Order, and mark the goods as allocated. If the goods are delivered direct to a customer, the Sales Order is marked as delivered as well. A report is printed off at the end of a goods received run showing the user the Sales Orders that are associated with the items that arrived. [Supply My Building Materials, Bentech UK LTD]

5. Product Maintenance – While amending a product record, and the user displays another product from a different screen, the system will now prompt the user that save or cancel changes before switching to the new product. [Glanvilles]

6. Statements – An issue that occurred when Statements are emailed using the "late-binding" technique has been fixed. [Chemco]

Version Updates for 3.07.1b (Date Released 1st September 2017):

1. Sales Order Maintenance – Margin Summary values have been added to the lines tab so that it is now possible to see the Margin % of the current line and whole order. [Supply My Building Materials]

2. Customer Discounts – A potential issue that could cause Customer Discount values to be lost if updating from a much older version has been averted. (If updating from v3.03.4 for example). [National Concert Hall]

Version Updates for 3.07.1 (Date Released 29th August 2017):

1. CPoS – New option to move margin on the main screen so it becomes more discreet. [Smarter Components]

2. CPoS – When a customer is selected, a new option to allow the Search screen to display the specific prices for the customer has been implemented. [Smarter Components]

3. CPoS – A bug that would allow the conversion to an Order when SOP is not unlocked has been fixed.

4. CPoS – When displaying CPoS in a Window, an issue that would cause the search screen to appear behind the main screen has been corrected [Smarter Components]

5. CPoS – A modification implemented that caused the adding of a product to a sale to always prompt for a quantity has been corrected. [Cardiff Heating and Plumbing]

6. CPoS – When converting from a Quote to an Order, the system will now correctly generate a new Order as opposed to updating the original Quotation. [Cardiff Heating and Plumbing]

7. CPoS – When amending a Sales Quotation, the Quotation Date will now remain the original Date the Quotation was entered as opposed to be updated with the amended date. [Heating Parts Direct]

8. Sales Invoice Report – When attempting to filter by Customer Reference, and the Customer Reference in question has an apostrophe, the system will now correctly return results. [Ultra Building Products]

9. Emailing – A new facility that will use the installed version of Microsoft Outlook to email documents from the system has been implemented. This requires Microsoft Office to be installed, and can be activated by going to Tree Menu -> System –> Maintenance –> Switches –> Email addon – Use Outlook Binding

10. Stock Overview Report – A new 'All' option has been added to the available drop down options, allowing the user to see a complete overview of stock for the whole business as opposed to individual locations. [Sicor International]

11. Sales Statements – A bug that would cause a completed transaction below 0.50 to appear as uncompleted has been corrected. [Powerrun]

12. An issue that was introduced in v3.06.9 whereby all saved Customer Discount Percentages would be rounded to whole numbers has been eradicated. [Quest 4]

Version Updates for 3.06.9 (Date Released 2nd August 2017):

1. CPoS – An issue that would cause the keypad to return letters as opposed to the number pressed has been corrected .

2. CPoS – A specific set of circumstances culminating in a Sale displaying an error when entering discount against a line has been corrected. [Simon Moore Water Services]

3. CPoS – When pulling through a refund, any Payment discount is now calculated correctly. [Mainscourt]

4. CPoS – USB Cash Drawers will only open if payment is by Cash, Cheque or Vouchers. [Simon Moore Water Services]

5. Customer Discounts – The amount of discounts available has been increased to 26 [Quest 4]

6. General data access has been updated so that when many tables are updated as part of one big process, (such as when an invoice is posted), control is never potentially given back to the user until all the tables have been updated. (This should help lessen the chance of data corruptions).

Version Updates for 3.06.8 (Date Released 24th July 2017):

1. CPoS – On entering Discount for a line, the user can now enter in a value as opposed to a percentage.

2. CPoS – When creating a new customer in CPoS, a new field allows the entry of a contact name. [Noz-alls Ltd]

3. CPoS Payment Posting – This screen has been redesigned to follow the same layout design as the other CPoS screens. It also includes the age analysis for the currently selected customer.

4. CPoS Search – The Virtual On-Site Support button now opens the correct software.

5. CPoS Search – New Search option to include the Supplier Product Code in the 'Boolean' search functionality. [Noz-alls Ltd]

6. CPoS Search – Issues that would cause the search screen to not refresh, enter the typed character twice, or cause the system to error when looking at product information has been corrected. [Oaktree Builders]

7. CPoS Quotations – Prompt Payment Discount updates to follow the latest legislation have now been implemented here. [Heating Parts Direct]

8. Customer Maintenance – A new 'CPoS Requires Customer Ref' switch will force the user to enter in a Customer Reference in CPoS before the sale is completed. [Glanvilles]

9. CPoS – When repricing, an issue that could cause the wrong VAT code to be used has been fixed. [Oaktree Builders]

10. Sales Invoicing – When the nominal is in the different year to the sales ledger, the system will now validate the date against the correct year. [Living Space]

11. Product Search – New Search option to include the Supplier Product Code in the 'Boolean' search functionality. [Noz-alls Ltd]

12. SOP Auto Deletion – When there are no Sales Orders, and the user wants to delete Quotes, the system will now perform this action correctly. [Mainscourt]

13. Stock Order Maintenance – Original Unit Price and New Unit Price now use the correctly Decimal Places.

14. Nominal Financial Report – When generating a report for Period 1 only, the total of the Profit/Loss Account now only displays items posted to it, and not the previous year's Profit/Loss Type Accounts total. [Cheese and Grain]

Version Updates for 3.06.7 (Date Released 29th June 2017):

1. CPoS Searching - An issue that could cause a '1' to appear, or to duplicate letters being typed has been corrected. [Glanville's]

2. CPoS Quotations - When a discount was applied to a quotation and the quotation was then saved, the system will now correctly calculate the Goods/VAT for the discount. [GM Bathrooms]

3. CPos Quotations - The system will now correctly delete a line from the Sales Quotation.

4. Purchase Order Maintenance – A new 'Notes' button will allow the user to enter notes against the selected Purchase Order. [Leigh Plumbing]

5. Nominal Financial Statement – If multiple departments are used, and a single department has 0 transactions within the range specified, the system will now correctly reset its figures for the report to be correct. [Rutlands]

6. Customer Search Window - has been updated so a sporadic issue that could cause it to crash under certain circumstances has been resolved. [Glanvilles]

Version Updates for 3.06.6 (Date Released 16th June 2017):

1. General attempt to improve speed and efficiency of various actions in the Sales Ledger, (such as viewing Customers, Invoices, etc), by moving 48 history-related fields outside of the main Customer table. [Simon Moore Water Services]

2. New "Inactive Customer?" tickbox added to the "Credit / % Terms" tab in Customer Maintenance. This simply allows for individual customers, (old ones for example), to be manually excluded from being listed in Customer Search windows. [GM Bathrooms Ltd]

3. Customer Search window has been visually updated and now also has an additional field to display the selected Customer's Postcode.

4. New "Default next Product Code" functionality has been added. This allows for an alphanumeric code to be specified in Stock Parameters, this of which is automatically used as the default Product Code when a new Product is created. The alphanumeric code is then automatically incremented afterwards, so that it is ready to be unique - the next time a new Product is created. [Noz-alls Ltd]

5. SMTP Emailing now has more flexibility whereby it is possible for individual PCs to use a locally specified email account, (Server, Username and Password details), rather than everyone having to use the same 'global' email account as specified in Email Documents - Message Maintenance. This for example allows for individual users to use separate Gmail accounts to overcome a restriction of Gmail whereby the overriding 'Email From' and 'Display Name' are not permitted. [Audley Builders]

6. Postcode lookup functionality has been added to Stock Purchase Order Maintenance. [Living Space (UK) Ltd]

7. In Customer Maintenance, a timing-related issue that could cause a customer record inadvertently be shown twice, (after the Customer Search window has been used), has been fixed.

8. The "Email body is HTML?" tickbox in 'Email Documents – Message Maintenance' is now used properly. Previously, the "Enable SSL" tickbox option was always accidentally used to represent the "Email body is

HTML" value when emails were actually sent.

9. CPoS – The till system has a small visual redesign, as well as the removal of the multifunction field. The Suspending of a transaction can now be performed via 'F12 – Finish Sale', with the 'Recall' functionality being displayed on the Main Menu options.

10. The CPoS System now optionally displays the Good Ex VAT, Goods Inc VAT, Total Ex VAT and Total Inc VAT. This can be adjusted in the Admin screen. [Scotia Plastics]

11. CPoS Search – Hovering the mouse pointer over a product image now displays a larger version of the image.

12. CPoS Quotation – When viewing the lines of a Quotation, the system will now only pull through the lines from the selected quote.

13. CPoS – AutoSearch will now be turned on as default for new users.

14. CPoS – When viewing Customer Product History, a bug that would display transactions for all customers has been corrected. [BFS]

15. Nominal Year Ends can now post an Opening/Closing Balance for each Profit/Loss Account and the Profit and Loss Balance Sheet account so the most recent Closing Balance truly reflects the closing balances of accounts. [Chemco]

16. Purchase Orders – When invoicing a Purchase Order, the system will now display a Total Goods/VAT to assist with the calculation. [Harworth Heating]

Version Updates for 3.06.5 (Date Released 19th May 2017):

1. CPoS – An issue affecting consolidated daybook printing that would cause reports to print out all transactions has been corrected [BFS]

2. CPoS – During a consolidated End of Day, any sales entered on other tills will now be processed on the following day [BFS]

3. CPoS – A new feature to quickly identify and add linked, alternative and up-sale products to sales has been implemented. Products can also be linked together in the CPoS Product Search Screen. Additionally, linked products can be displayed as a prompt at the end of a sale.

4. CPoS – Quotations can now be converted to Sales Orders.

5. CPoS – An rounding issue that could cause the Total Goods/VAT to be calculated incorrectly has been fixed.

6. CPoS – Sales Orders that are created can now be also be amended in the Till system, as well as being printed and emailed to customers. Additionally, base price defaults to excluding VAT, as Sales Orders are processed without VAT.

7. Nominal Financial Statement – This report can now be printed to show the previous financial on a comparable basis to its own previous year. [Yates And Co]

8. SOP Order Report – New report functionality to view outstanding sales orders as monetary values based

on the due dates of the orders for the next 12 months. [Deyongs]

9. Web Integration – The software can now request specific events from the Web Integration Tool during the creation and amending of customer information. [Global Safety]

Version Updates for 3.06.4 (Date Released 13th April 2017):

1. SOP Automatic Delivery – Has been optimised to try and improve performance. Additional feedback is now also displayed to keep the user informed of progress. [Quest 4]

2. SOP Automatic Delivery – A corrupt control that could cause sporadic slowness under certain circumstances has been replaced. [Date Electronics].

3. CPoS – Overhaul of Stock Searching functionality. Along with visual changes to duplicate the main CPoS screen, users now have the ability to filter by product group, view product information, view images and alternative location physicals, as well as associated products. The Product Group filtering can additionally be viewed as images (via a settings within Admin) to assist in the quick locating of specific products. It also displays the total result count of any search.

4. CPoS End of Sale – A new option can limit the ability to generate a transaction on Account against a Cash Customer – this facility can be activated via the CPoS Admin screen.

5. Sales Payment Posting – Has been made larger and wider to accommodate more information that needs to be quickly displayed for each transaction. (Same also done to Purchase Payment Posting and Purchase Remittance Posting). [Leigh Plumbing]

6. Product Recoding Import – an issue that would cause the system to import every other line has been corrected. [Paris Hose and Ducting]

7. CPoS End of Day – Money Payment breakdown now calculates correctly [Glanvilles]

8. CPoS End of Sale – New options to allow quick selection of £5, £10 and £20 [JC Dyke]

9. CPoS – A new option to open Benchmark's Remote Support program from CPoS has been implemented to assist with CPoS specific issues.

10. CPoS – A new option to open Benchmarks Remote Support program from CPoS has been implemented to assist with CPoS specific issues.

11. CPoS – A potential rounding issue with Total Goods and Total VAT has been corrected that could previously occur when the Decimal Places in Values was different to the Decimal Places in Prices. [Harworth Heating]

12. CPoS – When recalling a Quotation that contains a Non Stock Item, an issue that would cause the prices to become negative has been corrected. [S Ryalls]

13. Customer Maintenance – A bug that would cause the Date Created field to display the System Date has been corrected. [Harworth Heating]

14. Customer Transaction Report – When a statement is selected as the output, and the transactions to view are ALL, the system will now correctly display all transactions, not just 120 Days or older.

15. Stock Orders – A new option within Stock Parameters allows the user to specify that the cost prices to use would be the cost price against the product, even if the stock order is using the supplier specific product record, with its own price. This allows the ability to record which suppliers are used to purchase items, without having to maintain price lists on a Product/Supplier level. [Glanvilles]

16. Purchase Order Maintenance – When amending lines, a bug that caused the grand total calculations to not automatically update has been fixed. [Glanvilles]

17. Purchase Analysis Posting – Recently added functionality to allow the posting of Sales transactions to the Nominal in detail using the transaction date (as opposed to the system date of the analysis posting) has now been implemented in the Purchase Ledger as well.

18. Sales Order Maintenance – A recent update that caused the user to be prompted for a rep if a rep was not entered has been removed. [Harworth Heating]

19. Stock Period End Update – For companies with no products in the system, an issue that would cause the period end update to fail has been fixed. [AH & RA Holland]

20. Sales Due Dates – If a Due Date was for the end of the second month following the transaction, the system will now select the correct date, not the system date [Total Graphics]

Version Updates for 3.06.3k (Date Released 14th March 2017):

1. Customer Maintenance – The "Monthly Sales…" button has now been renamed to "Product Sales History…" in order to try and help clarify its true functionality/usefulness.

2. CPoS End of Day – The screen (and Audit Report) now shows the breakdown between money received during a sale, and money received against invoices outstanding on accounts. [JC Dyke]

3. CPoS End of Day – A new VAT Summary and VAT Listing displays a vat breakdown of transactions posted to the till since the list End of Day. [JC Dyke]

4. CPoS Admin – Users now have the ability to hide the Goods/VAT and Margin breakdowns that are displayed on the Sales Screen.

5. CPoS Transaction Discount – When a transaction contains lines with multiple VAT rates, and a transaction discount is applied, the system now calculates the correct discount applicable to each VAT Code.

6. CPoS On-Screen Totals – A bug that can cause multiple quantity products to calculate Goods/VAT incorrectly has now been fixed.

7. CPoS Refunds – A new warning highlights that when an invoice is recalled to be refunded, whether the original invoice had a payment discount against it (as opposed to adding it as a line discount). [Mendip Mobility]

8. CPoS Add Non-Stock Line/Add Text Line – These screens have been improved to make them easier to enter information.

9. CPoS Reprice Line – When repricing an item, users now have the ability to change the VAT Code of the line. [Leigh Plumbing]

10. CPoS Customer Sales History – Users now have the ability to reprint the selected invoice. The Cash

Customer Sales history is now available. [BFS]

11. Purchase Order Maintenance – The Product now uses the Product VAT Code (as opposed to the Supplier Country VAT Code) to be consistent with other areas of the software. [Glanvilles]

12. Price Export – This has been improved to allow 1 export file to be exported which contains all prices and mark-up values. The import program now asks the user to select whether to import the Prices or Mark-ups. [Health Care Services]

13. Product Recoding Addon – The user now has ability to export a range of product codes, and generate a list of replacement codes that can be imported back in to the system. [Paris Hose and Ducting]

14. Product Supplier Catalogue – New options have been added to allow the user specify dates of Last Purchased, Sold, Transferred, and created. It also allows the user to export the selected list to Excel, manipulate it, and import it with the updated file to transfer the products on it.

15. SOP Automatic Deletion – A new option allows the routine to delete Sales Orders that are not completed, allowing deletion of old Sales Orders that are still outstanding and will never be completed. [Plumbcall]

16. Stock Price Uplift – The updated prices should now show when looking at products via the Scanning Window [Glanvilles]

17. Production Shortages Report – A new option is available to print out all the stock, whether it is below minimum levels or not. [Glanville's]

18. CPoS Product Deletion – An issue that could cause the product to be deleted but still appear on the search menu has been corrected [Calamity Comics]

19. CPoS Refunds – When recalling an invoice for refunding, a bug that could cause the line to incorrectly calculate the VAT price on the line has been corrected.

Version Updates for 3.06.3 (Date Released 20th January 2017):

1. Nominal Maintenance – To improve clarity when viewing Nominal Transactions, Opening/Closing Balance Transactions should now always have Department set to 0 or 1 as appropriate. (Nominal Journal Posting, Nominal Cash Payments Posting & Nominal Cash Receipt Posting have been updated to achieve this). This is inline with an update in PY2 v4.09f, whereby it was possible for accidental duplication of Opening Balance transactions when the Nominal was updated across packages. [ATOL]

2. Bank Reconciliation – New functionality allows the user to process the bank reconciliation and complete it for each bank statement sheet or sheets, without having to marry up the transactions with the closing Nominal ledger account balance for a specific period. [Leigh Plumbing]

3. Stock Deficiency Maintenance – If a specific supplier is selected, an issue whereby the 'Reset to Zero' button would reset every single product's 'Quantity To Order' to 0 (where it should only reset the items on screen) has now been fixed. [Glanville's]

4. Supplier Maintenance – Supplier notes now have the option of being displayed when suppliers are selected in Purchase Transaction Posting and Stock Ordering. They are also available to be printed on POP Order documents. [Chemco]

5. POP Automatic Ordering – When a user exits this screen, an issue that stops other using accessing the

same screen has now been fixed. [Glanville's]

6. Sales Analysis Posting – When posting the transactions in detail, a new option allows the transactions generated on the Nominal ledger to use the original Sales Transaction posting date (as opposed to the System Date of the Analysis Posting), to assist users with connecting Nominal Transactions with their original Sales Transactions.

7. SOP Product Orders Report – A new option to be able to filter the products by their unit has been added. [Lloyds Spar Quarry]

8. Stock Component Maintenance – When attempting to post an Assembly of a product, a potential bug that causes the system to error with a failure to commit or rollback the assembly has now been corrected. [Chemco]

9. Customer Maintenance – When connected with Bechmarks 'Cream' CRM package, an issue whereby changing the customer name would not correctly find the same account in Cream to update has been fixed. [Citrosoft]

10. Stock Custom Report – 'Date Last Purchased' and 'Last Supplier Purchased From' will now correctly work if used as the filtering of a report. [Paris Hose and Ducting]

Version Updates for 3.06.2 (Date Released 23rd December 2016):

1. Viewing Invoice documents speed improvement – In places such as on the Outstanding tab in Customer Maintenance, and in Sales Payment Posting, whereby it is possible to view 'individual' Invoice documents on screen, the time it takes from clicking the 'View' button to when the actual Invoice document is displayed should be greatly reduced. This is especially the case for 64 Bit Windows installations that are accessing data across a network. [Sidonia Enterprises Limited]

2. Sales Payment Posting – Some users randomly experienced severe delays when using this program, (and other programs involving Customer and Supplier Payments). Optimisations have now been added to try and eradicate these delays.

3. CPoS Search screen – Users with smaller monitors can experience the 'Done' and 'Close' buttons bing displayed behind other buttons making them hard to access. If this is the case, the Stock Order Quantity and Stock Order Date Due fields on screen will disappear allowing more room at the bottom for the buttons.

4. CPoS Till -> Signature Pads -> An issue that could cause the signature displayed on the invoice to be incorrect has been fixed.

5. CPoS Till - The Goods and VAT totals at the bottom of a sale will now reset when a sale is completed. [HBC Supplies]

6. CPoS Till -> Search -> New Product – The Cost Price can now be amended on the front screen. [BFS]

7. CPoS Till –> Discount Line - The system will now display the calculated discount price. [Glanvilles]

8. CPoS Till -> Re-price Line – When re-pricing a Non Stock item, a potential bug that can cause the margin protection to fail has been corrected.

9. Sales -> Posting -> Invoicing -> Input Payment – There is now a date field that can be used to override the

system (decault) payment date. [Grass Routes Ltd]

10. Sales -> Reports -> Daybook -> Reconciliation Report – This new option will set the current system date to print off all payments for reconciliation purposes. [Grass Routes Ltd]

11. When creating a new Customer or Supplier, the system can generate an account number for the new record automatically, (in addition to the user populating the code themselves as standard). [Grass Routes Ltd]

12. Stock -> Utilities -> Excel Product Price Update – An issue that causes the mark-up percentage to be calculated incorrectly has been fixed. [Health Care Services]

13. Product Maintenance – A situation whereby after viewing a Stock Order document and the currently selected product does not get updated has been fixed. [Chemco]

14. Stock -> Reports -> Stock/Custom - When viewing a user generated report with transactions, the system no longer includes the Brought Forward balance in the running balances [Yates and Co]

15. Purchase Order Maintenance - When using Purchase Factor against a product, an issue whereby deleting the product line results in the Products Supplier Orders value becoming incorrect has been fixed. [Glanvilles]

Version Updates for 3.06.1 (Date Released 21st October 2016):

1. Customer Price List - This new screen, (Tree Menu -> Sales -> Reports -> Customer Price List), allows customer specific price lists to be generated. It includes standard prices and where applicable, special prices, discounts and quantity breaks, for each customer. Customer specific Price lists can be printed to screen or to printer. A third option allows the generation of customer specific files, in varying file formats such as Excel, Word or PDF. Using the email add-on, these documents can be sent directly to customers as well. [Ultra Building Products]

2. Special Price Export – Has been updated, (Tree Menu -> Stock -> Utilities -> Special Price Export), to incorporate a new format which will create a Product specific Excel file, listing all special prices for the specific product, by customer. It includes customer address details and email address, so can be used for mail merge purposes. Changes prices can also be imported and updated. [Ultra Building Products]

3. Stock Take – Has been updated, (Tree Menu ->Stock -> Utilities -> Stock Take), so that Product Group can now be updated on the output, and when imported it will update the product group of the product record. [Ultra Building Products]

4. Purchase Order Maintenance - When importing lines from previous stock orders, the system will now correctly use the cost price from previous stock order line. [Harworth Heating]

5. With the Sales VAT Report, a new option has been added that allows the removal of completed transactions from the Sales VAT Report. [Glanvilles]

6. CPoS Create/Amend Product - As some users do not require the complete price matrix functionality when creating/amending products, Cost Price has been added back to the front screen. [BFS]

7. CPoS Payment Posting - A Receipt specific output, that can use the receipt printer, is now available when posting payments. [Glanvilles]

8. CPoS Payment Posting - When posting a payment, the user now has to select a payment type as opposed to the system selecting the default/incorrect type. [Glanvilles]

9. CPOs Advanced Re-pricing - When using Extended Product Prices as mark-up percentages, this screen will now correctly calculate these prices. [Glanvilles]

10. CPoS Main Screen - This will now display a summary of Goods, VAT, and the grand total of the current sale.

11. CPoS Refunds - The system will now use the current price breaks to establish prices when in Refund Mode. [Leigh Plumbing]

Version Updates for 3.05.9 (Date Released 14th September 2016):

1. CPoS Signatures – The system now correctly uses the Cash Payment Signature Prompt switch for Cash Sales, (as opposed to the Accounts Signature Prompt switch). [JC Dyke]

2. CPoS Email Invoice – The correct Invoice Subject will now be applised to the invoice being emailed. [Glanvilles]

3. CPoS Email Invoice – The standard Invoice Email address will now be prepopulated on the Receipt Print Prompt at the end of a Sale. [Glanvilles]

4. CPoS Search – An issue causing a '1' to be prepopulated in the search screen when it pops up has now been corrected. [Glanvilles]

5. CPoS Payment Posting – The new BACS CPoS payment is now available as an option to pay by, and the screen now uses the Cash/Account Analysis codes set for each payment type. [Mendip Mobility]

Version Updates for 3.05.8 (Date Released 25th August 2016):

1. Stock Component Maintenance - When assembling or dis-assembling main products, the system will now only post the transactions if all can be posted. If one or more fails, the entire posting will not be performed (as this can cause issues with stock levels). [Living Space]

2. Supplier Statements - "Exclude Zero Balance Accounts" option will now correctly exclude zero balance accounts if ticked, and include them if not. [S Ryalls]

3. CPoS - A new option "In CPoS, Prompt for Price on Selection" in Product Maintenance now allows the user to be prompted for a price when the item is selected in CPoS, even if the price has been set originally. This is designed to allow users to select the correct price should alternatives, such as including delivery in the sale price, be an option. [Glanvilles]

Version Updates for 3.05.7b (Date Released 9th August 2016):

1. The Customer Returns addon has been updated to include Email Documents functionality so it is now quick and easy to email Returns Notes directly to customers. [Quest 4 Ltd]

2. Scan Document Archive functionality has been updated to be more robust under exceptionally busy multiuser environments. [Quest 4 Ltd]

Version Updates for 3.05.7 (Date Released 27th July 2016):

1. Purchase Order Maintenance – A new 'Import Lines' button allows the user to select another order and import the lines from that order into the current order. [Harworth Heating]

2. New 'Toymaster' Invoice EDI format implemented in the EDI Add-on. [Orchard Toys Ltd].

Version Updates for 3.05.6 (Date Released 5th July 2016):

1. CPoS - New Functionality for selecting different Bank Accounts for processing the various payment types in CPoS. This can also be specific for either CASH Customers or Account Customers. [Leigh Plumbing]

2. CPoS - New 'BACS' Payment Type – This will allow the user to enter in a method of a BACS Bank Transfer at the end of a sale, in addition to the existing payment types. [Leigh Plumbing]

3. CPoS - If in a Cash Sale, the User now has the option to select a Customer Account via the 'F2- Find Customer' option. This will leave the sale intact, but will switch over from a Cash sale to an Account Sale.

4. CPoS - In certain instances where the Payment Posting and Report printing screens would appear behind the CPoS Till, causing the user to believe the transaction has failed, has been fixed. [BFS]
5. CPoS - Refund Transactions will now prompt for the New Report Printing screen if selected to do so. [Wagstaff]

6. Quick Order Processing - When adding a product, the default VAT Code of 3 was being used. This has now been corrected to use the VAT Code and Rate of the product selected. [GT Cons]

7. Stock Custom Reports - New option to include Stock where the Physical was below Minimum. [Sicor International]

8. Sales Payment Reversal - An issue that could potentially cause Unallocated Amounts to make the Payment Reversal fail has been corrected. [Procurement]

9. Sales Order Maintenance - When a product is selected, a new image exists that can be clicked to display the current stock levels in all locations. [Southern Electromotive Distribution]

Version Updates for 3.05.5 (Date Released 10th June 2016):

1. Modifications for customer. [Orchard Toys].

Version Updates for 3.05.4 (Date Released 6th June 2016):

1. CPoS Print and Email functionality - When completing a Sale in CPoS, the system will now allow the user to print multiple document formats: Invoice, Receipt, Advice Note, and Delivery Note. There are new settings for Printer Options for each document, for both Cash and Account Sales, and specific quantities that can be set in the Admin screen. An Email address can also be used, with an optional Invoice being Sent via Email if the user chooses. Customer information can also be collected from this screen for future mailshot use.

2. CPoS Automatic Ordering of Low Stock - At the end of a Sale, the system can be prompted to automatically generate a Stock Order for any items that do not fulfil their minimum levels after the sale, where the product has a Preferred Supplier. This can then be printed and actioned.

3. CPoS Quotations - New column in Quotation Search window for how many times a quote has been converted to a Sale. [Leigh Plumbing]

4. CPoS Quotations – Now displays Newest Quote first. [Leigh Plumbing]

5. CPoS Emailing - The user is now able to amend the CC Email address. [Heating Parts Direct]

6. Customer Maintenance – When emailing Invoices/CR Notes from the Outstanding tab, the company information is now displayed correctly. [Harworth Heating]

7. Credit Note Production - Recalling an NS Line will now correctly load the Cost Price of the line from the original document. [Lothian DIY]

8. Barcode Printing - The system will now allow the user to select a product group when printing barcodes. [Simon Moore Water Services]

9. Sales Order Maintenance - The system will now copy across the customer's Telephone and Email from Customer Maintenance when selecting the Customer's Address as the Delivery Address. [Living Space]

10. VAT Return/Countries - The Detailed Transaction reports will now print out in Date sequence. [KE Plumbing]

11. Sales Order Maintenance – Scan Document Archive functionality has been improved to better cater for situations whereby multiple users create orders at exactly the same time. [Quest 4 Limited].

12. Customer Discounts – Category 'O' has now been fixed so that it will be always be retrieved.

Version Updates for 3.05.3 (Date Released 5th April 2016):

1. Customer Returns – Scan Document Archive functionality has now been added to the Customer Returns addon. [Quest 4 Ltd]

2. Customer Transactions Report - A set of new reports have been added (Tree Menu -> Sales -> Reports -> Transactions) that can print out summaries of invoices, payments, adjustments etc within selected periods, Age Analysis ranges, and date ranges. The outputted data can be viewed as a grouped by type transaction listing, by date (as per Customer Outstanding tab in Customer Maintenance), or as a statement. The 'statement format' can also be emailed via the Email Documents add-on. [Heating Parts Directs]

3. Customer Maintenance – On the Outstanding tab, a new 'Print Transaction List' button will display the new Transaction Customer Report, pre-populated with the currently selected customer and settings.

4. Credit Note Production – Working with the Returns add-on, users can now process a credit note with the ability to not update the stock levels. A stock transaction will still be made to record the return of the item. [Molan UK]

5. CPoS - New 'Email Quotation' button that allows the user to enter an email address or use an existing Customer email address, and email quotations to them. If the customer has not been set up for emailing

Sales Orders/Quotations, the system will default the Quotation output format to PDF (or use the existing settings for the customer if applicable). [Heating Parts Direct]

6. CPoS – When recalling an invoice for Credit Note purposes, the system will now recall the original Cost Price of the product when loading it from the Sales Invoice. [Living Space]

7. CPoS – A potential problem when displaying non-VAT inclusive prices with VAT has been fixed. [C&J Electrical]

8. SOP Maintenance – An issue that can cause Scanning windows to stop appearing if "prompting for delivery addresses" is activated has now been fixed. [Southern Electromotive Distribution]

Version Updates for 3.05.2 (Date Released 16th March 2016):

1. Email Addon - A new 'Email Invoice' button has been added to the Outstanding tab in Customer Maintenance allowing Invoices and Credit Notes to be emailed from this screen. A new email control popup will appear that allows the user to select alternative email addresses, or manually enter another email address. Customers where Emailing has not been setup can also have invoices emailed in PDF format via the same screen. [Orchard Toys]

2. CPoS Admin - New screen layout to easily group related Administration settings together, and to allow more settings to be added in the future. New option to allow amending of a Cost Price for a line that has been added to a sale. [Living Space]

3. CPoS – Password Control Improvements. An error that causing VAT to be rounded incorrectly has now been fixed. [Pinner Road Motor Spares]

4. CPoS - Deposits taken against Sales Orders can now appear on the Sales Order Acknowledgement that is printed at the end of the Sale. To be consistent with other areas of the software, once a Customer Code has been entered when selecting an account customer, the <Enter> key will now load the customer.

5. Purchase Payment Posting - An issue that caused Prompt Payment Discount to avoid being reset after the posting has been corrected. [Quest 4 Ltd]

6. SOP Manual Invoicing - Where more than one copy of the invoice is to be printed, the system will now correctly display 'Copy Invoice' on the second or greater invoice. [PowerRun]

7. Backup/Restore - An issue that would replace the system backup with the secondary database has now been corrected. When USB Drives are used as the backup medium, the system will correctly generate both backup files [RHG Stone]

8. Product Shortages - A new report that, using Product Supplier records or Product Groups, will display stock that currently does not meet the minimum level. [Avon & Wessex Motor Factors Ltd]

9. Products – The number of Extended Product Prices have now been increased from 8 to 14. [Orchard Toys]

10. Product Archive - When products are archived or reviving, the Product Scanning window will now be reflective of this.

Version Updates for 3.05.1 (Date Released 1st February 2016):

1. Postcode Lookup Addon – This brand new addon allows for addresses to be input by simply entering a Postcode and then selecting the appropriate property from the resulting list. This allows for quick, easy and error-free input of addresses throughout the software. It uses a web service which is refreshed on a daily basis by Royal Mail to ensure the most up-to-date address information is available. [Living Space (UK) Ltd]

2. CPoS Searching – New ability to search for 'Alternate' product code is available. [Leigh Plumbing].

3. Sales Invoice Production – A speed related issue that caused a "No Current Record" error has been corrected. [Gerrard Seel Ltd]

4. Backup/Restore – The system now backs up two databases. The Backup Completion message will now appear once both have been back up, not just after the first has been completed. [Southern Electromotive Distribution Ltd].

5. Product Maintenance – After deleting a product, it will now be correctly removed from the Product Scanning Window. [Living Space (UK) Ltd]

Version Updates for 3.04.9 (Date Released 12th January 2016):

1. Email Addon – Brand new SMTP technique implemented for sending emails in an alternative manner, (to the 2 existing techniques). This can be used to avoid problems sometimes encountered under certain 32/64 bit Windows/Office setups. [SED Ltd]

2. Product Searching - The main fields used when searching products have now been separated from the rest of the product information to improve search speeds.

3. Two-Tier Product System – In order to potentially cater for hundreds of thousands of products without affecting speed, a new two-tier product system has been introduced. Whilst allowing your existing products to be used as normal, it also permits vast numbers of 'other' products to be imported and stored separately. These are then searchable and selectable when appropriate. (There is a new simple toggle switch in the Product Scanning window and in CPoS).

   An example of using this is to store products from various Supplier Catalogues. i.e. Products you don't stock yourself but could get hold of. Thus they do not need to bloat-out your normal product list. Once such a product is invoiced for example, it is moved and treated as a 'normal' product.

   The new "Stock -> Maintenance -> Supplier Catalogue Transfer", allows for products that have not been sold since a certain date to be moved out to this new system. [Avon & Wessex Motor factors]

4. CPoS "Add New Customer" - The system will now allow a user to enter a Customer Code for the new customer if they wish (leaving it blank will automatically generate a new customer code). [Living Space]

Version Updates for 3.04.8 (Date Released 7th December 2015):

1. CPoS – Various updates and improvements.

2. Nominal Import - This new addon allows for multiple Nominal Cash Payment and Nominal Cash Receipt transactions to be imported quickly and easily from an Excel spreadsheet. [Big Fish Little Fish Ltd]

Version Updates for 3.04.7 (Date Released 10th September 2015):

1. Nominal Year End Update – Has now been made more flexible such that it can now be ran when the Sales and/or Purchase and/or Stock ledgers are still in the previous year. This effectively allows for a 24 month window of 'open' nominal ledger periods. [Ultra Building Products].

2. SOP Maintenance & POP Maintenance - These screens have been updated to allow the user to enter in a Telephone Number and Email address for the specific delivery address. When selecting a delivery address, the system will also pull through the Telephone and Email stored against the existing Sales Delivery Address. These can also be printed on the Purchase Order, Sales Order Acknowledgement, and Sales Delivery Note. [Procurement International]

3. Barcodes Report - If CPoS is unlocked, and a sheet of barcodes is being printed, the barcodes will be converted to Barcode Format Code 128 (where this Label Style option is selected as an output via Stock -> Reports -> Quick Barcode -> F3 - Printing Settings), and printed as such. [Simon Moore Water Services]

4. Stock Overview Report - This new report allows the generation of stock transaction history by location, grouped per year over a 3 year period – by Sales, Goods Inwards, and Adjustments. [Sicor International]

5. CPoS Admin - New Password protection options to allow greater control over changes to product prices, and the viewing of extended product prices. Discount Password is now correctly requested during an attempt to adjust the discount when inputting a payment via the End of Sales Input Payment screen.

6. Purchase Payment Posting - The system now allows the ability to post an overriding value in the Prompt Payment Discount amount to allow the matching of payments with manually calculated values where the discount is applied on total balance as opposed to a line by line calculation. [Harworth Heating]

7. Purchase Payment Posting - When making a payment that included a Prompt Payment Discount, an issue that caused the Supplier Age Analysis to become incorrect when the invoice being paid is in a previous period has now been corrected. [Harworth Heating]

Version Updates for 3.04.6 (Date Released 26th June 2015):

1. Modifications for various customers.

Version Updates for 3.04.5b (Date Released 5th May 2015):

1. SOP Margin Report – This new report allows for the analysis of Sales Order Line margins against Product Cost Prices, Sales Order Line Cost Prices and most recent Product Stock Order Prices, to identify lines that do not meet the specified Margin percentages. [Paul Haycock Office Supplies]

2. Price Enquiry – A new facility to quickly return the selling price of a selected product for a specific customer. [Paul Haycock Office Supplies]

Version Updates for 3.04.5 (Date Released 1st April 2015):

1. Major legislative update regarding Prompt Payment Discount - When Prompt Payment Discount Terms are offered against a transaction, changes to the calculation performed against VAT and the automated processes that follow during payment posting have now been implemented.

Version Updates for 3.04.4 (Date Released 16th March 2015):

1. Nominal Financial Statements – An issue which caused the first two 'EXPENSE' type accounts to merge in to 1 has been fixed. [Lawrence Goodridge Motor Repairs]

2. CPoS - Credit Limit Control for Quotes is now available when CPoS is unlocked to allow users to control whether 'Accounts over Credit Limit' can still have quotes created within CPoS. [In the Pipeline]

Version Updates for 3.04.3 (Date Released 2nd March 2015):

1. Supplier Re-Coding – This new add-on (Tree Menu -> Maintenance -> Suppliers) allows for Supplier Codes to be changed, allowing them to be tidied-up or made more consistent for example. [Chemco]

2. EDI Barclays.NET – The Barclays.NET BACS File format has been added to the EDI add-on (Tree Menu -> Reports -> Remittance Report). This allows for a file to be generated which can be uploaded to the Barclays Website to automatically make payments to Suppliers. [Pendine Park]

Version Updates for 3.04.2 (Date Released 25th February 2015):

1. CPoS - When discounting a product via Sales Quotations, a situation that causes the calculation to be performed with no decimal places has now been fixed. [IFillya]

2. CPoS - A new option that allows the automatic request to create a new product should the search for an existing product not locate any has been added. This feature can activated via the CPoS Admin Screen. [Car Parts Express]

3. CPoS - When creating a Sales Order or Quotation, descriptions of NS items can be a maximum of 60 characters. This is now reflected in the NS entry screen when in Quotation or Sales Order Mode. [Lothian DIY]

4. CPoS – A bug that causes the selected product to not be returned to the main screen correctly has been fixed. [In the Pipeline]

5. CPoS – A new option to cache the Product Scanning window on start-up of CPoS to improve efficiency of searching for products can be found within the CPoS Admin screen. [Car Parts Express]

6. CPoS – Account 'On Stop' limits are now checked when producing Refunds/Credit Notes. [Lothian DIY]

7. Purchase Order Approval - A scenario that allowed for an unapproved order to be invoiced has now been fixed [Atol]

8. Stocktake Scanning - The system now correctly handles the Multi-Location Stock Add-on. [Engine Re-Manufacturing]

9. Credit Note Production - When recalling an original invoice to credit note, speed issues relating to establishing the original cost price of each line have been investigated and improvements made. [Cabana Soft Drinks]

10. Excel Product Price Export - First and Last Supplier Code now correctly shows a list of Suppliers. [In the Pipeline]

11. Outstanding Invoice Documents - The existing functionality (in Tree Menu -> Sales -> Reports -> Sales Invoice Reports) to print a 'Summary' of outstanding Invoices has been enhanced to allow printing of the 'actual' Invoice Documents where the invoice is still outstanding. [In the Pipeline]

12. Product Scanning Window - Where the option to search by barcode is selected, and a barcode is scanned, the system will no longer find the next available match if the scanned item cannot be found. [Engine Re-Manufacturing]

13. Sales Comparison Excel Export – New options have been added that allow the exclusion of archived products, and to remove products with zero sales YTD (where a single Invoice/Credit causes a product to appear on the report, but its total sales for the year is zero). [Criterion Ices]

14. Multi-Location Stock – This addon now allows for up to 99 different Product Locations. [Olympus]

15. Internal Works Orders - New 'Due Date' field to record when the Internal Works Order is due to be completed (as opposed to the Sales Order Due Date). [Sicor International]

Version Updates for 3.04.1 (Date Released 8th January 2015):

1. Sales Comparison Excel Export – This new powerful report, (Tree Menu -> Sales -> Reports), generates a comprehensive Excel spreadsheet that compares Product sales from 2 successive years. The first worksheet of the generated Excel document provides a yearly summary, whilst 12 subsequent monthly worksheets breakdown the sales by Product by Customer. Output can be filtered by Customer, Product and Customer Category. [Criterion Ices]

2. CPoS - An issue with the length of Sales Order Line Descriptions being too long has been corrected. [Lothian DIY]

3. CPoS - Credit Note generation now follows the same Account Limit On-Stop rules as Invoices. [Lothian DIY]

4. CPoS - When establishing the cost price of a product entered using a barcode, the system will now use the 'Use Parent Price' value set against the barcode. [S Ryall]

5. Goods Inwards Scanning - The system will now display the purchase order lines selected, with which PO Lines the scanned items will be allocated against when posted. [Procurement International]

6. Goods Inwards Scanning - Users can optionally see a larger screen containing the scanned items and PO Lines.

7. Product Maintenance - An issue causing an "Application-Defined or Object-Defined Error" message to popup when viewing Orders has been corrected. [Health Care Services]

8. Sales Order Maintenance - When searching for a customer, if no customer can be found, the system will no longer default to the first customer on record. [The Saw Point]

9. Stock Period End - If a Stock Period End Update fails, an issue that causes the Stock Value posted to the Nominal Ledger to be incorrectly calculated has been fixed.

10. Stock/Custom Reports - – In certain instances, using fields from multiple tables can cause Total fields to not calculate. This has been corrected. [Southern Electromotive Distribution]

Version Updates for 3.03.9c (Date Released 20th November 2014):

1. CPoS – When applying the Product Cost Price to a Sale Line, the system will now use either the Product's Cost Price or the Barcode's Cost Price depending on the barcode's "Use Parent Pricing" setting. [S Ryall]

2. Stock Period End Update – When performing a period end and the Nominal Ledger is set to be updated, a potential issue that could cause the calculated Current Stock Value to be 0 has been corrected. [Jovi International]

3. Goods Inwards Scanning – The user can now view the lines of the Stock Purchase Orders that have been selected against the delivery, to see which lines the scanned items will be delivered against and which are outstanding. [Procurement International]

4. Goods Inwards Maintenance – The user can now view the lines of the Stock Purchase Orders that have been selected against the delivery, to see which lines the scanned items will be delivered against and which are outstanding. [Procurement International]

Version Updates for 3.03.9b (Date Released 20th November 2014):

1. Stock Period End Update – If updating the Nominal with Closing Stock value, an extra check has been put in place to ensure that the Stock Ledger can only be a maximum of 2 periods ahead of the Nominal after the Period End update has been complete.

2. SOP Maintenance – If an invalid Customer Code is accidentally typed-in, it will no longer default to the first Customer on file. (This reduces the potential for the wrong customer code to be used without the user noticing). [The Saw Point]

Version Updates for 3.03.9 (Date Released 14th November 2014):

1. Stocktake Scanner – This new addon facilitates for a MT2090 barcode scanner to be used to wirelessly conduct stocktakes. Scanned stock information is stored on the device and is subsequently available in Excel format. The stocktake spreadsheet can be analysed and imported to automatically post stock transactions to update physical stock levels. [Engine Re-Manufacturing]

2. CPoS – Customer Credit Limit checking now incorporates the 'Allow further Invoices' type functionality that is settable in Tree Menu -> Sales -> Utilities -> Parameters -> Layout & Credit Limit Flags. [Lothian DIY]

3. Stock Goods Inwards – Fixed a problem that was inadvertently introduced in v3.03.8b so that the Quantity Received and Outstanding fields in the grid are always refreshed when appropriate. [Procurement International]

Version Updates for 3.03.8b (Date Released 28th October 2014):

1. CPoS – Ability to quickly view, amend and create Customer Notes has been added. [Car Parts Express]

2. Product Searching – A new powerful "Code/Description any sequence" search method has been added to make it easier to find products you "vaguely know" the Code and/or Description of. This new option has been added to all Product Search windows in the standard package, as well as to CPoS. Basically it allows for multiple search words to be entered without them needing to be in the exact sequence as they are in the Product Description. For example; "Red 10 Hose" could be input when searching and would potentially return a Product that has a Description of "Machine hose Red (10mm)". [In the Pipeline]

3. Gross Margin Report – New alternative 'Date range' filter has been added. This can be applied to any of the 3 contained reports. [In the Pipeline]

4. CPoS – Whenever a Product is selected that has been linked to 1 or more other products, the Product Code field is now highlighted green to emphasis this.

5. CPoS – A bug that could result in stored CPoS Quotations being turned into Sales Orders when a new version is installed has been fixed.

6. Supplier Statements – This new reporting program, (Tree Menu -> Purchase -> Reports -> Supplier Statements), lists creditor transaction information with options to print values in the individual supplier's currency or in Home currency. [Sicor International]

7. CPoS – A new option has been added to allow "Full screen" viewing to not include the Windows Task Bar. (Allows for other applications to be switched to easier but loses the 'total encapsulation' of CPoS). [Car Parts Express]

8. Stock Goods In – An extra safeguard has been added to try and ensure multiple instances of a transaction cannot be accidentally posted. [Procurement International]

Version Updates for 3.03.8 (Date Released 10th October 2014):

1. CPoS – When a new customer record is created on-the-fly within CPoS, the 'Date Created' field now gets populated. [Ifillya Trade]

Version Updates for 3.03.7 (Date Released 1st October 2014):

1. EDI – New BWG Invoice Portal EDI format added. [Olympic Distribution]

2. Gross Margin Report – New optional 'Rep' filter has been added. This can be applied to any of the 3 contained reports. [Chemco (Ireland) Ltd]

3. Quick Barcode Printing – New screen, (Tree Menu -> Stock -> Reports -> Quick Barcode Printing), allows the quick creation of barcodes using Zebra barcoding machines or Dymo Label printers. Includes support for Code 128 Type Barcodes. [Engine Remanufacturing]

4. CPoS – New ability to print Advice Note in addition to, or instead of printing an invoice when completing a sale. [In the Pipeline]

5. CPoS – When recalling an invoice to process as a refund, the system now correctly calculates the transaction discount value. [Mainscourt Electrical]

6. SOP Automatic Invoicing – Now runs much quicker due to numerous efficiency updates. Interface also improved.

7. SOP Automatic Delivery – Now runs much quicker due to numerous efficiency updates. Interface also improved. Also contains a new on-the-fly option to stop CR Limit related popup messages being displayed.

8. SOP Automatic Invoicing – Now runs much quicker due to numerous efficiency updates. Interface also improved. Also contains a new on-the-fly option to stop CR Limit related popup messages being displayed.

9. SOP Manual Allocation – Now operates quicker with improved efficiency, reliability and tidied interface.

10. SOP Manual Delivery – Now operates quicker with improved efficiency, reliability and tidied interface.

11. SOP Manual Invoicing – Now operates quicker with improved efficiency, reliability and tidied interface. Also, any warning about a customer exceeding their Credit Limit will be displayed only when the 'Invoice Lines' or 'Invoice Order' buttons are clicked, not every time a new Order is selected in the grid.

12. POP Order Maintenance – Optimisation to improve efficiency, reliability and interface feedback.

13. POP Manual Goods Inwards Posting – Optimisation to improve efficiency, reliability and interface feedback.

14. POP Manual Invoice Posting – Optimisation to improve efficiency, reliability and interface feedback.

15. Stock Goods Inwards Posting – Optimisation to improve efficiency, reliability and interface feedback.

16. SOP Automatic Deletion/Archiving – Now runs much quicker due to numerous efficiency updates. Interface also updated to be more consistent with the rest of the package.

17. Long Product Descriptions (80 character max) Addon – Has been updated to cover new parts of the software.

18. SOP Quick Order Status Addon – Now allows for 'Archived' Sales Orders to be quickly searched, (in addition to 'Live' Sales Orders).

Version Updates for 3.03.6 (Date Released 9th September 2014):

1. Signature Pad input – Functionality to obtain signatures from customers in order to print them on documents such as delivery notes has been added. Currently the Topaz SigLite LCD 1x5 signature pad, (which works with a digitising pen), is required to make use of this feature. [In the Pipeline Ltd]

2. Customer Signatories – The ability to maintain images of valid signatories for individual customers has been added, (Tree Menu -> Sales -> Maintenance -> Customer Maintenance -> Contacts tab). Currently the Topaz SigLite LCD 1x5 signature pad, (which works with a digitising pen), is required to make use of this feature. [In the Pipeline Ltd]

3. Location Values Report – Brand new report, (Tree Menu -> Stock -> Reports -> Location Values). This report provides information about the current value of Physical Stock at 'Cost Price' and 'Average Price', either for a single or all Stock Locations. An overall summary for each Location can be output or a more detailed report listing data broken down to individual product levels can also be generated. [Medical Physics International Ltd]

4. Pack Splitting – New functionality had been added in the Stock ledger to allow 'multi-pack' (parent) products to be automatically split into the appropriate number of child products. For example a box of 12

pens, (Product Code "ABC"), can automatically be converted into 12 individual Pens, (Product Code "XYZ"), when received through Goods Inwards Posting. Additional Stock Transactions are posted to provide an audit trail of the conversion. Any relationships between parent and child products can be setup using Tree Menu -> Stock -> Maintenance -> Pack Splitting. [Medical Physics International Ltd]

5. Scan Document Archive – This add-on that works with the SDA stand-alone package has been expanded to now include all CPoS documents. Additionally, a new Setup program, (Tree Menu -> System -> Utilities -> SDA Setup), has been added that allows for controlled flexibility of how 'SDA Refs' are automatically assigned in the various places within the accounts package. [In the Pipeline Ltd]

6. CPoS – USB Cash drawer support has now been added.

7. Product Maintenance – Product Supplier records can now have barcodes.

8. CPoS Payment screen – The numeric buttons for use with Touch Screens have now been fixed. [Ifillya Trade]

9. CPoS Usability – The command menu buttons located on the right side of the screen are now more descriptive and in a more logical and intuitive sequence.

10. CPoS Efficiency - To help improve the speed of user input, the relatively unnecessary "Add Selected Product?" prompt that is displayed after selecting a product from the product scanning window is now no longer displayed.

11. CPoS Barcodes – When creating a new Product in CPoS, a barcode can now be typed in. [Ifillya Trade]

12. CPoS Barcodes – The 'Add Barcode' scanning option within Product Searching now successfully adds the scanned barcode to the selected product. [Ifillya Trade]

13. CPoS Product Price Matrix – This screen can now be quickly accessed via the main CPoS Menu, (in addition to the Product Search screen). [Mainscourt]

14. CPoS Fix – An issue with the 'End of Day' process and consolidated Till Drawer Float has been corrected. [Mainscourt Electrical]

15. Monthly Sales Report – A potential issue with the "Product Sales by Rep" report has been fixed. [Ultra Building Products]

Version Updates for 3.03.5 (Date Released 7th August 2014):

1. Customer Maintenance – An additional 5 'Discount Percentage' fields have been added. (Previously A to M, now A to R). [Quest 4]

2. Stock Parameters – New alternative Price Uplift functionality has been added to allow the Extended Product Prices fields to be used as Mark-up Percentages for use against the Current Cost Price. [In the Pipeline]

3. CPoS – New ability to stop Payment Transaction Batch Numbers from being assigned when posting payment. (This directly effects the subsequent batching of payments in Bank Reconciliation). [Mainscourt Electrical]

4. CPoS – Ability to allow negative value Product Quantities has been added. This is for when a customer

returns an item and is given a replacement – the receipt can show the transaction in full with both sides present for audit purposes. [Mainscourt Electrical]

5. CPoS – Bug fixed with regard to posting refunds. [C&J Electrical]

6. CPoS – Ability to convert an existing Quote to a new Quote has been added.

Version Updates for 3.03.4 (Date Released 4th July 2014):

1. CPoS – In Stock Search, a new Price Matrix button has been added. This can be used to quickly see all the prices for a Product, e.g. Trade, Retail, A to H, etc. [C & J Electrical]

2. CPoS – Fixed a bug relating to CPoS Quotes and Non-Stock lines. [Lothian Builders]

3. CPoS – Fix a bug that would allow a CPoS Quote to be created without first selecting a customer has been fixed. [Lothian Builders]

4. CPoS – Fix a bug in relation to getting the correct VAT amount when recalling a Non-Stock line. [Lothian Builders]

5. CPoS – Fix an issue with Quotes in CPoS where the next Quote Number wasn't always being assigned correctly. [Lothian Builders]

6. CPoS – When offering discount, the system now displays the normal price in addition to the discounted price.

7. CPoS – Allowed for a company-specific report layout to be used for the Receipt which is printed from the CPoS Payment screen. [Mainscourt Electrical]

Version Updates for 3.03.3b (Date Released 12th June 2014):

1. Product Maintenance – In addition to allowing Invoice documents to be viewed, the "View Doc…" button now also works with 'Goods-In' transactions to allow Purchase Order documents to be displayed quickly and easily. [Chemco].

Version Updates for 3.03.3 (Date Released 9th June 2014):

1. Returns Addon – This addon has been substantially extended so that in addition to handling Customer Returns from the Sales Ledger (Tree Menu -> Stock -> Maintenance -> Customer Returns), a new Purchase ledger side has been added to track Returns to Suppliers, (Tree Menu -> Stock -> Maintenance -> Supplier Returns, Tree Menu -> Stock -> Retorts -> Supplier Returns Report). [Mainscourt Electrical].

2. CPoS Updates - New 'Quotation' functionality within CPoS. This will allow a user to generate a quotation for a customer. It can then be converted to a normal Sale at any time. Sales can also be converted back to Quotations. With a new Quotation selection screen, Quotations can be easily recalled or reprinted. When recalled, quotations can also be amended and adjusted before being resaved or converted to a Sale. [Lothian Builders].

3. CPoS Updates - "F8 - Stock Search" – New 'PRICE MATRIX (F11)' option to view a Price Matrix of current prices for the currently selected product. [C&J Electrical].

4. CPoS Updates - When adding an NS line, the system will now default to the Home Country VAT Code as opposed to Vat Code 3. [Mainscourt Electrical].

5. CPoS Updates - "F10 – Discount" – Discount Required screen has been updated to show the original value and proposed new value after discount.

6. CPoS Updates – When a product has been added to a sale, a new option in the lower left corner offers linked products (that have been setup using Stock -> Maintenance -> Inter-Product Links). These products can be doubled clicked to be added to the current sale.

7. CPoS Updates - When a user has user created shortcuts on the Toolbox, a potential issue that prevents users returning to CPoS after switching to Chancellor has now been fixed.

8. CPoS Updates - A potential issue where by a non CPoS User logs on after a CPoS user without restarting the software, causing problems with the Toolbox, has now been corrected.

9. Delivered not Invoice Report - New 'Only Include Orders Linked to Works Orders' tick box to only select Delivered Not Invoiced sales orders that are linked to a Works Order. [Molan UK].

10. Excel Stock Taking Export - The system now correctly exports the Bin Location of each product. A new 'Update Bin Location' tick box to allow importing of the Product Bin Locations has now been added. [Ultra Building Products].

Version Updates for 3.03.2 (Date Released 29th April 2014):

1. Goods Outwards Delivery Scanning – Brand new addon to greatly improve the management and efficiency of booking goods out through the use of barcode scanners. [Mainscourt Electrical].

Version Updates for 3.03.1 (Date Released 3rd April 2014):

1. Customer/Custom Reports – When printing a Sales Ledger Custom report (Tree Menu -> Sales -> Reports -> Customer/Custom), and the "Include Transactions" has been ticked, the 'Our Ref 2' field will now be included for each transaction. [Accountability Northern Ltd].

2. Supplier/Custom Reports – When printing a Purchase Ledger Custom report (Tree Menu -> Purchases -> Reports -> Supplier/Custom), and the "Include Transactions" has been ticked, the 'Our Ref 2' field will now be included for each transaction.

3. CPoS – New 'Trade Price including Vat' option added. [C & J Electrical].

Version Updates for 3.02.9 (Date Released 21st February 2014):

1. CPoS – An issue whereby changing quantities would not correctly recalculate any Special Customer Prices has now been fixed. [S Ryall]

2. CPoS – The Sales Order 'Prompt for Quantity' screen is now the same style as the default 'Prompt for Quantity' screen.

3. SOP Order Maintenance – 'Customer Notes' that have been selected to be printed on the Sales Order

Acknowledgements will no longer cause an error if their total length is over 250 characters. [Plumbcall]

4. SOP Parameters – A new option has been added to automatically display any available Delivery Address when a customer has been selected during Sales Order creation. [Molan UK].

Version Updates for 3.02.8b (Date Released 4th February 2014):

1. Remittance Reports – New "Remittance Payment Type" filter added. It is now possible to do a Remittance run for only Suppliers who are paid by "Cheque" for example. [John McFarlane].

2. SOP Order Maintenance – An issue that could cause the Invoice column to be displayed incorrectly has been fixed. [Sicor International Ltd].
3. CPoS – Minor improvements to some of the terminology used on the main interface buttons.

4. Goods Inwards Scanning – Tweak regarding date formatting on a report. [Procurement International].

Version Updates for 3.02.8 (Date Released 13th January 2014):

1. Gross Margin Report – New "Customer Summary" option added. [Sicor International Ltd].

2. Unlock Status – The message that pops up when a client PC can't find any valid unlock information now additionally displays the path to where it thinks the master database resides.

3. Demo Versions – New Welcome screen implemented to replace standard Log-In screen.

Version Updates for 3.02.7b (Date Released 20th December 2013):

1. Sales Invoice Report – Fixed a bug associated with the Seasonal Messages addon that could cause Invoices to print very slowly and could potentially result in a "Resources exceeded" error. [National Shower Spares].

2. Excel Product Price Update – This addon now includes the Extra Product Prices A-H when exporting to and importing from Excel. [Orchard Toys].

Version Updates for 3.02.7 (Date Released 11th December 2013):

1. Modifications for various customers.

Version Updates for 3.02.6c (Date Released 18th November 2013):

1. Sales Payment Posting - An issue that caused the 'Calculate Settlement Discount' button to appear over the top of the outstanding transactions grid has now been fixed. [Orchard Toys].

2. The ability to display you own company logo in the upper left corner of the main screen, (in place of the Benchmark Software logo), has been introduced. [Office Equipment Systems].

Version Updates for 3.02.6b (Date Released 29th October 2013):

1. Stock Order Maintenance – It is now possible to email Purchase Orders from within this screen, (if the Email Documents add-on is unlocked). It also enables an email address to be chosen on-the-fly. [Orchard Toys].

2. Efficiency update – Under a 'Terminal Server' type setup, (whereby multiple users can simultaneously use the software that has been installed onto a single shared server PC), specific screens will now require less CPU utilisation thus improving performance for other users when these screens are loaded. [National Shower Spares].

Version Updates for 3.02.6 (Date Released 14th October 2013):

1. Icons – Updated icons have been introduced for the main Accounts desktop shortcut, Windows Start Menu shortcut, Free User Lock program shortcut, etc. (Some of these will only be apparent if a full CD un-install/re-installed is undertaken).

2. Demo Versions – Now have a replacement log-in screen to help welcome users in a more user-friendly fashion.

Version Updates for 3.02.5b (Date Released 6th September 2013):

1. Reports – Fixed an issue whereby the scrollbars would not work on reports that were previewed to screen on 64 Bit Windows 8 and XP computers.

Version Updates for 3.02.5 (Date Released 22nd August 2013):

1. Facelift – Chancellor and SNiP have been given a visual overhaul to modernise the general look and feel of the interface.

2. 'My' Menu - A new button has been added to the bottom right corner of the 'Tree' Menu. When clicked, 'My' Menu is displayed instead of the 'Tree' Menu. (Clicking the same button returns the 'Tree' Menu). 'My' Menu offers 3 very easy to use features aimed at helping individuals with their daily activities:

    a) My Tasks – Users can create an informal list of their own Tasks. These can act as a very basic reminder system. Tasks can be 'ticked' when completed. The user can clear all their completed tasks at the click of a button.

    b) My Scratchpad – Simply a big text field where a user can type anything. Can be saved, edited or cleared at any time. If saved and the user logs off, the next time the user logs back in and switches to the scratchpad, the saved contents are automatically displayed.

    c) My Shortcuts – There are 3 quick access buttons "Send an Email", "Browse the Internet" and "Launch Windows Calculator" enabling these 'common' activities can be initiated within the accounts package. Users also have the ability to create their own shortcuts to programs or files. These shortcuts can subsequently be double-clicked to run/load them. A shortcut to a speadsheet would automatically be loaded in Excel for example.

3. Excel Product Price Update - This new addon (Tree Menu -> Stock -> Utilities) allows for the automatic creation of an Excel spreadsheet containing exported Product Price information. This spreadsheet file can then be copied/used on any PC/laptop/device that has Excel installed and manually updated with new

prices. The file can then be imported back into the accounts software to implement the updated prices. [Southern Electromotors Distribution (SED) Ltd].

4. Customer Code Re-Coding – This new addon (Tree Menu -> Maintenance -> Customers) allows for Customer Codes to be changed, allowing them to be tidied up or made more consistent for example. [Chemco].

5. Cash VAT processing – Functionality has been updated. [Rosehill Brick & Tile].

6. Sales Payment Posting – If a 'Terms related discount' has been set against an invoice, a new button will appear that allows for the Discount to automatically be calculated.

7. Invoice Documents – The customer's currency symbol is now printed in any terms-discount related message to help clarify the value is a monetary amount and not a percentage.

8. Payment Reversals – Fixed a bug whereby when reversing a Payment that involved an existing unallocated (UNA) transaction and resulted in creating a new UNA transaction, it was possible for the Customer/Supplier Maintenance 'Age Analysis' home currency totals to become out-of-sync with the actual transactions.

9. POP Order Maintenance – Fixed an issue whereby a newly created Order may not be immediately visible in the Order Scanning window.

10. POP Delivery Maintenance – Fixed an issue whereby a newly created Delivery record may not be immediately visible in the Delivery Scanning window.

11. POP – Remove unnecessary 'Beeps' when scanning for records.

Version Updates for 3.02.4b (Date Released 28th June 2013):

1. Stocktake Addon – When importing a stocktake spreadsheet, to allow control over the Dates of any adjustment transactions posted, the Logon/Posting Date will now be used instead of the current 'Windows Date'. [Ultra Building Products].

Version Updates for 3.02.4 (Date Released 20th June 2013):

1. Gift Aid Donations – Specific functionality for Charities to post Gift Aid donations, report on them and to export them in the format required by the HMRC Gift Aid Donations Schedule has been implemented.

2. Tablet Addon – new 'Tablet Order Monitor' program added to inform users at the 'main office' when a Rep has created a Sales Order using a tablet device.

3. Automatic Version Update – The error message "Unable to remove file Accounts.exe" that sometimes occurred when attempting to automatically update the version of Chancellor/SNiP on the client PCs should no longer occur.

Version Updates for 3.02.3 (Date Released 24th May 2013):

1. iPad Tablet Interface – this new addon allows for Tablet devices such as iPads to be used to create Sales Orders, Customer records and view Sales History. The overall purpose is to provide the fundamental

functionality required by Sales Reps working away from the main office. [Salon Concepts].

Version Updates for 3.02.2b (Date Released 13th March 2013):

1. Excel Special Price Update – The import routine has been updated so it can now create Special Prices for customers based on existing Customer Special Prices. [Molan UK].

2. Statements - 'Print Accounts with…' drop down box now has 4 new options, which allows the user to select customers with recent debt only – 'Current Balances Only', '30 Days Or Less', '60 Days Or Less', and '90 Days Or Less'. [Plane Business].

3. Goods-Inwards Delivery Scanning – Efficiency updates.

4. Product Maintenance - When the 'Goods In-Scanning' module is unlocked, users now have access to the Barcode Maintenance screen so they can monitor and adjust any automatically generated scanned barcodes. [Procurement International].

5. Input Invoice Payment – This screen, (which can be automatically displayed straight after a sales invoice is posted), now additionally contains a 'Payment Our Ref 2' field. [Mainscourt Electrical].

Version Updates for 3.02.2 (Date Released 21st January 2013):

1. VAT – The maximum number of different VAT Codes usable throughout the software has been increased by 26, (letters A to Z). [Procurement International Ltd].

2. Goods-Inwards Delivery Scanning – New addon to greatly improve the management and efficiency of booking goods in through the use of barcode scanners. [Procurement International Ltd].

3. VAT Return – The interface has been updated to provide additional date-based and period-based range functionality.

4. Supplier Turnaround Report – Added the ability to export directly to Excel.

5. Product Maintenance –When updating 'component' product prices, the error handling has been improved when the associated 'main' product is updated. [Ultra Building Products].

Version Updates for 3.02.1 (Date Released 29th October 2012):

1. Product Maintenance – The "View Notes" button on the 'Transactions' tab now highlights green if a note has been written against the corresponding Invoice/CR Note Customer Transaction. [National Shower Spares].

2. Euro Home currency – Fixed a bug whereby when printing an invoice for a non-Euro customer, the additional 'Euro value columns' were not being shown. [FMG Electronics].

3. Customer Maintenance – Previously, under a Terminal Server operating environment, it was not possible to use the "Copies:" field to print multiple copies of a document, (such as an Invoice), being viewed on-screen without un-ticking the "collate copies" tick box. This problem has now been bypassed. (It was due

to an issue relating to collation involving Crystal Reports, Terminal Server and certain Printer Drivers). [National Shower Spares].

4. Bank Reconciliation – A potential bug has been fixed whereby it was previously possible to accidentally clear transactions that weren't being display but were marked as completed. [Olympic Wholesale].

Version Updates for 3.01.9b (Date Released 17th July 2012):

1. Modifications for customer. [National Shower Spares Ltd].

Version Updates for 3.01.9 (Date Released 3rd July 2012):

1. General speed update – The following programs should now initially load quicker: Product Maintenance, Sales Payment Posting, Statements, Monthly Sales Reports, Sales Delivery Address Report, Product Maintenance, QOP Maintenance, SOP Manual Allocation, SOP Manual Delivery, SOP Manual Invoicing, Works Order Report.

2. SOP Delivery Notes Report – A new option has been added to report by Delivery Note Number by Customer Code.

3. Neilsen EDI Format – Functionality now available to import Sales Order flat-files, and to automatically generate Delivery Note flat-files. [Halsgrove Publishing].

Version Updates for 3.01.8b (Date Released 18st June 2012):

1. SOP Delivery Report – A bug accidentally introduced in 3.01.6 which made this program take longer to initially load has been fixed. [Health Care Services].

Version Updates for 3.01.8 (Date Released 1st June 2012):

1. 'Summary' Sales Delivery Report functionality added– This brand new report provides summary totals of Customer Delivery Address Transactions by Date. [Olympic Wholesales].

2. 'Advanced' Sales Delivery Report functionality added– This brand new report allows drilldowns (products/reps) against Customer Delivery Address by Period or Date, with the ability to view detailed transaction information if required. [Molan UK].

3. Product Cost Prices – New option has been added to automatically update the 'Main' Product Cost Price when 'component' product prices are amended in Product Maintenance. [Ultra Building Products].

4. Works Order Report – This report can now be exported to Excel in a suitable format. [Sicor International].

5. CPoS – Layaway functionality has been added so that a transaction currently being entered can temporarily be 'suspended', (hidden out of the way), to allow for other transactions to be processed before the original transaction is 'recalled'. [Calamity Comics].

6. CPoS – When refunding under certain circumstances, it was possible for the automatically generated CR Note transaction to not equal the original invoice transaction value in terms of Discount and VAT.

7. CPoS – When re-pricing a product specified in a transaction, the current item price is displayed rather that the total line value, (i.e. quantity x price). Thus it is now clearer to realise that it is the Item Price being amended, not the whole line value.

Version Updates for 3.01.7 (Date Released 15th May 2012):

1. Product Search window – Has received a general 'facelift' in order to make room for the addition of the 'Supplier Orders' field. [National Shower Spares].

2. Customer Maintenance – On the 'Outstanding' tab, a new search icon has been added allowing for the onscreen transactions to be searched for a specific 'Our Ref' or 'Customer Ref'. [National Shower Spares].

3. Product Maintenance – A "View Notes" button has been added to the 'Transactions' tab. This can be used to see, (and update), notes against individual Customer Transactions. [National Shower Spares].

Version Updates for 3.01.6b (Date Released 30th April 2012):

1. 'Excel Stocktake' addon – A bug has been fixed associated with rounding to zero decimal places. [Molan UK].

Version Updates for 3.01.6 (Date Released 18th April 2012):

1. Nominal Year End – The Nominal Year End Update can no longer be completed unless the Sales, Purchase and Stock Ledgers are in the new year. This is to avoid potential Profit/Loss calculation problems. [Twinshaw Holding].

2. Audit Log Report – Brand new report, (Tree Menu -> System -> Utilities -> Audit Log), for keeping track of all changes made to customer and supplier Bank Account and Credit Card details. Information includes who made changes, when, and on what PC. [National Concert Hall].

3. Sales Payment Posting – When a zero value transaction is cleared, (by double –clicking it), the system now automatically returns to the next transaction to help improve the interface speed. [Orchard Toys].

4. Quick Order Processing – Interface efficiency has been improved by implementing 'Function Keys' as shortcuts to clicking buttons.

Version Updates for 3.01.5 (Date Released 4th April 2012):

1. Nominal Financial Statements – When reporting on individual Periods, this Years Balance Sheet values are now relative to the 'Period' and not 'Year to Period'. [National Shower Spares].

2. Sales Order Maintenance – A potential issue resulting in a "No current record" error has now been fixed. [Molan UK].

3. Nominal Structure Maintenance – An update in v2.09.8 that inadvertently stops the movement of Accounts into different Sub-Headings has now been fixed. [National Shower Spares].

4. Company Maintenance – A tooltip now appears over the grid displaying the location of the selected company database.

Version Updates for 3.01.4c (Date Released 14th March 2012):

1. SOP Order Maintenance – A potential bug that was introduced in v3.01.4 which could result in a "No Current Record" error has now been fixed. [Molan UK].

Version Updates for 3.01.4b (Date Released 12th March 2012):

1. Sales Rep Report – New 'Rep Report by Customer (Detailed)' added. [Springhead Brewery Ltd].

Version Updates for 3.01.4 (Date Released 24th February 2012):

1. Nominal Budget Reports – By default, these should now print in Landscape so the full report contents are visible without having to manually use the "Print Setup…" button. [St Leonards and St Ives Village Hall Management Committee].

2. Sales Payment Posting – Customer Reference now appears as a popup tooltip of the selected transaction. [TFC Designs].

3. Nominal Journal Posting – An issue posting Accruals and Pre-Payments into period 12 of the previous year has now been corrected. [Blue Machinery].

4. SpaSoft Invoice Import – This new addon allows for integration with the SpaBrew package and allows invoices generated within SpaBrew to be directly imported. [Springhead Brewery Ltd].

5. Internal Order Maintenance – Minor efficiency and data integrity updates. [Sicor International].

6. Product Maintenance – "Inter-Product Linking" functionality has now also been added to Product Maintenance such that the small clickable links icon is now displayed whenever the selected product has one or more linked products. [Southern Electromotors Distribution (SED) Ltd].

Version Updates for 3.01.3b (Date Released 7th February 2012):

1. POP Manual Invoicing – An issue involving VAT on Invoices converted from Purchase Orders for EC Suppliers has been addressed. [Chemco].

2. POP Automatic Invoicing – An issue involving VAT on Invoices converted from Purchase Orders for EC Suppliers has been addressed. [Chemco].

3. POP Stock Deficiency Maintenance – Can now handle values greater than 32767.

4. Quick Order Processing – The grid on the Lines screen now displays a 'Total' column. [Plumbcall}.

Version Updates for 3.01.3 (Date Released 23rd January 2012):

1. 'Excel Stocktake' addon – This new addon (Tree Menu -> Stock -> Utilities) allows for the automatic

creation of an Excel spreadsheet containing exported Product information. This spreadsheet file can then be copied/used on any PC/laptop/device that has Excel installed and manually updated with the 'actual' physical stock levels. The file can then be imported back into the accounts software with 'Adjustment' transactions automatically being posted when necessary. [Plumbcall].

2. Sales Period End Update – The potential "Not enough space on temporary disk" error can now be avoided. [West Cork Electrical Ltd].

3. Quick Order Processing – An issue whereby manually typing in a new product code would not refresh product information on screen has been corrected. [Plumbcall].

4. Quick Order Processing – Rep codes now default to the Rep set against the Customer or Customer Delivery records. [Plumbcall].
5. Customer Maintenance – When a Customer is deleted, all Invoice Documents associated with that customer code are now also deleted. [Sicor International].

Version Updates for 3.01.2 (Date Released 8th December 2011):

1. Product Maintenance – A new "Dimensions" field has been added. This is also available in the Stock/Custom report generator. [Procurement International Ltd].

2. Customer Scanning Window – A new option has been added so it is now possible to search by "Customer Name & Code (Any Part)" at the same time. [Plumbcall].

3. Invoice Production – If the "Totals of the analysis lines disagree with what was expected" message is encountered, more information about the actual totals will now be provided. [Blackwells of Hawkwell].

4. SOP Manual Allocation Posting – If SOP is set to 'Update Stock at Delivery Stage', delivered lines could incorrectly appear in the Manual Allocation listing (when 'Only Show Outstanding' is ticked). This has now been updated to work correctly. [Plumbcall].

5. Purchase Remittance Posting - Fixed a bug whereby the message "The Payment + Discount values exceed the Amount Outstanding" could wrongly be displayed. [JG Eckersall].

6. Quick Order Processing - Has been updated so the Quantity field for any newly added lines will default to the "Default Invoice Qty." as is set in Sales Parameters. [Plumbcall].

Version Updates for 3.01.1 (Date Released 14th October 2011):

1. Inter-Product Links – Brand new functionality has been added to allow Products to be 'linked' to each other, (Tree Menu -> Stock -> Maintenance -> Inter-Product Links). When a Product (which has 1 or more links setup), is selected in Sales Invoicing or SOP Order Maintenance, a small 'link icon' appears next to it to highlight the fact it is linked to other products. This icon can be clicked to list the linked Products. This overall functionality lends itself to setting up 'Alternative Products' for example, such that when a Product is out of stock, the user can quickly see a list of viable alternatives whilst still in Invoice Production or Sales Order Maintenance. [Southern Electromotors Distribution (SED) Ltd].

2. Statements – A new "Exclude Zero Balance Accounts ?" tickbox has been added. Previously it was only possible to toggle this option in the Sales Parameters program.

3. Free CRM Software – As a special "thank-you" to our loyal customers, Cream Contact is now provided on all Chancellor, SNiP and PY2 CDs. Cream Contact is an entry-level version of our full Cream software package, designed to help you manage your contact with customers and make your business more efficient. It is a multi-user version with inbuilt functionality to optionally import all your customer, (and supplier), records from Chancellor or SNiP… You can literally have a CRM system up and running with your data in a matter of minutes.

   Cream Contact is provided completely free-of-charge. If you have any questions whatsoever about what it does, or how to install or use it, please don't hesitate to give software support a call on 01458 444014.

   There is no catch; no condition of use and Cream Contact is not a demo product; it is a fully functional customer management package that offers a risk-free introduction to a dedicated professional customer management system. If you like it, you may eventually want to move up to the more advanced version which is not free (Cream), but there is no obligation to do so.

Version Updates for 2.09.9 (Date Released 3rd October 2011):

1. QOP – 'Quick Order Processing' provides an interface that has been optimised for speed of input for quickly entering Sales Orders. [Plumbcall].

2. Product Scanning Window – It is now possible to search by 'Code/Description (any part)'. [Plumbcall].

3. CPoS – Margin Protection has been implemented. [Marquiss Systems Ltd].

4. CPoS – When specifying a discount it is now possible to require the user to enter a specific 'discount-related' password. [Marquiss Systems Ltd].

Version Updates for 2.09.8b (Date Released 9th August 2011):

1. CPoS – General updates to improve usability. [Plumbcall Northern Ltd)].

2. Purchase Transaction Posting – A "Subscript out of range" error will no longer occur when attempting to amend the Analysis Code associated with a Line. [John McFarlane].

Version Updates for 2.09.8 (Date Released 21st July 2011):

1. Nominal Structure Maintenance – Extra protection has been added to stop the potential for the Trial Balance to not balance whereby the ability to move 'Balance Sheet Accounts' into 'Profit & Loss Accounts', (and vice versa), has been locked out if the account has transactions in the 'Previous Year'. [Hunters Moon Ltd].

2. Sales Payment Reversal – Fixed an issue associated with foreign customers that could sometimes result in a 'UNA' transaction not being deleted when it should have been. [Bio-Health Ltd].

3. Purchase Payment Reversal – Fixed an issue associated with foreign suppliers that could sometimes result in a 'UNA' transaction not being deleted when it should have been.

4. Stock Price % Uplift – Under certain circumstances, the special prices of customers with a "lower case" Customer Code could be omitted from an Uplift run. [The Packaging People Limited].

5. Pay Preparation Report – By default, this should now print in Landscape so the full report contents are visible without having to manually use the "Print Setup…" button.

6. Purchase Remittance Posting – When saving an amount to be paid, an additional check is now performed to inform the user if the total payment exceeds the total amount outstanding. [John McFarlane].

7. CPoS – When products are created within CPoS, it will now create their corresponding Product History record as well.

8. Sales Opening Balance Posting – An informative message has been added to warn the user that Nominal Journals need to be manually posted to reflect postings in this program, (otherwise the Nominal and Sales Ledger 'Debtor' values will disagree).

9. Purchase Opening Balance Posting – An informative message has been added to warn the user that Nominal Journals need to be manually posted to reflect postings in this program, (otherwise the Nominal and Purchase Ledger 'Creditor' values will disagree). [Edwards Rowley & Co].

10. Email Documents Add-on – When emailing an Order Acknowledgement in SOP Order Maintenance, the ability to quickly chose the Delivery Address's Email Address has been added. [Orchard Toys].

Version Updates for 2.09.7b (Date Released 24th May 2011):

1. Stock Component Maintenance - An issue whereby the 'Quantity Required' field was sometimes being incorrectly populated has been fixed. [Procurement International Ltd].

2. Stock Goods Inwards Posting – A potential issue has been fixed whereby an "Invalid Procedure, Call or Argument" error message could previously be displayed. [Mainscourt Electrical Ltd].

Version Updates for 2.09.7 (Date Released 11th May 2011):

1. Barclays Business Internet Banking (BBIB) addon – Payments posted via Purchase Remittance Reports can now be processed by the BBIB software to directly pay your suppliers. [PowerRun Ltd].

2. VAT Return – An issue whereby the VAT Return "transaction-breakdown" records could be deleted when 'Clearing the year figures' in the Sales/Purchase/Nominal Ledger VAT Reports has been fixed. [RHG Stone & Reddish Beds].

3. Nominal Cash Payments/Receipts - Transactions posted to future periods now contain the correct date on the VAT Return transaction-breakdown report. Previously these could be dated 01/01/1900 or 31/12/1899. [Reddish Beds].

4. Sales Transaction Posting - the "Remember previous customer" option now recalls the customer's default Terms Code. [John McFarlane].

5. Purchase Transaction Posting - the "Remember previous supplier" option now recalls the supplier's default Terms Code. [John McFarlane].

6. Purchase Transaction Posting – If the option to "Inform the user if the Our Reference 1 has been used in an existing transaction" is implemented, this was originally checked when "Accept & Post" is clicked, however it will now also be checked when switching to the Lines tab. i.e. Before the user has entered all the transaction lines. [John McFarlane].

Version Updates for 2.09.6 (Date Released 28th March 2011):

1. Stock Goods In Posting – Extra protection has been added to guard against 'lag' thus reducing the chance of unexpected problems occurring. [Landmarq Technologies Ltd]

2. CPoS – Fixed a bug that with certain circumstances when Multi-Location Stock is unlocked, it was possible for the Product Scanning window to crash. [West Cork Electrical Ltd].

3. Stock Custom Report – It is now possible to add "Date Last Adjusted" to user created custom stock reports. [West Cork Electrical Ltd].

4. Statements – Previously, under certain very specific circumstances involving foreign customers, it was possible for the totals at the bottom of the statement to not reflect accurately when Payments were made. This has now been addressed. [Ultra Building Products Ltd].

Version Updates for 2.09.5 (Date Released 24th February 2011):

1. SOP Order Maintenance – Should now be quicker to use, especially when creating orders that consist of many lines. (The interface should be more responsive due to optimisations made behind the scenes). [Landmarq Technologies Ltd].

2. Stock Component Maintenance – It is now possible to print a "Pre-Assembly Listing". [Harworth Heating Ltd].

3. CPoS – Some problems associated with posting transactions into the next period have been addressed. [West Cork Electrical].

4. Sales Terms – Two new types of Terms Code have been added. [SD Coatings Ltd].

Version Updates for 2.09.4 (Date Released 19th January 2011):

1. Stock Component Maintenance – 'Product Disassembly' functionality has been added. [Landmarq Technologies Ltd].

2. Modifications for various customers.

Version Updates for 2.09.3 (Date Released 21st December 2010):

1. Legislation Update – As of 4th January 2011, the standard **UK VAT Rate** is changing from 17.5% to 20%. Subsequently created companies will have the new standard VAT rate setup by default in all ledgers. Nominal Cash Payment Posting and Nominal Cash Receipt Posting will default to the new standard VAT rate.

2. Sales, Purchase and Stock Period Ends – It is now possible to keep up to 254 Months of history, (previously the limit was 99 Months). [HBCL Coldstores Ltd].

3. Stock Component Maintenance – Has been made more efficient behind the scenes to avoid potential issues from arising when large numbers of Stock Components records are involved. An additional check

has also been added to the "Recalc. Cost" button to warn the user if a Product is in the Components list more than once. [Fredelec Electrical Services].

Version Updates for 2.09.2 (Date Released 1st December 2010):

1. Credit Note Production – When creating a CR Note by using the "Raise against an existing Invoice…" button, any warnings about "missing Cost Prices" are now just displayed in a single pop-up message rather than a separate pop-up message for each individual line. [Watkins Farm Supplies].

2. SOP Order Maintenance – A potential issue involving "Allocated" values being calculated incorrectly has been fixed. [Quest 4 Ltd].

3. SOP Order Maintenance – It is now necessary to click Amend before modifying any "Due Date(s)". Previously, it was possible to modify a Due Date without clicking Amend, but the change(s) were not always subsequently Saved. [Quest 4 Ltd].

4. SOP Works Order Maintenance – This brand new feature allows for Internal Works Order documents to be generated based on existing Sales Orders. [Sicor International].

5. Customer/Custom Sales By Rep Report – Has now been fixed so the "Too many fields defined" error no longer occurs. [Southern Electromotors Distribution (SED) Ltd].

Version Updates for 2.09.1b (Date Released 14th October 2010):

1. POP Deficiency Maintenance – General fix regarding the Deficiency calculations. [Harworth Heating].

2. Stock Custom Report – The calculation behind the Deficiency field was updated. [Watkins Farm Supplies].

Version Updates for 2.09.1 (Date Released 11th October 2010):

1. SOP Order Report – A new option to directly export the report to Excel has been added. (The file created has a layout that is specifically formatted to make it Excel-friendly). The interface has also had a facelift to make it look more modern and consistent with other programs within the software. [Sicor International].

2. Invoice Production – When adding product lines, if a special customer price or discount is returned, the price or discount field is highlighted green to subtly let the user know that it isn't the standard price or discount. [Southern Electromotors Distribution (SED) Ltd].

3. Sales Order Maintenance – When adding product lines, if a special customer price or discount is returned, the price or discount field is highlighted green to subtly let the user know that it isn't the standard price or discount. [Southern Electromotors Distribution (SED) Ltd].

4. SOP – A new "Urgent ?" flag has been added to SOP Order Maintenance. SOP Automatic Allocation, Automatic Delivery and Automatic Invoicing correspondingly have a new option to 'only process orders marked as Urgent'. [Procurement International Ltd].

5. Stock Purchase Order Maintenance – bugs have been fixed involving the Save button on the line details screen. [Blackwells of Hawkwell].

6. Customer Delivery Address Maintenance – a new "Delivery Created" field has been added to keep track of

when any new Delivery Address records are created. (Dates for existing records will need to be manually entered). The Customer Delivery Reports program respectively has a new "Filter Delivery Records created…" option. [Halsgrove Publishing].

7. POP Purchase Order Maintenance – An issue has been fixed whereby if the <Return> key was pressed when the Notes field had focus, this could previously accidentally start creating a new order. [Harworth Heating].

8. Supplier Maintenance – When creating a new supplier record, the 'Payment Type' is now set to 'Cheque' by default. Previously, it was set to the payment type of the previously selected supplier - this could cause confusion due to the potential for inconsistency. [Fourmost Fixings].

9. Sales Analysis Report – When updating the nominal in detail, a crash could arise if a customer's name consisted of more than 50 characters. [Plane Business].

Version Updates for 2.08.9 (Date Released 2nd September 2010):

1. Customer Maintenance – New button added to quickly print the Monthly Sales Report – 'Customer Sales by Product', for the currently selected customer. [Quest 4 Bathrooms].

2. SOP Automatic Invoicing – Ability to turn on/off consolidation of invoices for individual customers has been added via the Customer Maintenance, Credit/Terms screen. [Halsgrove Publishing].

3. Invoice layouts – An issue with the Irish version of the software not being able to use a custom layout properly has been addressed. [Reefer Tech (Irl) Ltd].

4. Nominal Daybook – A potential issue has been fixed whereby under certain circumstances some future postings could not appear on the daybook. [Hunters Moon Ltd].

5. Stock Parameters – Extra validation has been added to ensure that any Product Images path specified ends with a '\'. [Harworth Heating].

Version Updates for 2.08.8c (Date Released 26th August 2010):

1. POP, Stock Deficiency Maintenance – a bug has been fixed with the deficiency calculation concerning Supplier Orders values. [National Shower Spares].

Version Updates for 2.08.8b (Date Released 10th August 2010):

1. Various optimisations for Terminal Services based network setups. These should result in less "…currently locked by user 'admin' on machine…" type situations. [National Shower Spares].

2. General optimisations to reduce database workload when closing and switching between 'Tree menu' programs.

3. Switch Maintenance – New switch "Turn off user activity monitoring" added. On any PC where this is ticked, it will reduce database workload (and network traffic) by not storing information about what programs the user is currently using. (As a trade-off, it will not be possible to see what programs each user currently has loaded via Tree Menu -> System -> Utilities -> System Information).

Version Updates for 2.08.8 (Date Released 27th July 2010):

1. The speed of Invoice posting/printing has been improved in the following programs: Sales Invoice Production, SOP Manual Invoicing, SOP Automatic Invoicing, Sales Invoice Report, Service Invoicing, Repeat Invoicing, CPoS and Returns Maintenance . [National Shower Spares].

2. The speed of viewing previously posted Invoices has been improved in: Customer Maintenance, SOP Order Maintenance, SOP Quick Order Status, Product Maintenance and Sales Payment Posting. [National Shower Spares].

3. The Input Payment screen that can be set to automatically pop-up straight after posting a Sales Ledger Invoice now loads up quicker. [National Shower Spares].

4. The CPoS Input Payment screen now loads up quicker.

5. Sales Invoice Production – A small '@' symbol icon is now displayed next to the customer code to inform the user if the selected customer has been setup to 'Email Invoices'. (If the customer hasn't been setup for emailing invoices, the icon will contain a red cross). This functionality just saves having to load up Customer Maintenance to find out this information.

6. The Repeat Invoicing add-on is now visible in the Tree Menu, (Sales -> Posting -> Repeat Invoicing). This allows for the basic functionality of this module to be seen/investigated without actually being able to post.

7. Product Maintenance – The 'Bin' field can now hold up to 20 characters, (previously 10 characters maximum). [Total Graphic Supplies].

8. Stock Purchase Order Maintenance – A warning message is now displayed when trying to save an order which has an invalid Stock Location specified. [Westcup].

9. SOP Order Report – New option to print "Only Goods Delivered Not Invoiced". [Halsgrove Publishing].

10. Stock/Custom Report – An "overflow" error which could occur when dealing with large numbers of records has been fixed. [GS Hydro (Grangemouth) Ltd].

11. Purchase Transaction Posting – The first Terms Code in the list won't automatically be selected when tabbing through if the Supplier hasn't got a default terms code specified. [Quest 4 Bathrooms].

12. Sales Transaction Posting – The first Terms Code in the list won't automatically be selected when tabbing through if the Customer hasn't got a default terms code specified. [Quest 4 Bathrooms].

13. SOP Automatic Deletion – The option to delete Quotes has been implemented. [Audley Builders Merchants Co Ltd].

14. Sales Payment Posting – Credit Notes can now be double-clicked the same way as invoices could previously, to help make posting payments quicker for the user. [BCF Stoke Ltd].

15. POP Stock Deficiency Maintenance – New tickboxes have been added to give the user more control over what to include or exclude in the calculation of stock deficiency, (for automatic order creation). [Watkins Farm Supplies].

16. SOP Manual Invoicing – After printing an invoice, rather than just stating "Print another copy?", this message has been expanded to also summarise who the invoice was for and for how much. This is now

consistent with Sales Invoice Production.

17. SOP Automatic Invoicing – When "Consolidate orders per customer into one invoice" is ticked in SOP Parameters, all invoices will now be printed at the end of the auto-invoice run instead of during it. This means that the "Print another copy?" prompt is only displayed once, (at the end of the run), rather than after each individual invoice is printed. [Halsgrove Publishing].

18. SOP Automatic Invoicing – Individual Customer/Delivery Addresses that are set to be consolidated, will no longer be treated as having multiple orders on the invoice if there is only one order being printed. [Halsgrove Publishing].

19. Stock/Custom Reports – When 'Including Transactions' in a stock custom report, (and Multi-Location Stock is not unlocked), 'Cost Value' and 'Sale Value' columns have been added to the output. [Big Fish Little Fish].

Version Updates for 2.08.7 (Date Released 27th May 2010):

1. Customer Maintenance – The A to H Customer Discounts have been extended to range from A to M. [Quest 4 Ltd].

2. SOP Automatic Invoicing – It is now possible to consolidate invoices by Delivery Code. [Halsgrove Publishing].

3. Stock Goods In Posting – It is now possible to scan for orders to help make finding a specific order much quicker.

4. Product Transactions Report – new tickbox added to include only 'positive quantity Issue' transactions i.e. Credit Notes. [Aquarius Trading Co Ltd].

5. CPoS – Added the ability to print a Delivery Note instead of an Invoice if the sale is 'on Account'. [TPS South West Ltd].

Version Updates for 2.08.6 (Date Released 5th May 2010):

1. Stock Scanning – If CPoS is unlocked, searching products by Barcode will now display and search through CPoS barcodes (as opposed to standard stock barcodes). [West Cork Electrical].

2. Nominal Maintenance – Nominal Account Descriptions can no longer contain apostrophes, stopping a potential issue when printing within Nominal Bank Reconciliation. [Commercial & Plant].

3. Sales Statement Report – new option to select Pre-Printed Stationary or Plain Paper. [Westcup].

4. CPoS End of Day – Transaction discounts are now displayed on the End of Day Payment Listing. [West Cork Electrical].

5. CPoS Refunds – Forward Posted Invoices can now be recalled during a Refund. [West Cork Electrical].

6. CPoS Sales – The correct Rep will be printed on receipts where the transaction is to be forward posted. [West Cork Electrical].

7. CPoS Sales – User will be prompted for their Rep Code when selecting Cash/Account sales if a CPoS

User/Rep Link has not been setup within User Maintenance. [West Cork Electrical].

Version Updates for 2.08.5 (Date Released 9th April 2010):

1. Major update to make the software compatible with current 64-Bit versions of Microsoft Windows.

2. SOP Order Report – new "Print Only Orders with Zero Prices" tick box added. [Faber & Smith].

3. SOP Order Report – new "Print Only On-Hold Orders" tick box added. [Faber & Smith].

4. Special Customer Prices Maintenance – new functionality added to include Products contained within a Product Group. [Carpet Fitters Supplies].

5. SOP Order Maintenance – The warning message that pops up when deleting an order that has been delivered but not invoiced, has now been clarified. [Watkins Farm Supplies].

6. Customer Delivery Maintenance – 2 new tick boxes added that when ticked will make the associated Delivery record 'Note' popup in SOP Order Maintenance and SOP Manual Delivery [Orchard Toys Ltd].

Version Updates for 2.08.4 (Date Released 2nd March 2010):

1. SOP Auto Delivery – It is now optionally possible to refine automatic delivery runs to only consider specific products rather than all of them. [Halsgrove Publishing].

2. Customer Maintenance – If there are any notes written against the currently selected transaction on the Outstanding tab then the Notes button will highlight green in order to emphasis the fact. [Mainscourt Electrical Ltd].

3. Special Price Maintenance – Fixed a bug that could cause confusion when selecting 'Global Prices'. [Faber & Smith].

4. Sales Payment Posting – A potential crash can no longer occur when using the <Enter> button to tab through the on-screen fields. [Fabrizio Fashion].

5. Logoff – The software will now no longer error when a 'Backup on Exit' is completed and the user subsequently closes the software using the red 'X' button. [Avon and Wessex Motor Factors].

6. SOP Auto Invoicing – It is now possible to select the 'Invoice Paper Type' (Pre-printed or Plain), when undertaking an automatic invoice run. [Total Graphic Supplies].

7. Service Invoicing – A cause for the "The totals of the Analysis Lines disagreed with what was expected" error has now been eradicated. [JA Powell & Sons].

8. SOP Order Maintenance – The 'Product Status' value from Product Maintenance is now available as a printable field on SOP Order Acknowledgements. [Chemco (Ireland) Ltd].

9. POP Automatic Ordering – a new "Warn if Product Orders contain any zero Cost Prices?" option has been added. [Procurement International Ltd].

10. Supplier/Custom Reports – the supplier "On Stop" field can now be included in any manually created custom reports. [Mainscourt Electrical Ltd].

11. Vat Return / Countries – when amending a Country's default Sales/Purchase Ledger VAT Code an irritating bug that could cause the newly entered Vat Code not to be saved has been fixed. [Chemco (Ireland) Limited].

12. Email Addon – As emailed documents can include Order Numbers/Invoice Numbers/Customer Codes, etc as part of the attachment's filename, it has now been necessary to ensure any invalid characters are replaced by hyphens. [ATOL].

Version Updates for 2.08.3 (Date Released 10th February 2010):

1. Email Addon – Has been updated so that it is now compatible with Windows 7. [Landmarq Technologies Ltd].

2. Email Addon – An alternative new technology which can be turned on/off on each individual PC should solve the sporadic crashes that some users were experiencing when attempting to email a large numbers of documents in one go. [ATOL].

3. Email Addon – It is now possible to enter on-the-fly messages that will appear in the 'body' of emails when emailing Invoices, Statements, Quotes, Order Acknowledgements, Purchase Orders or Remittance Advices. (The documents themselves are still sent as attachments). [Halsgrove Publishing].

4. Batch Processing/Serial Number Tracking – The ability to print Batch/Serial Number labels has been added to the Tracking Reports program. [Landmarq Technologies Ltd].

5. Initial Loading and About screens – These have been graphically updated to be consistent with the new Benchmark website.

6. Job Costing – Fixed a bug that could cause an Opening Balance posting to fail. [JG Molloy].

7. Purchase Auto Payment Preparation – Fixed a bug that could result in Adjustment type transactions being marked for remittance if they were actually earlier than the date range specified. [Cornish Traditional Cottages].

Version Updates for 2.08.2 (Date Released 21st January 2010):

1. Customer Maintenance – The maximum length of Customer Names has increased from 35 to 60 characters. [Olympic Wholesale Ltd].

2. Emailing Invoices – When invoices are emailed, the Invoice Number is now stated in the email's Subject. [Total Graphic Supplies Ltd].

3. Special Prices – A new "Date Last Changed" field has been added to Special Customer Price Maintenance. This can optionally be used as an additional filter in the Special Price List reports. [Chemco (Ireland) Limited].

4. Product Maintenance – New "Previous Years" Sales, Quantity and Cost fields have been added to supplement the existing "Last Year" fields to allow for longer-term history figures to be gradually built-up and maintained. [Halsgrove Publishing].

5. Customer/Custom reports – Postcode is now available as a "sort by" field. [Salon Concepts].

6. Supplier/Custom reports – Postcode is now available as a "sort by" field. [Salon Concepts].

7. Increased the Software Registration expiry duration from 10 days to 14 days. [Hunters Moon Ltd].

8. Delivery Maintenance – To avoid potential crashes, it is now not possible to create Delivery Codes that contain an apostrophe. [Audley Builders Merchants Co Ltd].

Version Updates for 2.08.1b (Date Released 16th December 2009):

1. Legislation Update – As of 1st January 2010, the standard **Irish VAT Rate** is changing from 21.5% to 21%. Subsequently created companies will have the new standard VAT rate setup by default in all ledgers. Nominal Cash Payment Posting and Nominal Cash Receipt Posting will default to the new standard VAT rate.

Version Updates for 2.08.1 (Date Released 11th December 2009):

1. Legislation Update 1 – As of 1st January 2010, the standard **UK VAT Rate** is changing from 15% to 17.5%. Subsequently created companies will have the new standard VAT rate setup by default in all ledgers. Nominal Cash Payment Posting and Nominal Cash Receipt Posting will default to the new standard VAT rate.

2. Legislation Update 2 – Also coming into effect on 1st January 2010, the EC Sales List will report on values for "Services", (in addition to "Goods"), provided for foreign EC Customers. All associated Sales Ledger transaction posting programs have been updated accordingly. Note: If this is relevant to your business it will be necessary to install this version prior to posting any Invoices/CR Notes dated 01/01/2010.

3. Stock Transaction Posting – fixed an ancient bug that would allow for 'Adjustment' type transactions to unintentionally have a Cost or Sales value associated with them. [Southern Electromotive Distribution].

4. Customer Maintenance – to let the user quickly know whether the currently selected customer is 'on-stop', (without having to click on the 'Credit / % Terms' tab), the customer's Name is now displayed in a red font if they are on-stop. [Ultra Building Products].

5. Product Orders Report – each Product/Product Location's physical stock value is now also printed on the report. [Deyongs Ltd].

6. SOP Automatic Delivery – text within the Rep Range dropdowns can now be 'cleared' to facilitate for Orders that have no Rep code associated with them. [West Cork Electrical].

7. Stock Barcode Report – now works more appropriately if CPoS is not unlocked. [Deyongs Ltd].

8. Nominal Cash Payment Posting – Pressing the [F4] key will now bring up the scanning window when the Nominal Code field has focus. (It is now consistent with using [F4] to bring up scanning windows throughout the rest of the software). [Benchmark Software Ltd].

9. Toolbox – Very rarely, users have lost their 'frequently used program shortcuts' that had been dragged from the 'Tree Menu' into the Toolbox. It should now no longer be possible for the same problem to occur. [Control Design & Development Ltd].

10. SOP Manual Delivery Posting – When viewing a line of which the associated Product record has been deleted, the software no longer crashes.

11. Supplier Transaction Report – New tick box added to allow for "On-Hold" transactions only to be printed. [Ultra Building Products].

12. VAT Return / Countries – When clearing the VAT Return figures, an additional confirmation message is now displayed.

Version Updates for 2.07.9c (Date Released 28th October 2009):

1. Margin Protection – A new "Free Stock" column was added to the SOP Auto Allocation "Orders lines that failed Margin Protection" report. [Procurement International Ltd].

Version Updates for 2.07.9b (Date Released 27th October 2009):

1. Product Scanning – the ability to search by "Product Code (any part)" has been added to the Product Scanning window. [West Cork Electrical].

2. Margin Protection – Functionality has been removed from Sales Credit Note Production because it shouldn't have been there in the first place. [Procurement International Ltd].

3. Purchase Order Approval - Fixed a potential exploit in Stock Goods Inwards Posting whereby under certain circumstances it was possible to 'process' an order that hadn't yet been approved.

4. Purchase Order Approval – Removed the ability to be to amend the 'Emailed' and 'Printed' flags in Purchase Order Maintenance, until the Order has been approved. [Clane General Hospital].

5. CPoS – When a customer pays using a voucher, a new window pops up which optionally allows the "Voucher Number" to be entered. This is then stored against the payment transaction for future reference. [West Cork Electrical].

6. CPoS – It is now possible to alter the Product Description that appears in the Invoice Line when entering CPoS sales. [West Cork Electrical].

7. CPoS – Stopped a potential crash that could occur after printing different documents.

8. CPoS – Allowed for keys such as 'forward slash' to be used when searching for Products. [West Cork Electrical].

9. CPoS – When searching for products, if multiple barcodes have been setup against individual products, instead of always showing the Price from the main Product record, prices are now retrieved from individual barcode records when appropriate. [West Cork Electrical].

10. CPoS – It is now possible to change the width of grid columns by dragging the right edge of column heading.

11. CPoS – A new column has been added to show the price of individual items. [West Cork Electrical].

Version Updates for 2.07.9 (Date Released 14th October 2009):

1. Margin Protection – The Sales Ledger 'Margin Protection' functionality has been expanded so that it is now implemented in SOP Manual and SOP Automatic Allocation. [Procurement International Ltd].

2. Loading – If the PC has an invalid short date format, the warning message that pops up is now more helpful. [AH & RA Holland & Son].

3. CPoS – Fixed a potentially misleading error message so it now states the actual form's name. [West Cork Electrical].

4. CPoS – If a customer doesn't have a terms code specified, the user is now warned at a more appropriate time. [West Cork Electrical].

Version Updates for 2.07.8c (Date Released 17th September 2009):

1. SOP Automatic Delivery – A new range has been added to optionally allow Orders to be filtered by Rep Code. [Westcup].

Version Updates for 2.07.8b (Date Released 7th September 2009):

1. Stock Order Maintenance – A new field has been added to the Lines screen to show the value of the currently selected line. (Quantity Ordered x Unit Price). [SD Coatings Ltd].

2. CPoS – A bug has been fixed involving Refunds whereby it was possible for a Discount not to be represented properly in the Payments screen. [Drum Electrical].

Version Updates for 2.07.8 (Date Released 19th August 2009):

1. Product Maintenance – To quickly inform the user whether image(s) exist for the currently selected product, the 'View Images' button is now highlighted green if any relevant images do exist. [Commercial & Plant Component Co].

2. SOP Delivered Not Invoiced Report – An optional "Most recent Delivery Note" date range has been added. [Sicor International Ltd].

3. Product Orders Report – Purchase Order and Sales Order Totals have now been added for each Product in the report. [Deyongs Ltd].

4. Purchase Order EDI – The Stock Location Number and Name associated with Purchase Orders have now been made available for EDI output. [Q4 Bathrooms].

5. Product Notes – When adding lines in Sales Invoice Production and SOP Order Maintenance, a small icon is now displayed to inform the user if a 'note' has been specified against the currently selected Product. This icon can then be clicked to see the note in full, (without having to load up Product Maintenance). [Halsgrove Publishing].

Version Updates for 2.07.7 (Date Released 17th July 2009):

1. Multi-Location Stock – A new "Location Physicals" report has been added to provide a breakdown of how physical stock is currently distributed across Locations. [Sicor International Ltd].

2. Product Orders Report – This new stock report lists the Sales Orders and Purchases Orders associated with Products. In short, it brings together Sales ledger and Purchase ledger order information into a Product orientated report to provide a snapshot of all incoming and outgoing orders within a specific "Due Date" range for example. [Deyongs Ltd]

3. Goods Inwards Posting – It is now possible to enter 'negative quantities' to effectively allow mistakes to be undone. i.e. If too many of a product is accidentally booked-in, the quantity received against the order can now subsequently be reduced. [Procurement International Ltd].

4. Product Status – when entering product lines in Sales Invoice Production, Sales Order Maintenance and Stock Order Maintenance, it is now possible to see the "Product Status" field relating to the currently selected product. [Faber & Smith].

5. Returns Maintenance – When converting a Returns Note into a CR Note, the CR Note date will now be the log-in date instead of the Returns Note date, (to allow for slightly more flexibility). [Q4 Bathrooms].

6. SOP Order Maintenance – The Product-related "Free", "Allocated", "Physical", and "Unit" fields are now not displayed for Non-Stock lines.

Version Updates for 2.07.6c (Date Released 23rd June 2009):

1. EDI Addon – Updated the Eircom 7 invoice EDI format so that Zero rate VAT lines output the appropriate Eircom 7 VAT Code. [Olympic Wholesale Ltd].

Version Updates for 2.07.6b (Date Released 19th June 2009):

1. Email Documents Addon – It is now possible to setup 'cc' email addresses for the various Customer and Supplier documents. [Bernard Dervan Co Ltd].

2. Batch Processing/Serial Number Tracking – Greatly improved the data update speed when assigning Batch Numbers when receiving goods. [Chemco (Ireland) Ltd].

Version Updates for 2.07.6 (Date Released 11th June 2009):

1. Modifications for customer. [Orchard Toys].

Version Updates for 2.07.5b (Date Released 1st June 2009):

1. Product Maintenance – A new field has been added on the Supplier Details tab to allow for Notes to be stored about individual Product Supplier Price records. [West Cork Electrical].

2. Sales Order Maintenance – The "Hide Cost Price" option in Stock Parameters, now applies to SOP Order Maintenance, (in addition to Sales Invoice Production). [West Cork Electrical].

3. CPoS – Problems have been fixed regarding the ability to post transactions into the next period. [West Cork Electrical].

4. CPoS – The "Re-Price" function now works more consistently.

5. Scanning windows – Previously, when scanning for a Customer record, it was only possible to enter up to 8 characters into the 'search text' box. This 8 character limit has now been removed so when searching by Customer Name for example it is now possible to enter more than 8 characters.

Version Updates for 2.07.5 (Date Released 27th May 2009):

1. SOP Order Acknowledgements – It is now possible to print 'Notes' from Customer Maintenance, (and/or Delivery Maintenance), on SOP Order Acknowledgements. [Orchard Toys].

2. Stock Order Maintenance – A new option has been added to Stock Parameters to turn-off the potentially irritating messages regarding creating Supplier Price records that pop-up when adding Order Lines. [Blackwells of Hawkwell].

3. EDI Invoicing – When posting a CR Note and it is necessary to specify the Invoice that it relates to, the invoices for the customer are now listed in 'descending' Invoice Number order to try and make it quicker to find the relevant invoice. [DR Shower Spares].

4. CPoS Payments – Fixed a bug that could cause the following message to be displayed when it shouldn't be: "The amount Tendered is less than the amount outstanding. Please enter a valid tender." [Drum Electrical].

5. Special Price Maintenance – Now allows for Product Codes of up to 25 characters in length, (inline with the rest of the software). [Chemco (Ireland) Ltd].

6. SOP Maintenance – Now highlights a panel yellow to emphasis when a 'Quote' is selected as opposed to an 'Order'. [West Cork Electrical].

7. Stock Barcode Report – Fixed a bug associated with specifying the Barcode 'range'.

8. CPoS Re-Pricing Prompt – Fixed an "Invalid procedure call or argument" crash that could occur if the option to enter values without any decimal point is in use.

9. Product Maintenance – When specifying Barcodes for CPoS, fixed a bug that could cause a crash when editing a barcode if no barcode was selected.

Version Updates for 2.07.4 (Date Released 1st May 2009):

1. Service Invoicing – Fixed a bug that could cause an incorrect exchange rate to be retrieved when doing multiple transactions in a row for the same foreign customer. [Plane Business].

2. Purchase Transaction Posting – Fixed a bug that occurred when adding lines for more than 1 different Nominal Department. [Worldwide Primate Safaris].

3. Returns Notes – Have been updated so that 'Unit of Quantity' can now be printed on them. [Health Care Services].

4. CPoS Till – Has been updated so that your company name and address details have more room to be displayed when using lower resolution monitors. [West Cork Electrical].

5. Supplier Product Codes – Have now been increased from 20 to 25 characters maximum length. [Blue Machinery (Spares) Ltd].

6. Stock Goods Inwards Posting – It is now possible to update the 'weight' field of any Product that is being booked in. [Procurement International Ltd].

7. CPoS Till – Has been visually updated so that certain fields are now fully visible. [CPS Furniture Centre Ltd].

8. SOP Maintenance – stopped an error occurring when 'amending' an Order Note immediately after it has just been 'created'.

9. Supplier Tender Maintenance – Updated the 'Google postcode lookup' and 'quick label printing' buttons so that they now work.

Version Updates for 2.07.3b (Date Released 9th April 2009):

1. Purchase Remittance documents – Fixed a bug that was causing the 'Balance' and 'Total' figures to print incorrectly when more than 1 payment had been posted against the same transaction. [Quest 4 Ltd].

2. Purchase Orders – It is now possible to delete Orders and/or Order Lines where a Product has been deleted or archived. This effectively allows 'old' orders to be removed from the system. [Procurement International Ltd].

3. Modifications for various customers.

Version Updates for 2.07.3 (Date Released 20th March 2009):

1. Customer/Supplier Maintenance – New ability to change the sequence in which Notes are listed by clicking on the grid column headings. E.g. Oldest notes first, oldest notes last, by Subject, etc. [Breffni Plant Hire Ltd].

2. Stock Custom Report generator – It is now possible to specify Product Description as a sort field. [Copley Decor].

3. Modifications for various customers.

Version Updates for 2.07.2 (Date Released 27th February 2009):

1. Brand new 'Virtual On-Site Support Service' offered by Benchmark. (New support-related shortcuts added to the bottom of the main screen).

2. Customer/Supplier Maintenance – New 'Associated Files' functionality added to allow external files to be associated with individual customers/suppliers. [Sicor International Ltd].

3. Sales Payment Reversal – Fixed an issue which could occur under specific circumstances involving part UNA payments. [Health Care Services Ltd].

4. SOP Order Archive – It is now possible to "Enable the selection of multiple orders" when viewing Archived Orders. (Previously this was only possible when viewing live Orders). [Procurement International Ltd].

5. Sales/Purchase Payment Posting – If the Customer/Supplier is 'On-Stop', their name will be displayed in red. [Health Care Services Ltd].

6. Purchase Orders – The maximum number of characters that a Purchase Order Number can consist of has been increased to 12. (This is only relevant when the system is setup to allow Purchase Order Numbers to be manually specified when Orders are created). [Powerrun Ltd].

7. Job Costing – A small visual refresh problem was fixed in Cost Centre Maintenance.

8. POP – The visual appearance of the POP Parameters program has been 'tidied'.

9. Sales Order Maintenance – when Quotes are converted to Orders, the 'Order Date' will now be the 'System Date' rather than the date that the Quote was originally created. [West Cork Electrical Ltd].

10. CPoS – If a Customer Code hasn't been specified then the 'Cash' customer will be used by default.

11. Purchase Transaction Posting – potential crash/corruption avoided if an attempt is made to load this program whilst the Purchase Period End Update is running.

12. Sales Invoice Production – When adding a 'Product' line, it's "Unit of Quantity" is now additionally displayed. [Faber and Smith].

13. Stock Order Maintenance – When adding a 'Product' line, it's "Unit of Quantity" is now additionally displayed. [Faber and Smith].

Version Updates for 2.07.1b (Date Released 19th January 2009):

1. POP Order Maintenance – Link icon added next to Product Code field which can be clicked to quickly bring up Product Maintenance with the current Product selected. [Kerr Compressor Engineers].
2. Modifications for various customers.

Version Updates for 2.07.1 (Date Released 12th January 2009):

1. Tender Maintenance – This brand new program, (Tree Menu -> Stock Maintenance -> Supplier Tenders), allows for "Quote Request" documents to be easily created/printed. These can then subsequently be faxed or emailed to your suppliers to help you get the best possible prices when purchasing products. [BSH Ltd].

2. Backup/Restore Utility – It is now possible to use 'company specific' backup/restore paths.

Version Updates for 2.06.9b (Date Released 17th December 2008):

1. Product Maintenance – Numeric fields such as the Price field on the Supplier Details tab now allow for values up to 99999999.99. (This is more relevant for foreign suppliers with high exchange rates such as

the Japanese Yen). [Dimuken (GB) Ltd].

Version Updates for 2.06.9 (Date Released 26th November 2008):

1. Legislation Update – As of 1st December 2008, the standard **UK VAT Rate** is changing from 17.5% to 15%. Subsequently created companies will have the new standard VAT rate setup by default in all ledgers. Nominal Cash Payment Posting and Nominal Cash Receipt Posting will default to the new standard VAT rate.

2. Legislation Update – As of 1st December 2008, the standard **Irish VAT Rate** is changing from 21% to 21.5%. Subsequently created companies will have the new standard VAT rate setup by default in all ledgers. Nominal Cash Payment Posting and Nominal Cash Receipt Posting will default to the new standard VAT rate.

3. Sales Period End Update – Previously, if a 'future' Invoice has been posted which only contained 'Text' lines, this would cause the period end to fail. [Fisher-Woods].

4. Stock Component Maintenance – Previously, each component product's "Physical" stock was used to determine how many 'main' products could be assembled. This did not take into consideration whether any of the component products had been 'Allocated'. Therefore, a new option has been added to use 'Free' stock instead of 'Physical' stock. [Procurement International Ltd].

5. Sales Order Maintenance – Added keyboard shortcuts to the Allocate, Deliver & Invoice buttons. [Faber & Smith].

6. SOP Automatic Delivery – If a customer is on-stop and they have multiple orders being processed, a message stating the customer is on-stop will only be displayed once, (not once for each individual order processed for that customer). [Procurement International Ltd].

7. Stock Goods Inwards Posting – When posting lines, stopped a message that could wrongly be displayed concerning the 'Cost Price' differing from the 'Supplier Specific Cost Price'.

Version Updates for 2.06.8 (Date Released 10th November 2008):

1. Product Maintenance – If a Note exists for the selected Product, then a small icon will be displayed next to the product code on the Main Details tab to inform the user. [Procurement International Ltd].

2. SOP Maintenance – If a Note exists for the selected Order then the Notes button will be green to inform the user. [Procurement International Ltd].

3. Sales Invoice Production – When adding lines and the quantity field has focus the Product's Status/Info is now displayed. [Halsgrove Publishing].

Version Updates for 2.06.7 (Date Released 30th October 2008):

1. Nominal Journal Posting – Bank Reconciliation transactions are now created when posting 'Bank' journals into previous periods, (beforehand, they were only created for current period postings). [National Concert Hall].
2. SOP Automatic Deletion – For clarity, the blue 'help message' is now updated to reflect any changes to

the date control in this program. [Faber & Smith].

3. Sales Invoice Report – If the 'Transactions Dated…' option is ticked, the 'from' date now defaults to the current system date instead of to a date of 1 year ago. This is in case the user doesn't notice the 'from' date is 1 year ago, and accidentally prints/emails a years worth of documents.

4. SOP Automatic Delivery - A new "Only deliver if whole order can be delivered" tick box has been added. If ticked, only orders that can be fully delivered will be delivered. If just 1 line for example can't be delivered, then none of the lines in that order will be delivered. [Procurement International Ltd].

Version Updates for 2.06.6 (Date Released 21st October 2008):

1. Purchase Orders – The maximum number of characters that a Purchase Order Number can consist of has been increased from 8 to 10. (This is only relevant when the system is setup to allow Purchase Order Numbers to be manually specified when Orders are created). [ATOL].

2. Stock Purchase Order Maintenance – Under certain circumstances it was possible to 'amend' the Product Code of an existing order line which in turn could make the "Supplier Orders" value of both products become invalid. [Hunters Moon Ltd].

3. Sales/Purchase Payment Reversal – Fixed a potential issue where corruptions could occur.

Version Updates for 2.06.5b (Date Released 10th October 2008):

1. Product Maintenance – Cost Price can now only be changed by clicking the ellipsis button, otherwise the Mark-up percentages / Trade and Retail prices, would be wrong unless they are also manually changed. [Graphocolor].

2. The sporadic error message "You tried to commit or rollback a transaction without first beginning a transaction" should no longer occur.

3. CPoS - New payments analysis code for Cash payments. [Teign Plumbing].

4. Intrastat – The programs for this add-on were visible in the 'Tree Menu' but not in the menus at the top of the screen. [Procurement International Ltd].

Version Updates for 2.06.5 (Date Released 2nd September 2008):

1. Specific modifications for customer. [Procurement International Ltd].

Version Updates for 2.06.4 (Date Released 19th August 2008):

1. Product Maintenance – Fixed a bug whereby if the Multi-Location Stock addon is unlocked, it was possible for a Product's 'Minimum' and 'Re-Order' values to not be equal to the sum of all associated Product Location 'Minimum' and 'Re-Order' values. Also fixed similar potential causes when 'Copying' a product and also when 'Reviving' an Archived Product. [Quest 4 Ltd].

2. Batch Processing / Serial Number Tracking – Major new 'manual' stock component assembly functionality added. [Agritech Ltd].

3. Service Invoice Posting – When the "Post & Print…" button is clicked, if the specified invoice date is 'outside' of the current Sales Ledger Period, then a warning message is displayed asking the user whether to continue posting the invoice. (This 'transaction date validation' can be turned on/off in Sales Parameters and applies to all Sales Ledger Invoice/CR Note posting programs). [Nordeal].

4. Stock Component Maintenance – Fixed a bug that would previously stop an assembly with the message "Product record not found" if 1 or more 'Text' lines were included in the components list.

5. Batch Processing / Serial Number Tracking – Stock Goods In, initial Tracking Number assignment - added new 'Quantity to Apply' fields to help improve user interface speed and efficiency.

6. Stock Goods In – When posting lines, improved the clarity of the messages that can popup which ask whether to update the Product/Supplier Cost prices when they are different to the current cost price.

7. Stock Goods In – Fixed a bug with the 'Post All Lines' button that previously with foreign supplier orders, (where the exchange rate <> 1), the actual Unit Price of the lines could be wrongly updated after all the lines were posted. [DC Sports].

8. Stock Goods In – When lines were previously posted, each Product's Average Cost Price was always being updated. This was fine except for when the Cost Price of the line was in a foreign supplier's currency – this could cause the Product's Average Price to become inaccurate. [DC Sports].

9. Sales Statements – New functionality added to optionally only print statements for customers that have 1 or more transactions with a specific Due Date. [Centerpac Ltd].

10. CPoS Addon - Previously, when a barcode was created for a Product, by default the new Barcode's 'Description' was being set to only the first 16 characters of the Product's Description. It now defaults to being set to the full product description. [Simon Moore Water Services].

11. Product Maintenance – Updated 'Prices & Notes' tab so that when 'Retail Exc. Vat' is changed, 'Retail Inc. Vat' is automatically updated appropriately. [Faber & Smith].

Version Updates for 2.06.3 (Date Released 18th July 2008):

1. Email Documents Addon – It is now possible to store your company's 'Terms and Conditions' in the Email Message Maintenance program. These can then automatically be sent as a separate additional email whenever an Invoice or an Order Acknowledgement is emailed to a customer. [ATOL].

2. Batch Processing / Serial Number Tracking – Additional functionality has been added to the 'Assignment of Goods to Customers' screen so that it is now quicker to use. [Agritech Ltd].

3. Scanning for Purchase Orders – when using the Purchase Orders Search window, (in Stock Order Maintenance for example), if searching by 'Supplier Name' or 'Supplier Code', the list of orders is now additionally sequenced by 'Order Number'. Thus if there are multiple orders for a supplier, although still grouped by Supplier, orders are now listed by Supplier and then by Order Number. This should help to make finding a specific order easier when there are many for one supplier. [Faber & Smith].

4. SOP Order Maintenance – Fixed a bug which previously didn't allow any 'manual' change to the "Ack. Emailed" tickbox to be saved. i.e. If the user ticked/or un-ticked it, this change would not previously be saved when 'Creating' or 'Amending' an order. [ATOL].

5. SOP Order Maintenance - New functionality added to keep track of the number of times each Quote has been converted into an Order. [Health Care Services].

6. SOP Order Report – New options to print Quotes that either have or haven't been converted into Orders yet. [Health Care Services].

7. SOP Order Report – New 'User Name' dropdown added to allow reporting on Orders/Quotes created by all users or just a specific User. User name of the person who created each Order/Quote has been added to the report output. [Health Care Services].

8. EMC Addon – New EMC report added to list which products have been setup to apply EMC charges. [Mainscourt Electrical Ltd].

9. Supplier Turnover Report – Fixed a bug that could stop the report being printed; under certain circumstances the error message "First supplier turnover is less than Last supplier turnover" could wrongly be displayed. [Onward Marketing Ltd].

10. Customer/Supplier/Stock "Standard/Custom" Reports – Made the error messages clearer when an invalid range is specified.

11. EMC Addon – When Quotes are now created, charges relating to EMC enabled Products are now added. [Mainscourt Electrical].

12. EMC Addon – When Purchase Orders are now created, charges relating to EMC enabled Products are now added. [Mainscourt Electrical].

Version Updates for 2.06.2 (Date Released 1st July 2008):

1. Purchase Payment History report – fixed a bug that could potentially cause the grand totals to not include the last transaction in the listing. [Control Design & Development Ltd].

2. SOP Invoicing – previously, when the EMU add-on was unlocked it was not possible to state whether the Exchange Rate associated with a foreign customer's Order was 'Fixed' or 'Dynamic'. SOP Order Maintenance, SOP Manual Invoicing and SOP Auto Invoicing have now been updated to cater for this. [FMG Electronics Ltd].

3. Batch Processing / Serial Number Tracking – Stock Transaction Posting updated so that 'Goods In' type transactions allow for Batch/Serial Numbers to be assigned. [Agritech Ltd].

4. Batch Processing / Serial Number Tracking - New 'Default Strategy for Manual Assignments' dropdown option added in the Setup program.

5. Batch Processing / Serial Number Tracking – extra validation added to help ensure only 'workable' Batch/Serial Number assignment combinations can be saved in the Setup program.

Version Updates for 2.06.1 (Date Released 12th June 2008):

1. Supplier Maintenance – Added new IBAN (International Bank Account Number) field to the Bank Account Details panel. [Chemco].

2. Job Costing Monthly Sales Reports – Although the totals were correct, fixed 'Job Report' and 'Detailed Job

Report' so that the individual transactions that make up the totals are no longer printed twice. [ATOL].

Version Updates for 2.05.9b (Date Released 1st May 2008):

1. POP Manual Invoicing – "To Invoice" column in Lines table now highlights for rows that contain a quantity marked to be invoiced. (Just helps to make it clearer when part invoicing an order that contains more than 1 line). [Procurement International Ltd].

2. Product Archive – Fixed an error message that could occur when 'reviving' archived products. [Procurement International Ltd].

Version Updates for 2.05.9 (Date Released 29th April 2008):

1. Purchase Parameters – Fixed a bug to stop it form automatically going into 'Amend Mode' when first loaded.

2. Stock Transaction Posting – Batch/Serial Number Tracking add-on enabled for Adjustment type transactions.

Version Updates for 2.05.8 (Date Released 21st April 2008):

1. Modifications for client. [Procurement International Ltd].

Version Updates for 2.05.7b (Date Released 17th April 2008):

1. CPoS – Fixed an issue in Sales Payment History 'Transactions by Payment' report whereby previously it was possible for the Payment Total value to not include the last payment on the report if it happened to have been generated through CPoS. [Paint Solutions Ltd].

2. Invoicing – Fixed a bug that could potentially allow duplicate invoice numbers to be created if the 'next invoice number' is lower than 'highest' invoice number ever posted and the customer transaction associated with the oldest invoice number had been completed and cleared out the system by the Sales Period End. [Emblematic].

Version Updates for 2.05.7 (Date Released 10th April 2008):

1. Batch Processing/Serial Number Tracking add-on module now fully implemented and available. [Agritech Ltd].

2. Email Documents add-on improved – when Invoices, Statements, Purchase Orders, etc are emailed to customers/suppliers, it is now possible to have setup a specific email 'Subject' and 'Message' for each type of email-able document. [World Primate Safaris].

3. POP Manual Invoicing – new "Display Order Totals" button added to the line details which when clicked, pops up a summary of the Total Goods, Vat and Order Value in the supplier's currency. (Will also show the home currency totals if the selected order is for a foreign supplier). [Procurement International Ltd].

4. Product Transaction Report – Fixed a bug that was causing the 'Last Product' dropdown to not

automatically refresh properly when values were 'typed' into it.

Version Updates for 2.05.6 (Date Released 11th March 2008):

1. Product records – the Product table has been split into 2 separate smaller tables to make it 'lighter'. This should help improve efficiency and reliability with any activity that involves Product records. [Blue Machinery (Central) Ltd, Agritech Ltd].

2. POP Orders Report – new option added to report on Orders that have been 'Received' but not 'Invoiced' yet. Also, general tidy-up of this report program's interface. [Procurement International Ltd].

3. Delivery Scanning window – fixed a bug that could potentially cause a crash. Ensured this scanning window can only be displayed when it is supposed to be in SOP Maintenance. [Watkins Farm Supplies Ltd].

4. Nominal Year End Update – the progress bar should now give a better indication of actual progress.

5. Stock Period End Update - the progress bar should now give a better indication of actual progress.

Version Updates for 2.05.5c (Date Released 25th February 2008):

1. Customer/Supplier Terms – now possible to create Terms records that allow a new type of terms arrangement to be specified: 'X days from the Last day of the month'. [Centerpac Ltd].

Version Updates for 2.05.5 (Date Released 11th February 2008):

1. Customer Delivery Maintenance – now allows an email address to be stored against delivery records. [Halsgrove Publishing].

2. CPoS – fixed potential problem with receipt and invoice layouts whereby previously it was possible for the 'Balance Due' and 'Change' fields to be printed wrongly when a part-payment was made against the invoice. [Simon Moore Water Services].

3. Product Group Maintenance - removed irritating refresh issue when Advanced Product Groups add-on is unlocked. [Simon Moore Water Services].

4. Cost to Jobs Posting – now warns if resulting Product Physical will be less than zero. [ATOL].

5. POP Invoicing – Fixed potential bug that could cause purchase invoices generated through POP to not be included on the Vat Return. [ATOL].

6. POP Invoicing – Fixed bug relating to foreign currency suppliers, and how Vat could potentially end up in the Nominal as a foreign currency value instead of the home currency. [ATOL].

7. Stock Custom Reports – Fixed a bug that could cause user created stock custom reports to crash when printing, if trying to print 'Sales Last Year' or 'Cost Last Year' against a specific Stock Location. [Transbach].

8. Product Maintenance – now allows the Barcode field to accept any 'alphanumeric' value if the corresponding "Allow Alphanumeric Barcodes" option in Stock Parameters is ticked. [Mr. Lucky Bags].

9. Invoice posting, (Sales Invoice Production, SOP Manual & Automatic Invoicing) optimised slightly with regard to the actual behind-the-scenes, updating of the database. Thus should post slightly quicker.

10. Nominal Parameters - ensure that if the 'Current Year End Date' is manually changed, this automatically fires off amend mode so that the 'Save' and 'Cancel' buttons become visible.

Version Updates for 2.05.4 (Date Released 10th January 2008):

1. Printing of Sales Invoices has been optimised so that they now print/display faster in all places within the software. E.g. Invoice Production, Sales Invoice Report, Customer Maintenance, SOP Manual Invoicing, etc. [Aquarius Trading, Bio-Health, Blue Machinery, Harworth Heating, Halsgrove Publishing, Mr Lucky Bags, West Cork Electrical].

2. Customer Maintenance – new 'Statement Group' field allowing customers to be categorised so that when Statements are printed an additional optional range filter is available. [Halsgrove Publishing].

3. Stock Price List report – new dropdown implemented to allow the price list to be printed in any currency that has been setup, (not just in the home currency). [Olympic Wholesale].

4. Backup / Restore – Resolved an issue whereby backing-up large databases, (>683Mb), could fail with an "overflow" error. Additionally, more helpful information will be provided with most types of error message that can occur whilst backing-up / restoring, [West Cork Electrical].

5. Customer Maintenance has been made slightly bigger to provide a clearer and less cluttered interface.

Version Updates for 2.05.3b (Date Released 6th December 2007):

1. Product Maintenance - Fixed a bug that was introduced in v2.02.6 which resulted in unnecessarily slowness when switching between tabs in Product Maintenance. [Landmarq, Blue Machinery, West Cork Electrical].

Version Updates for 2.05.3 (Date Released 30th November 2007):

1. New Purchase Order Approval Add-on. Adds a new 'stage' to POP such that once created, Purchase Orders can only be processed further (Printed/Emailed/Goods In/Invoiced), only when they have been approved by the appropriate user(s). [Clane General Hospital].

2. POP – Now possible to email Purchase Orders directly to suppliers via the Order Documents report program. (Requires the Email Documents add-on).

3. Printing of Purchase Orders – improved error handling such that if any errors occur the subsequent error message will be more helpful with regards to identifying and resolving the problem.

4. Sales Transaction Posting – fix a bug whereby it was possible to get a "subscript out of range" error message. (Associated with Nominal Department dropdown).

5. EDI – Fixed an issue with the Freeway EDI format that under rare circumstances involving Terms-related discounts, and specific Vat related rounding, it was previously possible for the EDI output file contain a Tail section that did not tie up exactly with the Vat section, resulting in the EDI file being invalid. [Mr Lucky Bags].

Version Updates for 2.05.2b (Date Released 26th November 2007):

1. CPoS - updated the standard Invoice Receipt as previously it was possible for the receipt to print that an Account Customer's outstanding balance is 0 when it should actually be the value of the invoice just posted. [Simon Moore Water Services].

2. Job Costing - Cost Centre Scanning window now operates as expected when searching by 'Description' or 'Description (any part)'. [Eric Roberts (Builders) Ltd].

Version Updates for 2.05.2 (Date Released 22nd November 2007):

1. Speed of Product Scanning windows improved, (when Multi-location stock add-on is not unlocked). [Harworth Heating].

2. New option in Stock Parameters to improve speed of Product Scanning windows, (when Multi-location stock add-on is unlocked). [Blue Machinery].

3. General multiuser improvement to reduce frequency of users being blocked from undertaking activities due to other users currently doing something.

4. New option in Sales Parameters to make a warning message popup when posting transactions if the Transaction date doesn't tie in with the current Sales Ledger period, (uses the current Nominal Year End date to figure out what the expected valid date range should be). [Nordeal].

5. Nominal Recurring Journals – stop an error message when trying to print a Recurring Journal report and the Description contains an apostrophe. [Oakpark Security Services, IFS Computer Services).

6. Supplier Maintenance – Outstanding tab, highlight the Notes button green if there is a note associated with the currently selected transaction. [Halsgrove Publishing].

7. Customer Category Report – new option to report on Category Sales by Analysis by Product Group. [Blue Machinery].

8. Component Maintenance – avoid potential crash when adding certain sub-products. [Harworth Heating].

9. Sales Transaction Posting and Service Invoicing – ensure any relevant customer notes popup after specifying customer code. [PowerRun].

10. Credit Note Production – When reversing an invoice, bug fixed to ensure that the Stock Location of the original Invoice is automatically retrieved, (instead of always defaulting to Location 1). [Transbach Ltd].

11. EDI addon – tweak to Eircom 7 format to cater for new Vat percentages. [Donnelly Flowers].

Version Updates for 2.05.1 (Date Released 9th November 2007):

1. Batch Processing / Serial Number Tracking module part implemented.

2. Reduced the chance of crashes occurring when switching between programs quickly.

3. Fixed a problem to do with Future Period postings that could cause Job Costing Period end to fail.

4. POP Manual Invoicing – possible Vat issue fixed associated with processing Non-Stock lines.

5. CPoS – additional Credit Checking functionality added for non-cash customers.

6. Product Maintenance – name of Preferred Supplier cleared if one isn't selected.

7. POP, Goods Inwards Posting – lines now always listed in Line Number sequence.

8. SOP Automatic Delivery – Lock now removed prior to summary message being displayed instead of after user has clicked 'OK', (previously if user left the summary screen showing, this could block other users from conducting various SOP activities).

9. SOP Delivery Adjustment - Lock now removed prior to summary message being displayed instead of after user has clicked 'OK', (previously if user left the summary screen showing, this could block other users from conducting various SOP activities).

Version Updates for 2.04.9 (Date Released 2nd October 2007):

1. Exclude "On Hold" orders from the Automatic and Manual Posting programs.

2. POP Manual Invoicing – Now displays the Our Reference 1 (Internal Invoice No.) on the success message.

3. Product Maintenance & CPoS – If CPoS Unlocked and the user doesn't allow for alpha-numeric barcodes the system prevents saving of new products or existing products with no barcode, fixed.

4. EMC Charges added to POP Order Maintenance.

5. Lowered the priority of User Activity Updates in order to prevent crashes when users constantly swap between open programs.

6. Purchase Payment Reversals – Report output when reversing a payment was previously blank.

7. Supplier Telephone & FAX No's added to Stock Goods Inwards Posting.

8. Purchase Payment Posting – Allow user to setup Print Options before a Supplier Account is selected.

9. CPoS – Print Prompt – Invoice Printer changed from F12 to F5 in an attempt to prevent double presses of the F12 button.

10. CPoS – New Product Screen – Now asks if the user wishes to create another Product instead of returning straight to the sales/search.

11. CPoS – Stock Check – New field added to display the keys pressed by user when searching for a Product.

12. CPoS – New Product Screen – Now uses Default VAT Code for New Products setting from Stock Parameters.

13. CPoS – New Product Screen – Now checks the Product Code entered is unique after the user has entered it and before saving (as in previous versions).

14. CPoS – New Product Screen – “Quantity In Stock” now included in the TAB order.

15. CPoS – Refunds – If the user/operator enters a Voucher amount this is now treated as a Credit Voucher and a Credit Voucher is printed for the Customer to use on a future purchase.

16. CPoS – Multi-Function Field – If an invalid entry is typed into the Multi-Function Field the incorrect text is highlighted ready for the next input.

17. CPoS – End of Day – Added options to turn off the reports printed by the End of Day routine.

18. SOP Maintenance – When viewing an order for a Customer/Delivery Address that has other Order(s) “On Hold” the user is now prompted about the other “On Hold” orders.

19. SOP Maintenance – When using multiple Scheduled Due Dates the system now ensures the Date quantity breakdowns are displayed.

20. SOP Manual Posting Programs – Show the Product Status Field below the Description.

21. Nominal Report – When using a single Nominal Account Code for selection, the Nominal Accounts are now ordered by the Code. Previously listed in order they were created.

22. Customer Maintenance – Outstanding Tab – Added the Transaction Notes field as a new column at end of grid.

Version Updates for 2.04.8 (Date Released 10th September 2007):

1. Company specific background colours added.

2. Product Barcode field added to ALL Product based Monthly Sales Reports.

3. CPoS Default Nominal Department & Stock Location fields were previously never used, now fixed.

4. Nominal Journal, Cash Payments and Cash Receipts Posting – Bug fixed whereby the Default Nominal Department was always used instead of the Department selected from the posting screen.

5. Allow for sub-folders in the Back-up/Restore program.

Version Updates for 2.04.7 (Date Released 21st August 2007):

1. Default Departments added to Analysis Codes and Nominal Account Codes – Used when posting Transactions or Journals.

2. New SOP Archive Revival program added to SOP Archiving Add-On module.

3. Ignore VAT Settlement Discount on a customer level.

4. 4-Monthly and Half-Yearly VAT Periods added to Irish version.

5. Added Customer Category range to Sales Ledger Cost Report.

6. Product Group – Sales MTD, YTD and Last Year field types changed to allow for decimal place values.

7. POP Automatic/Manual Invoicing – Previously VAT was charged on Orders placed against EC Suppliers.

8. POP Manual Invoicing – Display Issue fixed – When showing lines the quantities and values are sometimes zero, measures have been added to reduce the likelihood of this happening.

9. CPoS – New Product Group Sales by Day report added.

10. Stock Custom Reports – Bug fixed when using the Quantity Last Year field with Multi-Location Stock unlocked.

Version Updates for 2.04.6 (Date Released 11th July 2007):

1. CPoS – Pop-up flagged Customer Notes when raising Customer Account Sale.

2. User Maintenance – Added User e-mail address.

3. Nominal Report – Now includes the "Opening Balance" transactions in the print-out.

4. Monthly Sales Reports – (Where applicable) The protected Analysis Codes ('Bank', 'Currdiff', 'Currpl', 'VAT', etc…) have been included in the Sales Analysis Code ranges.

5. Purchase Auto. Pay Prep. Report – Added ability to prepare Payments for Remittance based on the date the Transaction was raised.
6. Product Maintenance – New field "Status" added to the Main Details. This new field prints on ALL Delivery Notes and is displayed on the Product Scanning Window. The intended use of this field is to inform users/customers if a Product is "Out of Stock", "On Order" or any other piece of information.

7. Stock Custom Reports – Added the Products' Purchase Analysis Code, Purchase VAT Code and the new Status field to the available fields list.

8. Sales Order Maintenance – Added links from the Header tab to the Lines section of Manual Allocation, Delivery & Invoicing.

9. Sales Order Maintenance – "On Hold" option added to Order Header – When an Order is raised for a Customer with Orders "On Hold" the user is informed of the "On Hold" Orders & asked if they wish to continue with raising the new Order.

10. Sales Order Maintenance – When adding a Product to a Sales Order, the system checks to see if this Customer has any Orders where the Product being added is still outstanding (i.e. not delivered), if any are found the user is asked if they wish to continue adding this Product.

11. Stock Goods In Posting – New option added to Stock Parameters which suppresses the messages involved in creating/updating the Products' Cost Price & Product Supplier record.

12. Customer Maintenance / Outstanding – Notes added to Customer Transactions. When these notes are added or changed, there's also an option to e-mail users with the changes – *This requires Cream & COCO to be installed*.

13. Supplier Maintenance / Outstanding / Transaction Notes - When these notes are added or changed, there's an option to e-mail users with the changes – *This requires Cream & COCO to be installed*.

14. Customer Maintenance – When a Customer is taken off "On Stop", and the user has Cream & COCO installed, the user is given the option to send an e-mail to the Customer and/or other users (the messages content and subject are fully customizable) – *This requires Cream & COCO to be installed*.

15. Sales Invoicing – Future Posting – Bug fixed where by if updating the Stock Allocation Level from SOP when raising the Delivery Note instead of the Invoice, the system would update the Stock Allocation Level again at Sales Period End.

16. SOP Auto/Manual Invoicing – Now flags additional copies of Invoice documents as "Copy Invoice".

17. Product Maintenance – Prevent deletion of Products that are on Future Sales / Purchase Transactions.

18. Product Codes – Increased the maximum size of Product Codes from 18 to 25 Chars.

19. Sales Payment Posting – Bug fixed with view Invoice/Credit Note documents button causing speed issues when viewing Customers with a large number of outstanding transactions.

20. Sales Invoice Production – Extra checks added to prevent the "Totals Disagree with what was expected…" message.

21. This document has been added to the installation of all new versions.

22. Sales Invoicing / Order Maintenance – It's now possible to select a Customer Delivery Address after selecting the Customer Account.
23. Sales / Purchase Payment Reversal Posting – New program added to both ledgers to allow the user to undo any payments posted; which haven't been posted to the Nominal Ledger via the Analysis Report(s).

24. Support added for Back-Up's to Removable Hard-Disk Drives.

25. CPoS – For CPoS Users a new option has been added which allows the user to show and use the Retail Inc. VAT prices when raising sales (Now renamed to 'CPoS Price').

Version Updates for 2.04.5:

1. Sales Day Book – Added Bank Analysis code grouping to Payment Section.

2. Stock Order Maintenance – Added Sales Order Number link and updated Stock Orders Report to allow for criteria selection based on range of Sales Order Numbers.

3. Stock Order Maintenance – Now displays the correct Minimum Order Quantity.

4. System Back-Up – Bug fixed, when using removable media with more free space than 2GB the system would report insufficient disk space.

5. Sales Order Maintenance – Bug fixed, unable to view a Invoices after viewing Delivery Notes.

6. Sales Invoicing – Added an additional check to prevent Invoice numbers reverting back to '000000'.

7. CPoS – Discounting of total value of sale system completely re-written.

8. Sales Payment Posting – Added new button to view Invoice/Credit Note documents.

Version Updates for 2.04.4:

1. Customer Maintenance / Contacts – Mobile Number added to grid.

2. Default Nominal Department field added to Sales & Purchase Analysis Maintenance and Nominal Account Maintenance.

3. Stock Price % Uplift report – Incorrect Original and Retail Inc. VAT Prices shown on report (calculations were fine).

4. Sales Order Maintenance – When entering multiple delivery dates the first time the user clicks on the check-box to activate the next due date, they'd be informed that this date was less than the previous date.

5. POP Automatic Ordering – Update the Date Last Purchased field against the Product records being ordered.

Version Updates for 2.04.3:

1. Customer Specific Templates option added to Sales Order/Invoice Templates add-on module.

2. Sales Order/Invoice Templates add-on enhanced to allow the user to automatically add Products to the Template(s), when the Product is added to an Order/Invoice which isn't already on the Template(s) used.
3. New Nominal Structure and Chart of Accounts report added to the Nominal Ledger.

4. Allow for the deletion of Sales & Purchase Analysis Codes if no transactions posted this period.

5. Decimal Place Formatting added to Purchase Remittance Posting.

6. 24 Months Sales/Purchase History & Sales/Purchases This Period Last Year fields added to the Custom Customer/Supplier Reports Engine.

7. View Invoice/Credit Note Document option added to Sales Payment Posting.

8. Prevent duplicate Remittance Advices being E-Mailed to Suppliers

9. Global Customer Special Pricing – Cater for Foreign Currency Customers correctly.

Version Updates for 2.04.1:

1. Allow the user to enter Product Codes starting with "NS", without the system automatically switching to a Non-Stock item.

2. POP Deficiency Maintenance – Only include a Product once in the Deficiencies List even if there's more than one Product Supplier Record.

3. POP Deficiency Maintenance – Reset Line, ALL or a selection of Products Quantity to Order to Zero option added.

4. Allow for Apostrophes in User Names.

Version Updates for 2.03.9:

1. Nominal Structure Maintenance – Previously once a record was deleted the user was constantly informed of the deletion until the program was closed.

2. Job Costing WIP report used to always include zero WIP Jobs, ignoring the selection criteria entirely.

3. Service Invoices (with custom layouts) added to the E-Mail Documents add-on module.

4. E-Mail Documents add-on module added to Hire Costing Invoicing.

5. Discounted Price display field added to Sales Invoice/Credit Note Production.

6. Margin Protection facility added to Sales Invoice/Credit Note Production – This allows the user to specify a minimum margin % on top of the Average Cost Price of a product. When invoicing this product the system checks the Discounted Price (see 5. above) against the margin protection uplifted Average Cost Price, if the Discounted Price is less than the Margin Protected Price a supervisor password is required before the line can be saved.

Version Updates for 2.03.8:

1. Changed Back-up/Restore folder browser for standard Windows Folder Browser.

2. Job Costing – No longer updates the Product records when products are used on Jobs – This is handled by the Sales & Purchase/POP routines and therefore occasionally caused double the number of products being used or received.

Version Updates for 2.03.7:

1. Enhanced search speeds in ALL scanning windows

Version Updates to 2.03.6:

1. SOP Deletion (Manual or Automatic) – The system now also removes the delivery notes associated with the deleted Sales Order (previously these were left on file indefinitely, with no way of retrieving them).

2. Sales Order & Invoice Templates add-on module created – This allows the user to create templates for commonly sold combinations of products (Stock/NS) which can then be added to Invoices or Orders.

3. Product Maintenance – Transactions grid replaced with List View.

4. Customer Delivery Address Maintenance – FAX Number field added.

5. CPoS – Overall Discounts system replaced with Payment Discounts to correct for issues with multiple VAT rates.

6. POP Invoicing – Allow for dynamic exchange rates.

7. Sales Day Book – New report section added for CPoS users.

8. Product Scanning Window – Highlight the previously entered search text to allow for quicker searching (i.e. replace the existing search text by simply typing the new search text, instead of having to delete the original search text).

9. Special Customer Price Maintenance – Removed grid flicker caused by refreshing.

Version Updates for 2.03.5:

1. Posting User Name column added to Supplier Outstanding, Customer Outstanding, Job Costing Transactions and Product Transactions.

2. CPoS – Password Protection added to Refunds, Admin & Payments.

3. Advanced Product Grouping add-on module created – This allows for a further two levels of product grouping and the ability to browse (using a tree view) for Product records instead of the standard Product Scanning Window – Including a multiple product selection option for CPoS.

4. Customer Maintenance – Ability to print Customer Statement straight from main details screen.

5. POP Linked to Job Costing.

6. Future Posting added to the Job Costing & POP Modules.

7. Allow SOP Automatic Deletion when Products associated with Sales Order Lines have already been deleted – Previously the Auto. Deletion would fail.

8. POP Invoicing – It's now possible to override the total value or line-by-line values of any invoice being raised through POP. This allows for instances where the Supplier Invoice received differs from the cost value of the original order.

9. POP Invoicing – Option to prompt for a Supplier Invoice reference when posting.

10. Refreshes to the Product Scanning Window have been prevented if viewing stock for the same location as the previous search, therefore the last product you selected is still selected the next time a search is performed (as long as the searches are done in the same program or the program from which the original search was run is still open; and the stock location remains the same).

11. Stock Price % Uplift – New option added to uplift the Supplier Product Records' Unit Price for when uplifting Cost Prices.

12. POP Outstanding Orders reports can now be printed based on Outstanding Goods In or Outstanding Invoices.

13. Allow for negative VAT values in Purchase Transaction Posting when posting VAT ONLY transactions.

14. POP Maintenance – Ability to change Delivery Address even when selected from available Stock Delivery Address records.

15. Rep Code added to Job Costing - Job Maintenance.

Version Updates for 2.03.4:

1. A number of changes & fixes to the CPoS system.

2. Search button added to all report windows.

3. Purchase Ledger – Payment & Remittance Posting - Ability to automatically mark a transaction "ON HOLD" when making a part payment.

4. Sales Order Maintenance – When viewing an invoice against an order occasionally incorrect/additional invoices were being previewed – this was because the Order is linked to the Sales Invoice by the Despatch No. (Our Ref. 2) being the Sales Order Number, for some users this reference matched manual entries made through the Sales Invoice Production program.

5. Supplier Maintenance – Added ability to put Foreign Currency transactions "ON HOLD".

Version Updates for 2.00.6 to 2.01.2b:

1. General stability improvement. Crashes previously experienced when accidentally double-clicking 'Print' buttons, (resulting in error messages such as "Job Already Started"), have now been protected against.

2. With multi-user versions, the time required for a user to log in has greatly been reduced. [AW Levings Ltd, Salon Concepts Ltd].

3. The new C-POS, (Computerised Point of Sale), add-on is now available. This facilitates for till systems, barcode scanning, and much more. Visit www.benchmark-software.co.uk

4. Product images can now be associated with stock items in Product Maintenance.

5. It is now possible to export to PDF format, (any report that is printed to screen). This is particularly useful for emailing documents such as invoices, statements, orders, etc directly to customers and suppliers. (Applies to Windows XP computers, after applying a Crystal Reports patch that we now ship on our CDs),

6. On the Outstanding tab in Customer and Supplier Maintenance, it is now possible to view the transactions in 'full screen' mode, thus facilitating for easier viewing when numerous transactions are present.

7. A new facility called 'Product Archive' has been implemented. This basically allows for Products that have zero Physical Stock, Customer Orders and Supplier Orders to be archived and thus removed from scanning windows, etc. This therefore provides a 'safe' way of tidying up old or discontinued, stock records without having to permanently delete them. [ATOL].

8. Default 'Bank Codes' can now be specified in Sales, Purchase and Nominal Parameters programs. These codes are then automatically selected in the associated Payment Posting programs, (previously they all defaulted to 'Bank').

9. To visually help clarify when Credit Notes are being posted, the edge of all such posting screens are now highlighted red. [Citrosoft].

10. It is now be possible to open many more programs, (e.g. Customer Maintenance, Product Maintenance, Invoice Production, etc), at the same time within the software, without getting the "Too many tables opened" error message.

11. “Stationary Style” option added to Sales Ledger Invoice Report. This allows different invoice layouts to be used when printing on plain paper or pre-printed stationary. [Compu-Pay Ltd].

12. New functionality within SOP that allows stock levels to be updated at the Delivery stage instead of the Invoice stage. [Procurement International Ltd].

13. With the sales ledger label printing reports, “Customer Code” range filter was added.

14. Purchase Orders displayed in Product Maintenance are now displayed in Purchase Order Number sequence. [Codepack Solutions Ltd].

15. A more helpful message is now displayed when attempting to log in and the software thinks that the user is already logged on.

16. SOP Automatic Posting routines now have Customer Code and Order Number ranges to allow for more control over automatic posting runs. (An early bug whereby the ‘Last Order Number’ was not automatically populated has been resolved).

17. Automatic Delivery Posting has been updated so that certain messages relating to ‘On-stop’ customers for example, only pop-up when absolutely necessary. Previously, orders that contained multiple due dates, which were after the “Deliver Orders Due By” option, would result in the unnecessary messages being displayed. [Quest 4 Ltd].

18. A problem has been fixed whereby when printing Stock Orders, it was possible for non-associated ‘Text’ lines to wrongly be included in the output. [Quest 4 Ltd]

19. In Supplier Maintenance, it was sometimes possible to see the notes associated with the previously viewed supplier. [Mr. Lucky Bags Ltd]

20. An option has been added to Sales Parameters that when ticked, enables References to be ‘remembered’ between postings in Sales Payment Posting. [Neopost Ireland Ltd].

21. In SOP Parameters it is now possible to specify the ‘default’ Stock Location for New Orders.

22. It is now possible for the Cost to Job Posting program to remember the last date used.

23. There is now an option for SOP Invoices to print the original Order Date instead of the actual date the Invoice was posted. [West Cork Electrical].